



Roman Catholic Foundation  
of  
EASTERN MISSOURI

*A Legacy of Faith, A Future of Hope.*

## COMMUNITY IMPACT REPORT 2024

### PLANNING FOR THE FUTURE

with Archbishop Emeritus Carlson pg 6

### HOPE IN EVERY NOTE


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### PRAYING TOGETHER

in the Jubilee Year pg 22

*See our 2025-2026 calendar!*





"Through the Roman Catholic Foundation, the church can be ever present."

– Archbishop Rozanski



# The Roman Catholic Foundation

## *at Work in Our Catholic Community*

After more than ten years of faithfully helping donors and institutions preserve our shared Catholic values, the impact of the Roman Catholic Foundation can be seen throughout the Archdiocese of St. Louis.

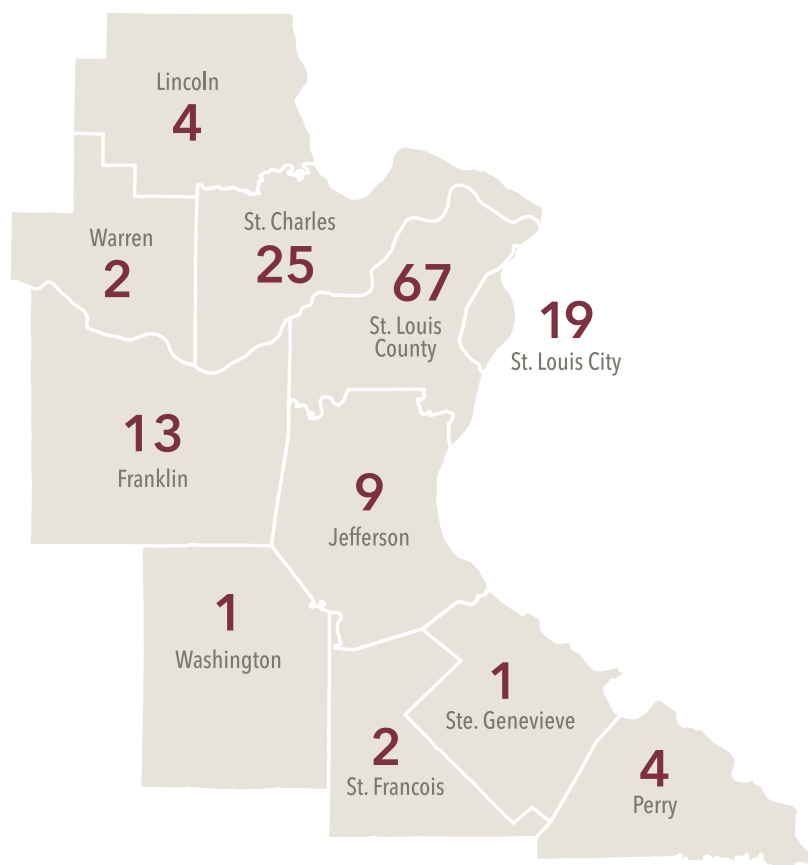
Through the generosity of our donors, we help administer more than 200 funds that support our parishes, schools, and ministries. The geographic reach of these endowments goes far beyond the

St. Louis metro area, extending into the eleven counties of the Archdiocese of St. Louis and serving the diverse needs of the faithful.

We work daily to support pastors by easing their administrative burdens, assisting parish, school, and ministry leaders in bringing their visions to life, and helping donors who want to create a legacy of faith-filled generosity.

*Inspiring giving, and connecting donors to Catholic ministries, sustaining the local church for future generations.*

### Endowments by County



### Gifts by Ministry



**70** Catholic Education



**61** Parish Life



**25** Social Services



**06** Religious Vocations



The members of the Roman Catholic Foundation board of directors are integral to its success. Rather than just an honorary position, board members take an active role in advancing the mission of the Foundation.

Board members use their personal and professional experience to serve on various committees to support the Foundation. Committee members are involved in investment performance, raising funds, financial audits, and recommending grant and scholarship distributions to the board, among many other responsibilities. A few members of the Foundation’s Advancement Committee offered their thoughts on the tremendous impact of the Foundation in the community:



“As an Advancement Committee member of the Roman Catholic Foundation, I am grateful to witness the Church’s good work. Our committee discusses goals we’re trying to reach, new ideas to share the “good news” of the Church, and how all of us can use the RCF to benefit the work of the Church. We are kept well informed, and I am grateful for the opportunity to participate with the other good people on our committee. It is a privilege to serve!”  
– Mike Heck



# Roman Catholic Foundation Board Members

## *A Commitment of Generosity and Faith*

### BOARD OF TRUSTEES

- Castor & Michelle Armesto  
*Oratory of Sts. Gregory & Augustine*
- Daniel & Mary Charles  
*St. Peter (Kirkwood)*
- Mike & Carol Conoyer  
*St. Cletus*
- Grant & Tiffany Dino  
*Incarnate Word*
- Buzz & Tina Eckelkamp  
*St. Francis Borgia*
- Niall J. Gannon  
*Mary, Queen of Peace*
- Mark & Joan Guyol (Co-Chairs)  
*Immacolata*

- Gerard & Jennifer Hempstead  
*Incarnate Word*
- Jerry & Lesa Keeven  
*St. Joseph (Cottleville)*
- Reverend Christopher Martin  
*Vicar for Parish Mission and Vitality, Archdiocese of St. Louis*
- Stephen & Connie Notestine  
*Christ, Prince of Peace*
- Donald & Nancy Ross  
*Annunziata*
- James & Karen Shaughnessy  
*St. Roch*
- David & Diane Snively  
*Mr. Snively: Vice President & Treasurer Incarnate Word*

- Tim & Janice Surdyke  
*Ste. Genevieve Parish*
- Michael W. Walsh  
*Assumption (Mattese)*

### EX-OFFICIO MEMBERS

- Most Reverend Mitchell T. Rozanski  
*Archbishop, Archdiocese of St. Louis*
- Most Reverend Mark S. Rivotuso  
*Auxiliary Bishop, Archdiocese of St. Louis*
- Joe Bestgen  
*President & CEO, Roman Catholic Foundation*



"I've enjoyed working with our great Advancement Committee members and professional staff. Being Chair of this committee has allowed me to look at the many accomplishments generated by the RCF. I feel blessed to be a part of this wonderful purpose."

– Connie Notestine, Chair

"The Advancement Committee is always thinking of fresh ideas to introduce and share what RCF provides in the community. The endowments, DAFs, and testamentary funds have been growing steadily. The St. Martha's Giving Circle has brought Catholic women together for fellowship and amazing grant awards. The Advancement Committee is one of the best groups I have been a part of and will continue working on."

– Karen Shaughnessy



## MEMBERS EMERITI

Archbishop Emeritus Robert Carlson

Pat & Leonard\* Dino

Rita & Mike Mooney

Susan & Timothy Sansone

Rosemary\* & Joe Shaughnessy

Gina & Deacon Matthew Witte

\*Deceased

## STAFF

Joe Bestgen  
President & CEO

John Modder, MS, MBA  
Vice President & CFO

Michael W. Weisbrod  
Senior Gift Planning Officer

Laura S. Clark, JD  
Gift Planning Officer

Christina K. Duepner, MS Accounting  
Senior Accountant

Andrea Sharp  
Senior Donor Services Representative  
& Analyst

Erica Winter, MA  
Marketing Coordinator

## ACCREDITATIONS





## A Legacy of Catholic Faith and Generosity

Past generations often spent free time in simple, joyful gatherings – dances, picnics, barbecues, or evenings filled with music at the local park. It was in one such setting that Francis and Margaret Monahan first met.

Francis, a men's club member, attended a dance where Margaret expected nothing more than a pleasant evening of music and a few dances. Instead, she met the charming Francis Monahan, and their connection was instant. They met in 1938 and were married by 1940. They were both raised in South St. Louis City, and as newlyweds, they settled in Our Redeemer parish.

Early in their marriage, they relocated to St. Ann; however, as their family grew, so did their need for space. With three children and Margaret's mother living with them, Francis and Margaret set sights on a new home. Francis explored South City again, drawn to a promising

new neighborhood in St. Raphael Parish. He loved its proximity to the church and the fact that it was within walking distance of Bishop DuBourg High School.

Before making the final decision, Francis invited his oldest son, Tom, to take a walk with him. Together, they strolled from the lot to the parish church and school, then continued on to the high school. Seeing the strong community and opportunities that awaited, Tom approved. Soon after, the Monahan family moved into their brand-new home, where they built a lifetime of cherished memories.

Francis and Margaret ensured their three children received a strong Catholic education. Tom, his sister Katie, and their brother, Jim, all attended St. Raphael Grade School before continuing on to Bishop DuBourg High School. Those years provided them with a foundation of faith, learning, and character that would shape their lives.

After Margaret's passing in 1986 and Francis's on Christmas Day 2004, the family reflected on their parents' incredible legacy – one of faith, hard work, and love. Grateful for the education and values their parents instilled in them, Tom, Katie, and Jim's widow, Shirley, felt called to give back.

To honor Francis and Margaret's devotion to their family and their Catholic faith, they established the Francis and Margaret Monahan Memorial Scholarship Endowment Fund. This fund ensures that future generations of Bishop DuBourg students will have access to the same enriching education that shaped their lives.

