Inspiring giving, and connecting donors to Catholic ministries, sustaining the local church for future generations.

OUR MISSION
In 2021, we formed the St. Martha Giving Circle (The Marthas), an initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations in the Archdiocese of St. Louis. A giving circle by design, this group will leverage a pooled fund to have a greater philanthropic impact on the selected organizations.

Throughout the year, The Marthas will gather to learn about organizations and their needs and decide together which projects to fund. There will also be opportunities to share ideas, volunteer with one another and, of course, plenty of time to socialize.

“This is faith in action! It is coming together beyond our dreams!” – Diane Snively, Board of Trustee Member

Learn more and become a member by visiting our website: RCFSTL.org/TheMarthas
GRANTS & DISTRIBUTIONS