Their generosity is a beautiful reminder that blessings are meant to be shared. Through this scholarship, the Monahan family embodies the spirit of gratitude and giving – truly living out the "pay it forward" philosophy.

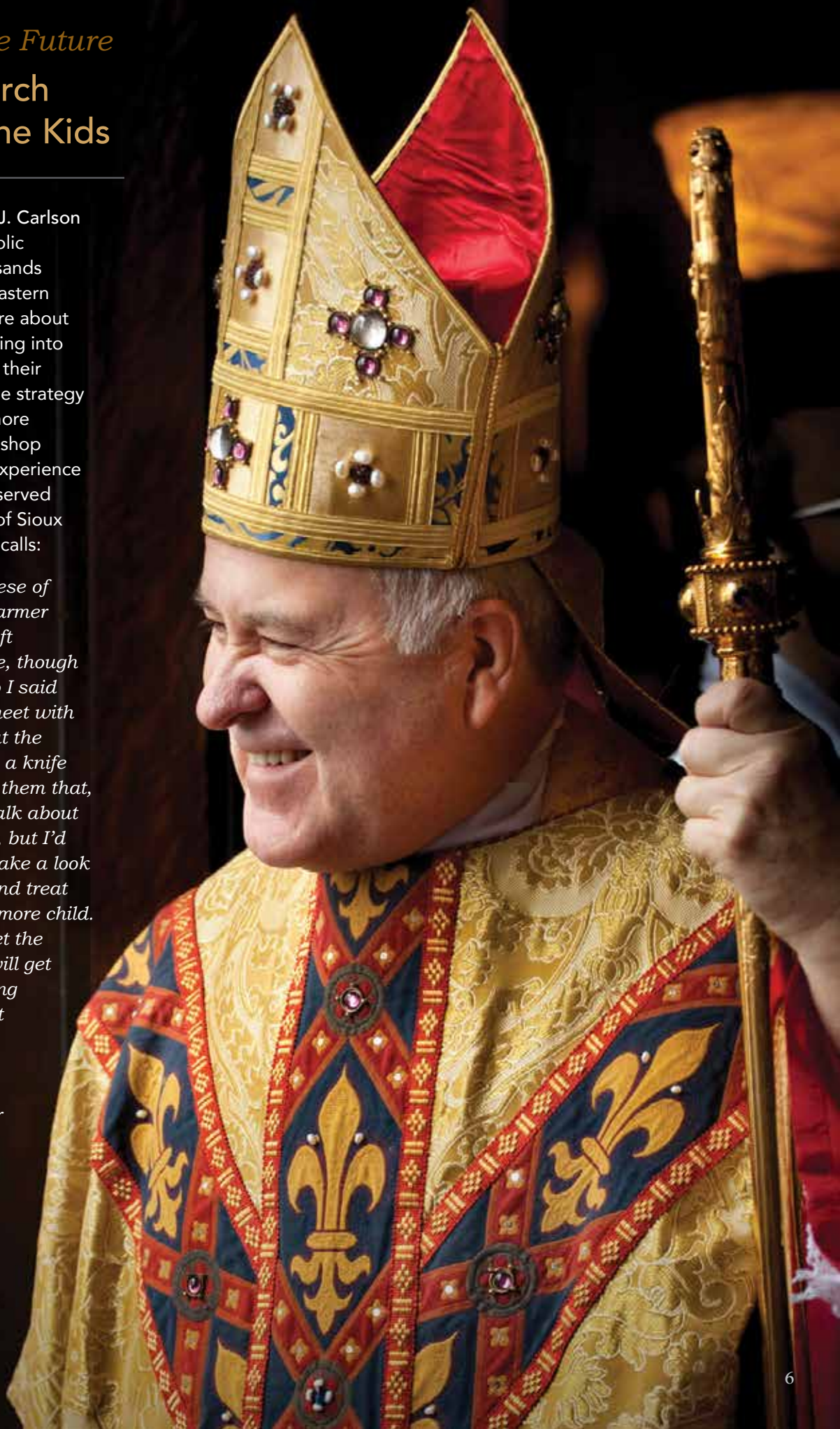


## Planning for the Future

# Treat the Church Like One of the Kids

Since Archbishop Robert J. Carlson founded the Roman Catholic Foundation in 2013, thousands of Catholics throughout Eastern Missouri have learned more about incorporating planned giving into their legacy, regardless of their financial situation. A simple strategy to make planned giving more accessible came to Archbishop Carlson during a unique experience many years ago when he served as bishop of the Diocese of Sioux Falls, South Dakota. He recalls:

*"When I was in the diocese of Sioux Falls, a wealthy farmer passed away, and he left everything to the diocese, though he had nine children. So I said I wanted to go up and meet with them. You could have cut the tension in the room with a knife when I walked in. I told them that, first of all, I wanted to talk about their father's generosity, but I'd like to suggest that we take a look at the funds available and treat the church just like one more child. That way, you'll each get the funds, and the church will get the funds, but we're going to share. They liked that idea, so it was divided in ten different ways. Interestingly, three of the children sent their share to the Diocese of Sioux Falls! Since then, I have suggested to many people that when making your estate plans, just treat the church like one of the kids."*





**"I assist my elderly relative who is in the early stages of dementia. You answered so many of my questions! Thank you!"** – Oratory of Ss Gregory and Augustine parishioner

## The Conversation Seminars Serve Thousands

The Roman Catholic Foundation has hosted The Conversation: A Catholic Perspective on Cycle-of-Life Issues since 2017, earning high praise from parishioners

**"The handouts were excellent, the presenters were concise and clear, the seminar moved along quickly, and the timing for lunch and breaks was good. Thank you very much!"**

– Sacred Heart (Troy) parishioner

throughout the Archdiocese. Having a conversation about cycle-of-life issues is never easy, but being prepared ensures that your wishes are followed and eases the process for your family. Each seminar features respected local experts and covers four key topics: Principles of Catholic Bioethics led by a priest theologian, Estate Planning and Advance Directives led by a Catholic estate attorney, Charitable Gift planning led by a Roman Catholic Foundation representative, and Catholic Funeral and Cemetery Planning led by a priest or deacon.

**"This is inspiring me to get busy and do my planning."**

– Assumption of BVM (O'Fallon) parishioner

Helping Catholic families prepare to have:

# The CONVERSATION

## Peace of Mind Through Purposeful Giving

Paul William Schindler traces his roots in the Catholic faith back to his upbringing in Perryville, Missouri. Paul and his siblings attended St. Vincent DePaul Catholic Church and its parish schools.



After high school, Paul attended Southeast Missouri State College before moving to St. Louis. He was drawn to information technology. He built a successful career, spending decades at Wetterau Incorporated and at Breads of the World, LLC, a Panera Bread franchisee, before embracing retirement.

As a single man with no children and siblings across the country, Paul knew he needed to plan ahead. Having cared

for his mother in her later years, he understood the challenges of managing an estate. He sold his home, moved into a retirement community, and streamlined his assets, ensuring his affairs would be in order.

Paul's journey toward planned giving began when he attended The Conversation. He discovered how he could enjoy his assets during his lifetime while creating an enduring legacy. With guidance from the Foundation, he developed an estate plan that will become an endowment, supporting organizations that matter most to him. Knowing that his interests and priorities may evolve, he appreciates the flexibility to make changes until the endowment gets funded.

Paul hopes others will take time to consider their legacy. Thoughtful planning allows us to bless both our loved ones and the causes closest to our hearts for generations.



# HOPE IN EVERY NOTE: Young Catholic Musicians



Father Bruce Forman has a passion for sharing the Catholic faith through music. He and Mary Smith started the Young Catholic Musicians program in 1974. "The Young Catholic Musicians involved students ages ten through eighteen and included vocalists and instrumentalists," said Fr. Forman. YCM had an excellent reputation around the Archdiocese for nurturing students' talents in a collaborative environment.

In addition to their practices, "the members of this group would then lead Mass once a month at different parishes throughout the area," Fr. Forman said. The group

performed two concerts annually, including a Christmas concert with classical and contemporary music. One of the most exciting opportunities for the students was a nine-day tour during the summer months, giving them the chance to travel and perform around the country.

Unfortunately, after the COVID-19 pandemic, the program came to an end. Fr. Forman was disappointed by this and wanted a way to ensure sustainability for band programs in Catholic schools for years to come. After some thought, the Young Catholic Musicians Grant was formed and held at the Roman Catholic Foundation.

To apply for the grant, a band director must complete an application, including an audio file of their band performing. Additional criteria include five years of sustained band history, a dedicated full-time band instructor, and a minimum of 30 participants.

The winning band for 2024 was St. Joseph School in Cottleville, Missouri, directed by Larry Johnson. The funds will aid with the band's annual trip and help them provide special music for St. Joseph's 150th anniversary. Larry shared that the funds will allow them to purchase new equipment. Larry said, "Not only am I honored to be the recipient of this grant, but our parents and students are very excited as well!"

Although the original Young Catholic Musicians group has ended, the Roman Catholic Foundation is proud to help steward an endowment that will continue funding Catholic school band programs like St. Joseph's and many others for years to come!





## St. Martha Giving Circle

The St. Martha Giving Circle had a very successful 2024, adding new members and growing the funds they gave to local organizations.

Again, last year, ten organizations nominated to receive a 2024 grant were randomly selected to present their work to Marthas members at the 10 for 10 event. The members hosted an awards ceremony after choosing this year's awards recipients.

*"I am surrounded by women that inspire me to be giving, loving, and serve my community in a way that honors God."*

*– Dallis Meyer, organization member*

Because building relationships in a social setting is also key to the initiative's success, The Marthas enjoyed gathering at the beautiful home of David and Diane Snively and concluded the year with a wine and cheese reception with the Archbishop at his residence where members could celebrate the work that the organization had accomplished.



## grow with us

JOIN THE MARTHAS MISSION!

Scan this code or visit:

[bit.ly/RCF-AR22-MarthasInfo](https://bit.ly/RCF-AR22-MarthasInfo)



\$51,000  
2024  
awards

\$45,000  
2023  
awards

\$45,000  
2022  
awards

Total awarded: \$141,000

26 total organizations nurtured

### 2024 Awarded Organizations:

Dogs for Our Brave

Immigrant & Refugee Ministry

Good Samaritan Fund  
of St. Stephen's Chapel

Society of St. Vincent de Paul

Stomp the World

Job Seekers Garden Club of St. Louis

Missouri Right to Life Education  
Fund - Eastern Region

Pony Bird, Inc.

The Rural Parish Clinic  
of the Archdiocese of Saint Louis

Mary Queen of Angels



# Clergy Caring for Future Generations



## *The Benefits of Thoughtful Giving*

Father Robert “Bob” Suit has dedicated his life to faith and service, and even in retirement, he continues to find ways to support the Church’s mission. After many years serving in parishes and Catholic high schools throughout the Archdiocese, Father Bob now enjoys a slower pace while remaining active in ministry and pursuing his love of travel.

In recent years, Father Bob began looking for a simpler way to manage his charitable giving – one that reflected both his commitment to Catholic values and the practical need to stay organized for tax purposes. That’s when he learned about the Roman Catholic Foundation’s Donor-Advised Fund (DAF).

He appreciated how easy it was to set up and manage, and was reassured knowing that the Foundation vets organizations to ensure they align with the teachings of the Church. It also allowed him to streamline his giving and support the ministries and causes that matter most to him – including the option to fund his DAF with a credit card, which lets him earn travel points while giving to the Church’s mission.

Father Bob’s story is a reflection of thoughtful stewardship. By using the Foundation’s tools for giving, he’s found a way to continue his legacy of generosity in a way that is simple, meaningful, and deeply rooted in his faith.



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## *A Lifetime of Service and Gratitude for All of God’s People*

Monsignor Francis Blood, Senior Associate Pastor at St. Joseph Parish in Manchester, Missouri, has long viewed his priesthood as a gift – one filled with deep relationships, meaningful service, and profound experiences both near and far.

From his work in the Archdiocese to his years in Bolivia and travels through the Pontifical Mission Societies, Monsignor has witnessed the Church’s global reach and the beauty of its diverse communities. Today, he finds great joy in connecting with St. Joseph’s vibrant parishioners, especially the Hispanic community, whose culture and faith traditions continue to enrich his ministry.

With a heart full of gratitude for all he has received, Monsignor sought a way to give back that would also support the long-term mission of the Church. He discovered the Roman Catholic Foundation’s Charitable Gift Annuity (CGA) through a newsletter. He found it to be an ideal opportunity – easy to set up, offering a tax deduction and lifetime income while also allowing him to direct the remainder of his gift to a cause close to his heart.

He chose to support the Annual Catholic Appeal Perpetual Light Society Fund, recognizing the vital role the Appeal plays in sustaining Catholic ministries across the Archdiocese. For Monsignor, giving through a CGA is not only a practical decision – it’s a reflection of his enduring commitment to the Church’s mission and to the people it serves.

Through thoughtful generosity, Monsignor Blood continues to make an impact beyond his active ministry – ensuring that future generations will benefit from the same vibrant, faithful community that has shaped his own vocation.



# Create Your Catholic Legacy, INVEST IN ETERNITY

The Roman Catholic Foundation works to serve the faithful by giving them peace of mind that all their choices to grow in faith and serve Jesus throughout their lives will remain fruitful for years to come.

We serve the Catholic community by helping parishes, schools, and

ministries meet their long-term financial needs and helping donors achieve their

charitable and financial goals. Together, these efforts will sustain our local institutions for generations!

The Roman Catholic Foundation offers a variety of planned giving options so that individuals with a broad range of income levels can participate in securing the future of causes that are important to them. Contact us to learn more about these planned giving opportunities.



**"It's not how much we give, but how much LOVE we put into giving."**

*– St. Teresa of Calcutta*

**Endowment Fund** Endowment funds managed through the Roman Catholic Foundation strengthen the benefiting organization's financial future by providing perpetual annual income. Donors feel confident that their planned gifts will make a lasting difference. Once the fund is established, the RCF partners with the benefiting organization to educate other donors and market the fund. The fund grows with planned gifts over time, increasing its impact on the ministry.

**Bequest** A bequest is a gift made through a will or trust. It is the simplest type of planned gift and the easiest to implement. It can be made to a designated beneficiary with

a specific dollar amount or asset, as a percentage of an estate, or from the balance of an estate.

**IRA Rollover** An IRA rollover allows people age 70½ and older to reduce their taxable income by making a charitable gift directly from their IRA. Their gift may satisfy their required minimum distribution (RMD) for the year, and can reduce their taxable income, even if they do not itemize their deductions.

**IRA Beneficiary Designation** Recent changes in the tax code make it much more beneficial for donors to name their favorite charities, supported through the Foundation, as beneficiaries of an IRA. Many financial advisors have recommended

that their clients designate charitable organizations as the IRA beneficiary rather than family to avoid a hefty tax burden while leaving their assets to their families.

## **Donor-Advised Fund (DAF)**

Donors establishing a DAF with the RCF receive a charitable income tax deduction. Often called a "charitable checkbook," donors can gift to their favorite organizations from the fund as frequently as they would like. The foundation staff consolidates donors' record keeping and screens all gift recipients to ensure that their work is in keeping with the teachings of the Catholic Church if they choose.



"The Roman Catholic Foundation is a great instrument to allow our people to help the mission of the Church now – and to continue into the future. Learning how easy it is to set up a fund through the Foundation will help our people participate in the mission of the Church for generations." – Archbishop Rozanski



How can you keep your contributions consistent with your Catholic values?

[SCAN TO LEARN MORE >](#)



### Charitable Gift Annuity (CGA)

A charitable gift annuity is an excellent way for donors to receive an income for life and make a gift to their favorite organization. When donors give a gift to the RCF, they receive a charitable tax deduction and an income stream for themselves or another annuitant for life. After their passing, the endowment named in the CGA will continue to support their favorite charities.

### Gift of Life Insurance

Donors can transfer an existing policy or create a new policy with the Foundation as the owner and beneficiary. After their lifetime, the proceeds support your favorite charities.

### Life Estate Reserved

Donors can transfer the ownership of their personal residence to the Foundation and continue to reside there. When they pass away or move, the property is sold to fund an endowment to support their favorite charities.



### Charitable Remainder Trust

For larger donors, the CRT provides the ability to structure their income stream for life. After their lifetime, the trust will distribute to an endowment at the Foundation to support their favorite charities.



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**\$2.8M**  
Education



**\$1.9M**  
Social Services



**\$0.8M**  
Parish Life

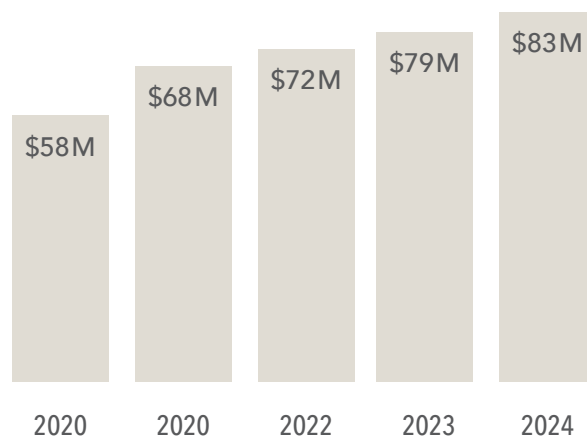


**\$0.2M**  
Vocations

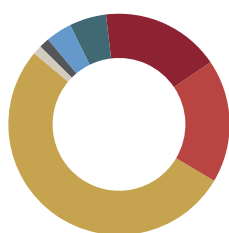
*Cumulative Number of Funds*



*Cumulative Grant Distributions*



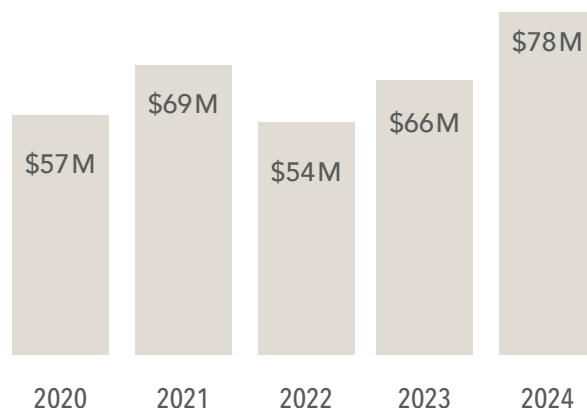
## Assets Under Management



*2024 Breakdown by Fund*

Beyond Sunday Education Endowment ...	52.6%
Endowment Funds (all others) .....	18.0%
Donor-Advised Funds .....	17.4%
Long-Term Funds (unendowed) .....	5.4%
Agency Advised Funds .....	3.8%
Charitable Remainder Trusts .....	1.5%
Charitable Gift Annuities .....	1.3%

*Cumulative Growth by Year*





## Statement of Financial Position

As of December 31, 2024	2024	2023
<b>ASSETS</b>		
Cash	\$1,171,117	\$1,041,729
Investments - At Fair Value	\$78,039,729	\$66,350,102
Promises to Give - Net	\$7,500	\$0
Other Assets	\$408,272	\$482,172
<b>Total Assets</b>	<b>\$79,626,618</b>	<b>\$67,874,003</b>
<b>LIABILITIES</b>		
Accounts Payable and Accrued Liabilities	\$173,796	\$244,841
Funds Held for Others	\$1,489,802	\$1,438,414
Grants Payable	\$3,434,245	\$3,299,964
Beneficiary Endowments	\$4,794,895	\$4,127,267
Agency Advised Funds	\$2,926,742	\$0
<b>Total Liabilities</b>	<b>\$12,819,480</b>	<b>\$9,110,486</b>
<b>NET ASSETS</b>		
Without Donor Restriction	\$1,577,406	\$1,363,966
With Donor Restriction	\$65,229,732	\$57,399,551
<b>Total Net Assets</b>	<b>\$66,807,138</b>	<b>\$58,763,517</b>
<b>Total Liabilities and Net Assets</b>	<b>\$79,626,618</b>	<b>\$67,874,003</b>

## Statement of Financial Activities

As of December 31, 2024	2024	2023
<b>REVENUE</b>		
Total Contributions, Including Amounts Raised for Others	\$8,554,255	\$7,586,626
Less: Amounts Raised for Others		\$42,933
Less: Amounts Received for Beneficiary Endowments	\$335,316	\$325,933
Net Contributions	\$8,218,939	\$7,217,760
Other Income	\$172,858	\$207,538
Interest and Dividends	\$1,457,141	\$1,269,392
Investment Gains (Losses)*	\$5,052,679	\$6,528,099
<b>Total Revenues</b>	<b>\$14,901,617</b>	<b>\$15,222,789</b>
<b>PROGRAM GRANTS</b>		
Grants	\$5,809,333	\$5,374,615
Less: Grants Made on Behalf of Beneficiary Endowments	\$94,467	\$88,825
<b>Total Grants</b>	<b>\$5,714,866</b>	<b>\$5,285,790</b>
<b>OPERATING EXPENSES</b>		
Program	\$404,241	\$352,009
General and Administrative	\$454,681	\$456,118
Fundraising	\$284,208	\$221,020
<b>Total Expense</b>	<b>\$1,143,130</b>	<b>\$1,029,147</b>
Change in Net Assets	\$8,043,621	\$8,907,852
Beginning Net Assets	\$58,763,517	\$49,855,665
<b>Ending Net Assets</b>	<b>\$66,807,138</b>	<b>\$58,763,517</b>

\*Net of Investment Fees







# Funds & Other Planned Gifts

*\$83M Cumulative Grants and Distributions*

## ENDOWMENT FUNDS (EF)

**Al J. Bushman Memorial Scholarship EF**  
St. Mary's South Side Catholic High School (St. Louis, MO)

**All Souls Catholic Church EF**  
All Souls Catholic Church (Overland, MO)

**Annual Catholic Appeal EF** Archdiocese of St. Louis

**Annunciation Catholic Church EF**  
Annunciation Catholic Church (Webster Groves, MO)

**Archbishop Mitchell Rozanski EF**  
Priests' Mutual Benefit Society (Archdiocese of St. Louis)

**Archbishop Robert J. Carlson EF** Kenrick-Glennon  
Seminary and Respect Life Apostolate (St. Louis, MO)

**Assumption Catholic Church (Mattese) Education Fund**  
Assumption (Mattese) Catholic Church (St. Louis, MO)

**Assumption Catholic Church (Mattese) EF**  
Assumption (Mattese) Catholic Church (St. Louis, MO)

**Assumption of the Blessed Virgin Mary Catholic  
Church (O'Fallon) Chapel EF**  
Assumption Catholic Church (O'Fallon, MO)

**Beyond Sunday Education EF** Catholic elementary  
and secondary schools (Archdiocese of St. Louis)

**Bridge Family Scholarship EF**  
St. Pius X High School (Festus, MO)

**Cadet Thomas M. Surdyke Memorial Scholarship EF**  
St. Pius X High School (Festus, MO)

**Captain James R. and Annie Amantea Blum  
Pfeffer Organ EF**  
Shrine of St. Joseph (St. Louis, MO)

**Cathedral Basilica of St. Louis EF**  
Cathedral Basilica of St. Louis (St. Louis, MO)

**Catholic Charities of St. Louis EF**  
Catholic Charities of St. Louis (St. Louis, MO)

**Catholic Youth Apostolate EF**  
Catholic Youth Apostolate (St. Louis, MO)

**Christopher J. Grimaud Memorial Scholarship EF**  
St. Mary's South Side Catholic High School (St. Louis, MO)

**Coach Duane Haddox Memorial Scholarship EF**  
St. Francis Borgia High School (Washington, MO)

**Donna L. Koelling Memorial EF**  
Marygrove (Florissant, MO)

**Duchesne High School EF**  
Duchesne High School (St. Charles, MO)

**Edward A. & Kevin G. Koenig Memorial Scholarship EF**  
St. Dominic High School (O'Fallon, MO)

**Edward J. Auer Memorial Scholarship EF**  
St. Mary's South Side Catholic High School and St. Francis  
Cabirini Academy (St. Louis, MO)

**Elmer L. & Julia O. Unnerstall Memorial  
Scholarship Fund**  
St. Francis Borgia High School (Washington, MO)

**Epiphany of Our Lord Catholic Church EF**  
Epiphany of Our Lord Catholic Church (St. Louis, MO)

**Eugene A. and Mary Kathleen Hanneke Scholarship EF**  
Kenrick-Glennon Seminary (St. Louis, MO)

**Father Bob Lane Scholarship EF**  
St. Dominic High School (O'Fallon, MO)

**Father Dempsey's Hotel EF**  
Father Dempsey's Charities (St. Louis, MO)

**Francis and Margaret Monahan Memorial Scholarship EF**  
Bishop DuBourg High School (St. Louis, MO)

**Friends of the Cathedral Basilica EF**  
Cathedral Basilica of St. Louis (St. Louis, MO)

**Gloria Schraut EF**  
St. Joseph Catholic Church (Imperial, MO) and St. Pius X High  
School (Festus, MO)

**Henning Family EF**  
St. Vincent DePaul Society of St. Peter Church (St. Charles, MO)

**Immaculate Conception Catholic Church Cemetery EF**  
Immaculate Conception Catholic Church Cemetery  
(Old Monroe, MO)

**Immaculate Conception Catholic Church EF**  
Immaculate Conception Catholic Church (Dardenne Prairie, MO)

**Immaculate Conception Parish and Cemeteries EF**  
Immaculate Conception Catholic Church & Cemetery  
(Park Hills, MO)

**Immaculate Heart of Mary Catholic Church EF**  
Immaculate Heart of Mary Catholic Church (New Melle, MO)

**Immaculate Heart of Mary Catholic Church EF**  
Immaculate Heart of Mary Catholic Church (St. Louis, MO)

**James A. and Theresa Unnerstall Scholarship EF**  
St. Francis Borgia High School (Washington, MO)

**Jane T. Sohm Memorial Scholarship EF**  
St. Mary's South Side Catholic High School (St. Louis, MO)

**Jacqueline D. Post Miller Memorial EF**  
St. Francis Borgia High School (Washington, MO)

**John and Marilyn Kluesner EF**  
Cardinal Glennon Children's Foundation (St. Louis, MO) and  
St. Francis Borgia Regional High School (Washington, MO)

**Kathleen Ann Gau Memorial Scholarship EF**  
Bishop DuBourg High School (St. Louis, MO)

**Kathleen McCann & Peter J. Palumbo, Jr. Scholarship EF**  
Rosati-Kain Academy (St. Louis, MO)

**Kathy Hertlein Scholarship EF**  
St. Francis Borgia High School (Washington, MO)

**Kenrick-Glennon Seminary EF**  
Kenrick-Glennon Seminary (St. Louis, MO)

**Leo T. Holzem Memorial Scholarship EF**  
St. Francis Borgia High School (Washington, MO)

**Loretta & Linus Glosemeyer Memorial EF**  
St. Ignatius of Loyola School (Marthasville, MO)

**Lynn Ryan EF**  
Beyond Sunday Educational Endowment, ACA/Perpetual Light  
Society Endowment (St. Louis, MO) & St. Dominic Scholarship  
Endowment (O'Fallon, MO)

**M. Rosalie Fusz EF**  
Archdiocese of St. Louis

**Messengers of Peace EF**  
Messengers of Peace (religious order) (Colombia,  
South America)

**Michael & Carol Wolken Memorial EF  
to Benefit Adoption & Foster Care**  
Good Shepherd Children & Family Services (St. Louis, MO)

**Michael & Richelle Weisbrod Memorial EF**  
Cathedral Basilica of St. Louis, St. Louis Cathedral Concerts  
and Beyond Sunday EF (St. Louis, MO)

**Michael P. McMillan Scholarship EF**  
Bishop DuBourg High School (St. Louis, MO)

**Monsignor James E. Pieper Scholarship EF**  
St. Clement of Rome Parish School (Des Peres, MO)

**Monsignor James T. Telthorst – St. Louis Cathedral  
Concerts EF**  
St. Louis Cathedral Concerts (St. Louis, MO)

**Monsignor John M. Costello Special People  
in Catholic Education (SPICE) EF**  
St. Peter Catholic Church (Kirkwood, MO)

**Monsignor Patrick J. O'Laughlin EF**  
St. Louis Annual Catholic Appeal (Archdiocese of St. Louis)  
Sisters of St. Joseph of Carondelet (St. Louis, MO)

**Most Sacred Heart Catholic Parish – Eureka EF**  
Most Sacred Heart Catholic Church (Eureka, MO)

**One Classroom EF**  
One Classroom (St. Louis, MO)

**Our Lady of Life Apartments EF**  
Our Lady of Life Apartments (St. Louis, MO)

**Our Lady of Lourdes Catholic Church EF**  
Our Lady of Lourdes Catholic Church (Washington, MO)

**Our Lady of the Holy Cross Catholic Church EF**  
Our Lady of the Holy Cross Catholic Church (St. Louis, MO)

**Phillip J. and Helen C. Piontek Memorial  
Scholarship EF**  
St. Francis Borgia Church Elementary School (Washington, MO)

**Queen of All Saints Parish and School EF**  
Queen of All Saints Catholic Church (Oakville, MO)

**Retired Archdiocesan Priests' EF**  
Priests' Mutual Benefit Society (St. Louis, MO)

**Reverend James T. Edwards Memorial EF**  
Priests' Mutual Benefit Society and Regina Cleri  
(Archdiocese of St. Louis)

**Reverend Robert T. Rosebrough EF**  
Sacred Heart (Valley Park, MO) St. Joachim Catholic Church (Old  
Mines, MO)

**Reverend Monsignor Joseph M. Simon EF**  
Kenrick Glennon Seminary and Priests' Mutual Benefit Society  
Archdiocese of St. Louis

**Reverend Timothy M. Foley EF**  
Society for the Propagation of the Faith and Peace and Justice  
Commission (Archdiocese of St. Louis)

**Richard P. Terry and Urban C. Terry Family EF**  
Society of St. Vincent de Paul Archdiocesan Council  
(St. Louis, MO)

**Robert and Geraldine Lammert Memorial EF**  
St. Dominic High School (O'Fallon, MO)

**Roman Catholic Foundation EF**  
Roman Catholic Foundation of Eastern Missouri (St. Louis, MO)

## ENDOWMENT FUNDS CONT.

**Rosati-Kain Academy Class of 1988 Memorial Scholarship EF**  
Rosati-Kain Academy (St. Louis, MO)

**Rosati-Kain Academy EF**  
Rosati-Kain Academy (St. Louis, MO)

**Rural Parish Clinic EF**  
Rural Parish Clinic (Archdiocese of St. Louis)

**Ruth Reiss Pratte Memorial Scholarship EF**  
Rosati-Kain Academy (St. Louis, MO)

**Sacred Heart Catholic Church (Crystal City) EF**  
Sacred Heart Catholic Church (Crystal City, MO)

**Sacred Heart Catholic Church (Troy) EF**  
Sacred Heart Catholic Church (Troy, MO)

**Sandra J. Kanik Scholarship EF**  
St. Joseph Elementary School (Imperial, MO)

**Sister Joan Andert, SSND, President's Scholarship EF**  
Rosati-Kain Academy (St. Louis, MO)

**Sisters of the Most Precious Blood Cemetery EF**  
Sisters of the Most Precious Blood Cemetery (O'Fallon, MO)

**St. Ann Catholic Church – Clover Bottom EF**  
St. Ann Catholic Church (Washington, MO)

**St. Charles Lwanga Center Scholarship EF**  
St. Charles Lwanga Center (St. Louis, MO)

**St. Louis Archdiocesan Priests' Doctoral Education EF**  
Archdiocese of St. Louis

**St. Margaret Mary Alacoque Catholic Church EF**  
St. Margaret Mary Alacoque Catholic Church (Oakville, MO)

**St. Margaret Mary Alacoque Parish School EF**  
St. Margaret Mary Alacoque School (Oakville, MO)

**St. Margaret of Scotland Catholic Church EF**  
St. Margaret of Scotland Catholic Church (St. Louis, MO)

**St. Mary Magdalen Catholic Church EF**  
St. Mary Magdalen Catholic Church (Brentwood, MO)

**St. Mary Parish EF**  
St. Mary Catholic Church (Hawk Point, MO)

**St. Mary's South Side Catholic High School EF**  
St. Mary's South Side Catholic High School (St. Louis, MO)

**St. Matthias the Apostle Catholic Church EF**  
St. Matthias Catholic Church (Lemay, MO)

**St. Maurus (Biehle) Cemetery EF**  
St. Maurus Catholic Church (Biehle, MO)

**St. Monica Catholic Church EF**  
St. Monica Catholic Church (Creve Coeur, MO)

**St. Patrick Catholic Church EF**  
St. Patrick Catholic Church (Wentzville, MO)

**St. Paul (Berger) Catholic Church Cemetery EF**  
St. Paul Catholic Church Cemetery (Berger, MO)

## LONG-TERM FUNDS

**Ascension Catholic Church Fund**  
Ascension Catholic Church (Chesterfield, MO)

**Christopher M. Locher (Class of 1999) Memorial Scholarship Fund**  
St. Francis Borgia High School (Washington, MO)

**Conoyer Family Scholarship Fund**  
Duchesne High School (St. Charles, MO)

**Faithful Catholic Families Scholarship Fund**  
Multiple schools within the Archdiocese of St. Louis (Archdiocese of St. Louis)

**Rosario Gasquet Memorial Fund**  
St. Austin School (Creve Coeur, MO)

**Immaculate Conception Catholic Church Long-Term Fund**  
Immaculate Conception Catholic Church (Old Monroe, MO)

**Kevin Beckmann Fund**  
St. Anselm Catholic Church (Creve Coeur, MO)

**Robert and Geraldine Lammert Memorial College Scholarship Fund**  
St. Dominic High School (O'Fallon, MO)

**Louis and Maude Riegel Family Memorial Fund**  
St. James the Greater Catholic Church (St. Louis, MO)

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*\$78M Total Assets Under Management*

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**St. Clare of Assisi Parish EF**  
St. Clare of Assisi Catholic Church (Ellisville, MO)

**St. Clement of Rome Catholic Church EF**  
St. Clement of Rome Catholic Church (Des Peres, MO)

**St. Cletus Parish EF**  
St. Cletus Catholic Church (St. Charles, MO)

**St. Dominic High School Scholarship EF**  
St. Dominic High School (O'Fallon, MO)

**St. Francis Community Services EF**  
St. Francis Community Services (St. Louis, MO)

**St. Francis of Assisi Catholic Church EF**  
St. Francis of Assisi Catholic Church (Oakville, MO)

**St. Francis Borgia Church (Washington, MO) EF**  
St. Francis Borgia Catholic Church (Washington, MO)

**St. Francis Borgia High School (Washington, MO) EF**  
St. Francis Borgia High School (Washington, MO)

**St. Gabriel the Archangel Parish EF**  
St. Gabriel the Archangel Catholic Church (St. Louis, MO)

**St. Gertrude Catholic Church EF**  
St. Gertrude Catholic Church (Krakow, MO)

**St. Ignatius Loyola Catholic Church EF**  
St. Ignatius Loyola Catholic Church (Marthasville, MO)

**St. James the Greater Beyond 28 EF**  
St. James the Greater Catholic Church (St. Louis, MO)

**St. John the Apostle Parish and Cemetery EF**  
St. John the Apostle Catholic Church & Cemetery (Bismarck, MO)

**St. Joseph's Academy EF**  
St. Joseph's Academy (Frontenac, MO)

**St. Joseph and St. Michael Cemeteries EF**  
St. Joseph Catholic Church (Apple Creek, MO)

**St. Joseph Catholic Church (Apple Creek) EF**  
St. Joseph Catholic Church (Apple Creek, MO)

**St. Peter Catholic Church (Kirkwood) EF**  
St. Peter Catholic Church (Kirkwood, MO)

**St. Pius X High School EF**  
St. Pius X High School (Festus, MO)

**St. Robert Bellarmine Catholic Church Scholarship EF**  
St. Robert Bellarmine Catholic Church (St. Charles, MO)

**St. Theodore Catholic Parish EF**  
St. Theodore Catholic Church (Wentzville, MO)

**St. Vincent de Paul Catholic Church – Perryville EF**  
St. Vincent de Paul Catholic Church (Perryville, MO)

**St. Vincent de Paul Knights of Columbus EF**  
St. Matthias Catholic Church – St. Vincent de Paul Conference (Lemay, MO)

**Ste. Genevieve Catholic Church EF**  
Ste. Genevieve Catholic Church (Ste. Genevieve, MO)

**Sts. Joachim and Ann Care Services EF**  
Sts. Joachim and Ann Care Services (St. Peters, MO)

**Teacher Innovation in Education EF**  
St. Francis Borgia High School (Washington, MO)

**The Immacolata Catholic Church EF**  
Immacolata Catholic Church (Richmond Heights, MO)

**Theresa Cova Szwabo Memorial Scholarship EF**  
Rosati-Kain Academy (St. Louis, MO)

**Trinity Catholic High School EF**  
Cardinal Ritter College Prep (St. Louis, MO)

**Virginia Celeste Piontek Memorial Scholarship EF**  
Pontifical Paul VI Institute (St. Louis, MO)

**Vision of Peace Hermitages EF**  
Vision of Peace Hermitages (Pevely, MO)

**Washington University Catholic Student Center EF**  
Washington University Catholic Student Center (Clayton, MO)

**Young Catholic Musicians EF**  
Catholic Grade School Band Programs (Archdiocese of St. Louis)

**Roman Catholic Foundation Fund**  
Roman Catholic Foundation of Eastern Missouri (St. Louis, MO)

**SOAR! Scholarship Fund**  
Select North County and St. Louis City Catholic schools (Archdiocese of St. Louis)

**St. Agatha Center Long-Term Fund**  
St. Agatha Center (St. Louis, MO)

**St. Margaret Mary Alacoque Catholic School Tuition Aid Fund**  
St. Margaret Mary Alacoque School (Oakville, MO)

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*1,038  
Benefiting  
Organizations*

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## DONOR-ADVISED FUNDS (DAF)

Anonymous (14)  
Baalmann Family Charitable Fund  
Baranowski Family Charitable Fund  
The BVC Catholic Impact Fund  
Charles Family DAF  
Peter & Beverly Danis DAF  
Mike & Brenda Dempsey Charitable Fund  
George B. Desloge Family Charitable Fund  
Reverend Mark A. Dolan Charitable Fund  
Jason & Christina Duepner DAF  
Evergreen Hills Home Fund  
Footwear Unlimited DAF  
Con Franey & Stephanie Re DAF  
John & Rosemary Gorrell Memorial Fund  
H. Wayne & Cynthia L. Groner DAF  
Gummersheimer Family Fund  
Joan & Mark Guyol Family DAF  
Michael J. Heck Family Charitable Fund  
Gerard & Jennifer Hempstead Family Charitable Fund  
Daniel & Staci Huth DAF

## CHARITABLE GIFT ANNUITIES

Anonymous (2) All Souls Catholic Church (Overland, MO)  
Anonymous Annual Catholic Appeal EF / Perpetual Light Society Fund at the Roman Catholic Foundation  
Anonymous Assumption (Mattese) Catholic Church (St. Louis, MO)  
Anonymous Catholic Charities of St. Louis (St. Louis, MO)  
Anonymous Daily World Missionaries (St. Louis, MO)  
Anonymous Michael P. McMillan Scholarship EF  
Anonymous Our Lady of Lourdes Catholic Church (Washington, MO)  
Anonymous St. Francis Borgia High School (Washington, MO)  
Anonymous St. Francis Borgia Catholic Church (Washington, MO)  
Anonymous St. Joseph Catholic Church (Apple Creek, MO)  
Anonymous St. Mary Magdalen Catholic Church (Brentwood, MO)  
Anonymous St. Mary's South Side High School (St. Louis, MO)  
Anonymous St. Vincent de Paul Catholic Church - Perryville EF (Perryville, MO)

## CHARITABLE REMAINDER TRUST

Anonymous Anonymous EF (Archdiocese of St. Louis)  
Anonymous Today & Tomorrow Educational Foundation (Archdiocese of St. Louis)

## TESTAMENTARY INTENTION RECIPIENTS

Access Academies St. Louis, MO  
Aid to the Church in Need Brooklyn, NY  
American Life League Falmouth, VA  
Annual Catholic Appeal St. Louis, MO (13)  
Archbishop Robert J. Carlson EF St. Louis, MO  
Association of the Miraculous Medal Perryville, MO  
Assumption Catholic Church O'Fallon, MO  
Benedictine Mission House (Christ the King Priory) Schuyler, NE  
Beyond Sunday Educational Endowment St. Louis, MO (4)  
Birthright Counseling of St. Louis St. Louis, MO

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## 285 Funds Established/Other Planned Gifts

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Virginia Doody Kline Charitable Fund  
Raymond Kreienkamp & Dr. Patricia Amato DAF  
Joan & Joseph Lipic DAF  
Reverend Michael J. Lydon DAF  
Our Lady of La Salette Charitable Legacy (OLLSCL)  
Our Lady of Guadalupe DAF  
Robinson Family DAF  
Ross Family DAF  
Sacred Heart DAF  
Larry & Patty Schneier Giving Fund  
Sisters of the Most Precious Blood - (O'Fallon) DAF  
Molly M. & Douglas G. Sansone DAF  
Timothy & Susan Sansone Family DAF  
Don & Deby Schlappizzi Family DAF  
James & Karen Shaughnessy Family Charitable Fund  
Joseph & Rosemary Shaughnessy Fund  
Rosemary & Joseph Shaughnessy Fund  
Perry & Mary Simeroth DAF  
Terrance Michael Smith Fund  
Terry & Patty Smith Charitable Fund  
Sodality of St. Peter Claver for the African Missions Fund  
James & Jacquelyn Spellmeyer DAF  
St. Martha Giving Circle of the Roman Catholic Foundation  
Reverend Robert J. Suit DAF  
The St. Charles Group Foundation  
Steve & Donna Thielker Charitable Fund  
Tim & Kathy Thompson Charitable Giving Account  
The Tracy Family Fund  
Lisa L. & Michael W. Walsh DAF

Anonymous Sts. Joachim & Ann Care Services (St. Peters, MO)  
Rev. Msgr. Francis Blood Annual Catholic Appeal/Perpetual Light Society (St. Louis, MO)  
Patricia Helen Clendenin Annual Catholic Appeal/Perpetual Light Society (St. Louis, MO)  
Mark Hanneke Catholic Charities of St. Louis (St. Louis, MO)  
Rev. Harold Voelker (10) Retired Archdiocesan Priests' EF (St. Louis, MO)  
Rev. Msgr. Michael Witt Kenrick-Glennon Seminary & All Saints Catholic Church (University City, MO)

## CHARITABLE GIFT ANNUITIES GIFT COMPLETED

Anonymous Our Lady of Lourdes Catholic Church (Washington, MO)  
Anonymous St. Francis Borgia Catholic Church (Washington, MO)  
Anonymous St. Francis Borgia High School (Washington, MO)  
Msgr. Jerome Buchheit\* Retired Archdiocesan Priests' EF (St. Louis, MO)  
Leonard Knobbe\* St. Mary's South Side Catholic High School (St. Louis, MO)  
Leonard Knobbe\* Washington University Catholic Student Center (Clayton, MO)  
Rev. Ronald Rubbelke\* (2) Latin America Apostolate & Retired Archdiocesan Priests (St. Louis, MO)

Bishop DuBourg High School St. Louis, MO  
Cardinal Glennon Children's Foundation St. Louis, MO  
Cardinal Ritter High School St. Louis, MO  
Cardinal Ritter Senior Services St. Louis, MO  
Carmelite Sisters of the Divine Heart of Jesus St. Louis, MO (2)  
Cathedral Basilica of St. Louis St. Louis, MO (3)  
Catholic Bishops of North Alaska Fairbanks, AK  
Catholic Charities of St. Louis St. Louis, MO (10)  
Catholic Education - Archdiocese of St. Louis St. Louis, MO  
Catholic Near East Welfare Association New York, NY  
Cedar Lake Foundation Foristell, MO  
Champ Assistance Dogs St. Louis, MO  
Christian Brothers College High School St. Louis, MO  
Christian Brothers of the Midwest District Burr Ridge, IL  
Covenant House Missouri St. Louis, MO  
Covenant Radio St. Louis, MO (4)  
Cross Catholic Outreach Boca Raton, FL (2)  
DeSmet Jesuit High School St. Louis, MO  
Duo Dogs St. Louis, MO  
Dynamic Catholic Institute Erlanger, KY  
Edward J. Auer Memorial Scholarship Fund St. Louis, MO  
Endangered Wolf Sanctuary St. Louis, MO  
Equestrian Order of the Holy Sepulcher of Jerusalem, Northern Lieutenancy Omaha, NE  
Eternal Word Television Network Irondale, AL  
Food for the Poor Coconut Creek, FL  
Fr. Bob's (Gettinger) Outreach St. Louis, MO

## TESTAMENTARY INTENTION RECIPIENTS CONT.

Glenmary Home Missioners Fairfield, OH  
Gregorian University Foundation Washington, D.C.  
Henning Family EF St. Charles, MO  
Holy Cross Academy, St. Michael the Archangel  
Campus Shrewsbury, MO  
Holy Trinity Catholic Church St. Louis, MO  
Immacolata Catholic Church Richmond Heights, MO  
Immaculate Conception Catholic Church Cemetery,  
Old Monroe Old Monroe, MO  
Incarnate Word Academy St. Louis, MO

Sacred Heart Monastery – Priests of Sacred Heart  
Hales Corner, WI  
Saints Peter & Paul Catholic Church St. Louis, MO  
Salesian Missions New Rochelle, NY  
Seven Holy Founders Catholic Church Affton, MO  
Society of St. Vincent de Paul Archdiocesan Council  
of St. Louis St. Louis, MO (2)  
Society of St. Vincent de Paul Festus, MO  
Society of St. Vincent DePaul Perryville, MO  
Society of the Propagation of the Faith and Peace  
and Justice Commission St. Louis, MO (2)  
St. Angela Merici Catholic Church Florissant, MO  
St. Cletus Catholic Church St. Charles, MO

St. Stephen Catholic Church Richwoods, MO  
St. Theodore Catholic Church Wentzville, MO  
St. Vincent de Paul Catholic Church Perryville, MO  
St. Vincent de Paul Parish Elementary School  
Dutzow, MO (2)  
St. Vincent de Paul Society, Annunziata Parish  
Ladue, MO  
St. Vincent Education Foundation Perryville, MO  
Stephen Siller Tunnel to Towers Foundation  
Staten Island, NY  
The Carmel of St. Joseph St. Louis, MO  
The Companions of St. Anthony Ellicott City, MD  
The Crudem Foundation Ludlow, MA

## *185 Gifts Totaling Over \$47M Benefiting 130 Organizations*

Incarnate Word Catholic Church Chesterfield, MO  
Incarnate Word Parish School Chesterfield, MO  
Kenrick-Glennon Seminary St. Louis, MO (7)  
Life Teen International, Inc. Atlanta, GA  
Little Flower Catholic Church Richmond Heights, MO  
Little Sisters of the Poor St. Louis, MO  
Marian Middle School St. Louis, MO  
Maryknoll Fathers and Brothers Maryknoll, NY  
Mission of Our Lady of Mercy Chicago, IL  
Mission of The Sisters at Our Lady  
of Guadalupe Convent St. Louis, MO (2)  
Missionary Association of Mary Immaculate  
Belleville, IL  
Missouri National Veterans Memorial Perryville, MO  
Mount Hope Cemetery – St. Boniface Cemetery  
Perryville, MO  
Mt. Grace Convent (Pink Sisters) St. Louis, MO  
National Shrine of St. Joseph and Friends  
St. Louis, MO  
National Shrine of St. Jude Chicago, IL  
National Shrine of St. Odilia Onamia, MN  
Our Lady's Inn St. Louis, MO (2)  
Pontifical North American College Rome, Italy  
Priests for Life Coco, FL (2)  
Priests Mutual Benefit Society St. Louis, MO (3)  
Regina Cleri St. Louis, MO (2)  
Relevant Radio Green Bay, WI  
Respect Life Apostolate St. Louis, MO (2)  
Retired Archdiocesan Priests' EF St. Louis, MO  
Roman Catholic Foundation of Eastern Missouri  
St. Louis, MO (3)  
Rosati-Kain Academy St. Louis, MO  
Rural Parish Clinic St. Louis, MO  
Rural Parish Workers of Christ the King Cadet, MO (2)

St. Elizabeth, Mother of John the Baptist  
Catholic Church St. Louis, MO  
St. Francis Borgia Cemetery Washington, MO (2)  
St. Francis Borgia Catholic Church  
Elementary School Washington, MO (2)  
St. Francis Cabrini Academy St. Louis, MO  
St. Francis Community Services St. Louis, MO  
St. Gabriel Catholic Church St. Louis, MO  
St. Gianna Catholic Church Wentzville, MO  
St. John the Apostle and Evangelist Catholic  
Church St. Louis, MO  
St. Joseph Catholic Church Wentzville, MO  
St. Joseph Neier Catholic Church Cemetery  
Neier, MO (2)  
St. Jude's Children's Research Hospital Memphis, TN  
St. Justin Martyr Catholic Church Sunset Hills, MO  
St. Louis Area Food Bank St. Louis, MO  
St. Louis University St. Louis, MO  
St. Louis University High School St. Louis, MO  
St. Luke the Evangelist Catholic Church  
Richmond Heights, MO  
St. Margaret of Scotland Elementary School  
St. Louis, MO  
St. Martha's Hall St. Louis, MO  
St. Mary's of the Barrens – National Shrine Perryville, MO  
St. Mary's South Side Catholic High School St. Louis, MO  
St. Michael the Archangel Catholic Church  
Shrewsbury, MO  
St. Norbert Catholic Church Florissant, MO  
St. Patrick Center St. Louis, MO (2)  
St. Paul Catholic Church & Cemetery Berger, MO  
St. Paul VI Institute Omaha, NE  
St. Peter Catholic Church St. Charles, MO  
St. Simon the Apostle Catholic Church Green Park, MO

The School Sisters of Notre Dame – Central Pacific  
Province St. Louis, MO  
Thomas More Society Chicago, IL  
Unbound Kansas City, KS  
Variety the Children's Charity St. Louis, MO  
Vision of Peace Hermitages Pevely, MO  
Visitation Academy St. Louis, MO  
White House Retreat Center St. Louis, MO (2)  
Woodlawn Foundation Chicago, IL  
World Bird Sanctuary Valley Park, MO

## *38 Testamentary Intentions Valued at \$47M+*

## TESTAMENTARY GIFT INTENTIONS FUNDED

Annual Catholic Appeal  
Archdiocese of St. Louis (St. Louis, MO)  
Joan Steffan O'Reilly\*  
Roman Catholic Foundation (St. Louis, MO)  
Mary Riegel\* St. James the Greater Church (St. Louis, MO)  
Helen Sloan\* St. Charles Lwanga Center (St. Louis, MO)  
Gloria Schraut\* St. Joseph Catholic Church (Imperial, MO)  
and St. Pius High School (Imperial, MO)  
\*Deceased

**Thank you to our generous donors and their families for keeping our Catholic community strong!**



# RECOGNIZING OUR LEGACY CIRCLE



Since 2018, the RCF Legacy Circle has recognized devoted Catholics who commit to supporting the future of our local Church through a planned gift. The Foundation honors members with special recognition and invites them to the annual Legacy Circle Mass and Breakfast with the Archbishop of St. Louis.

As of December 31, 2024

Anonymous (58)  
Patricia Ahrens  
Larry & Kathleen Albright  
Robert & Susan Allen  
Roy & Gerry Anderson\*  
Castor & Michelle Armesto  
Kathleen Baalmann  
Josephine Baer  
David & Sharon Baranowski  
Michael & Kathleen Bardot  
Kari & Fred Barton  
Margie Benhoff  
Reverend James Benz  
Doris Bernat\*  
Reverend Msgr. Francis Blood  
George & Phyllis Bouckaert  
Elizabeth Ann & William  
Charles Bousquette  
Reverend Msgr.  
Jerome Buchheit\*  
Eileen Wood Buescher  
Curtis Burkemper\*  
Alvin Bushman\*  
Collen Bussen  
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Peter & Beverly Danis  
Michael & Brenda Dempsey  
Mary Rose Desloge  
Leonard\* & Patricia Dino  
Reverend Mark Dolan  
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Jason & Christina Duepner  
Dennis & Caryl Eichholz  
Brian Engel  
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Harry\* & Judy Fabick  
Mary Farri  
Ernest Flieg\*  
Reverend Timothy M. Foley  
Reverend Bruce Forman  
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Con Franey & Stephanie Re  
Niall & Gretchen Gannon  
Rich & Julie Gau  
John & Marilyn Gibbs  
Ralph\* & Vikki Glosemeyer  
Jerel & Mary Grimaud  
Deacon H. Wayne  
& Cynthia Groner  
David & Sarah Gulick  
Michael D. & Stephanie  
L. Gummersheimer  
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Frank & Christine Guyol\*  
Kathleen Haffner  
William & Ruth Hamilton  
Eugene & Mary  
Kathleen Hanneke  
Mark Hanneke  
Michael Heck  
Gerard & Jennifer Hempstead  
Reverend Michael L. Henning  
Patrick Henning  
Dorothy Hess\*  
Alvina B. Huck\*  
Charles H. Huck\*  
Reverend James Edwards\*  
& Jeanne Hevesy

Helen B. & Oscar  
J. Hilderbrand, Jr.\*  
Frank Hogg  
Daniel & Kathy Holdmeyer  
Mary Jo Holoubek  
Stephen Holzem  
Reverend John Jay Hughes\*  
Michael & Barbara Hurst  
Daniel & Staci Huth  
Roger & Linda Jacques  
Paul Jokerst\*  
Reverend John Keenoy  
Jerry & Lesa Keeven  
Judy & Jerry Kent  
Shirley A. Schweigert Kist  
Mary Margaret Kleba  
Virginia Doody Kline  
John & Marilyn Kluesner  
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Raymond Kopsky, Jr.  
Raymond Kreienkamp  
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Steve & Lisa Nuelle  
Robert & Kathleen O'Brien  
Reverend Msgr.  
Patrick J. O'Loughlin  
Joan O'Reilly\*  
Matt Padberg  
Kathleen McCann Palumbo  
& Peter J. Palumbo, Jr.\*  
Raymond Piontek  
Jack Pohrer  
Reverend Dennis Port  
Michael & Pamela Quigley  
Brian Abel Ragen  
Mary M. Rath\*  
James Ressler  
John Riat  
Mary Riegel\*  
Edward & Kathy Robinson  
Reverend Robert T. Rosebrough  
Don & Nancy Ross  
Darryl & Ellen Ross  
Mike & Donna Roth  
Rev. Ronald J. Rubbelke\*  
Barbara Rubinelli\*  
Lynn Ryan  
Michael Ryan  
Douglas & Molly Sansone  
Timothy & Susan Sansone  
Paul Schindler  
Don & Deby Schlappizzi  
Christopher Schmidt  
& Silvia Ortiz  
Lawrence & Patricia Schaefer  
Gloria Schraut\*  
George Schroeder  
Fabian\* & Carrol Schilly  
David & Loretta Schuster

Jean M. Schwartz  
Jim & Karen Shaughnessy  
Perry & Mary Simeroth  
Reverend Msgr.  
Joseph M. Simon  
Helen Sloan\*  
Terrance & Patricia Smith  
David & Diane Snively  
James & Jacquelyn Spellmeyer  
Joseph M. Srnc\*  
Gerald & Marjorie Starke  
David & Gayle Stratmann  
Reverend Robert Suit  
Timothy & Janice Surdyke  
Donald & Merle Swoboda\*  
Donald Szwabo\*  
John & Karen Temporiti  
Steve & Donna Thielker  
Timothy & Kathleen Thompson  
Gary & Karen Unnerstall  
James Unnerstall  
Kurt & Michelle Unnerstall  
Richard & Marie Unnerstall  
Reverend Harold Voelker  
Joseph Vogel  
Charles & Janet Wallis  
Michael & Lisa Walsh  
John Walsh & Paula Bohr  
Michael & Richelle\* Weisbrod  
Elizabeth Westerhaus  
Ludwig Westhoelter\*  
Patricia Williams  
John & Elizabeth Wilmsen  
Reverend Msgr. Michael Witt  
Leonard Woker  
Virginia Wolf\*  
Michael\* & Sharon Wolken  
Jean M. Wuenschner  
Michael & Jeanne Zychinski  
\*Deceased



## A Letter from Our Board

Dear Friends,

As we reflect on the past and look ahead to the future, we are grateful for your steadfast faith and generosity. Through your support, the Roman Catholic Foundation continues to fulfill its mission of sustaining and growing the ministries that bring Christ's love to our community. Your commitment to planned giving and charitable stewardship has created a foundation of faith that will serve generations to come.



In the coming years, we stand on the threshold of unprecedented opportunities. The most significant transfer of wealth in history is unfolding before us, presenting an extraordinary chance to strengthen the institutions and missions that uphold our Catholic values. With thoughtful planning and inspired generosity, we can secure the future of our parishes, schools, and charitable ministries. Together, we can ensure that our Catholic faith continues to thrive and that future generations benefit from the same rich traditions that have guided us.



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"I am both inspired and humbled by the unwavering faith and generosity of our Board of Trustees, partner organizations, and devoted donors. Your commitment to our local Catholic community is a testament to the power of stewardship and the enduring impact of faith in action. Through your kindness, we are building a lasting foundation that will support the mission of the Catholic church and vibrantly support future generations. Thank you for your dedication to our shared vision – your generosity is truly a blessing." – Joe Bestgen, President & CEO

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Your support has already made a profound impact. To date, the Roman Catholic Foundation has returned over \$83 million back to parishes, schools, and ministries in our Archdiocese. Of that total, \$19.7 million was distributed as scholarships to help families provide their children with the gift of Catholic education. These resources support our schools and ensure that our faith continues to be passed on through generations, enriching lives and strengthening our Catholic identity.

Now, more than ever, we invite you to continue this journey with us. By considering a legacy gift through your estate plan, you affirm your faith and make a lasting statement about what matters most. Together, we can create a future filled with hope, strengthening the Church for future generations.

With deep gratitude and great confidence in what lies ahead, we thank you for your unwavering support.

Sincerely,

Mark & Joan Guyol Board Co-Chairs





## A YEAR OF RENEWAL

This Jubilee Year invites us to recall our roles as “Pilgrims of Hope.” This tradition traces its origins to the Book of Leviticus (chapter 25) and marks a special year of reconciliation, pilgrimage, and coming home. Despite the many sources of suffering in the world, as people of faith, we are reminded that there is always cause for hope in the resurrection of our Lord Jesus Christ!

We invite you to save this page by hanging it up as a reminder of this special time for our universal Church, and to recall throughout the year the days that we are remarkably united in prayer as we work together to support the people of God through our beloved institutions and ministries.

### Jubilee Year Prayer:

Father in heaven, may the *faith* you have given us in your son, Jesus Christ, our brother, and the flame of *charity* enkindled in our hearts by the Holy Spirit, reawaken in us the blessed *hope* for the coming of your Kingdom.

May your grace transform us into tireless cultivators of the seeds of the Gospel. May those seeds transform from within both humanity and the whole cosmos in the sure expectation of a new heaven and a new earth when, with the powers of Evil vanquished, your glory will shine eternally.

May the grace of the Jubilee reawaken in us, *Pilgrims of Hope*, a yearning for the treasures of heaven.

May that same grace spread the joy and peace of our Redeemer throughout the earth. To you, our God, eternally blessed, be glory and praise for ever.

Amen

## 2025-26 Liturgical Calendar Highlights

MAY 29	The Ascension of the Lord	DEC 12	Feast of Our Lady of Guadalupe
MAY 31	Feast of the Visitation of the Blessed Virgin Mary	DEC 16	Deadline to recommend grants for 2024 Donor-Advised Funds
JUN 08	Pentecost Sunday	DEC 25	Christmas Day*
JUN 15	Solemnity of the Most Holy Trinity	DEC 27	Deadline for 2025 Wire Transfer, Stock, and Securities Contributions
JUN 22	Solemnity of the Most Holy Body and Blood of Christ	DEC 28	Feast of the Holy Family
JUN 24	Solemnity of the Nativity of John the Baptist	DEC 31	Conclusion of the Jubilee Year; Deadline for 2025 Online and Postmarked Contributions
JUN 27	Solemnity of the Sacred Heart of Jesus	JAN 01	Solemnity of the Blessed Virgin Mary*
JUL 04	Independence Day	JAN 04	Solemnity of the Epiphany of the Lord
AUG 15	Solemnity of the Assumption of the Blessed Virgin Mary*	JAN 22	Day of Prayer for the Legal Protection of Unborn Children
AUG 24	Feast of St. Louis, King of France	FEB 02	Feast of the Presentation of the Lord
OCT 31	Halloween	FEB 18	Ash Wednesday
NOV 01	Feast of All Saints Day*	MAR 19	Solemnity of St. Joseph
NOV 02	Feast of All Souls Day	MAR 25	Solemnity of the Annunciation
NOV 23	Feast of Christ the King	APR 05	Easter Sunday
NOV 27	Thanksgiving		
NOV 30	First Sunday in Advent		
DEC 06	Feast of St. Nicholas		
DEC 08	Solemnity of the Immaculate Conception of the Blessed Virgin Mary		

\*Holy Day of Obligation



Roman Catholic Foundation  
of  
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**Roman Catholic Foundation**  
of  
EASTERN MISSOURI

425 North New Ballas Road, Suite 200  
St. Louis, MO 63141

314.918.2890 | [rcfstl.org](http://rcfstl.org)

*Plan with Heart.  
Invest for Good.*

The Roman Catholic Foundation of Eastern Missouri is a 501(c)(3) public charity, independent from the Archdiocese of St. Louis.

## Charitable Gift Annuity

The Charitable Gift Annuity (CGA) is the best-kept secret among the many ways to create a planned gift. The CGA is a simple contract between you, a generous and faithful Catholic donor, and the Roman Catholic Foundation of Eastern Missouri. There are several significant benefits associated with the CGA:

- 1 Fixed payments for life
- 2 Charitable deduction when you fund the gift with personal assets\*
- 3 Charitable deduction on a portion of the gift\*
- 4 Partial bypass of capital gains when the CGA is funded with appreciated securities or real estate
- 5 The income is partially tax-free (for a period)
- 6 Upon the donor's passing, the remaining balance will be transferred to an endowment maintained by the Foundation as designated by the donor

The CGA is available to anyone aged sixty or over (those between sixty and sixty-five will create a deferred CGA, which begins paying at age sixty-five). The Foundation has worked with Donors as young as sixty-five and as mature as ninety-two!

A CGA can be created for an individual or a couple. The interest rate is based on the donor's age(s). Funding options include checks, appreciated securities, credit cards, the sale of real estate, or a Qualified



### Learn More About a CGA

Scan the code or visit [bit.ly/RCF-CGA](http://bit.ly/RCF-CGA) to watch a brief video!

Charitable Distribution (QCD)\* from an IRA for those over the age of seventy and a half.

Prior to funding a CGA, the Foundation always provides the donor with the calculations, so it is clear exactly what the benefits are for the donor.

A CGA through The Roman Catholic Foundation is a win-win for the donor and their favorite Catholic organization, as the donor receives a reliable income stream for life, while the favorite Catholic organization receives benefits after the donor's lifetime!

\*As part of the Secure Act 2.0, the government authorized, for the first time, distributions of up to \$54,000 from an IRA to fund a CGA. The distribution must occur in one year; there is no carryover to the next year for any unused portion of the \$54,000. Since the funds have not been taxed, there is no charitable deduction for making the gift and all distributions are fully taxed as earned income in accordance with the tax regulations in effect at the time of the distributions.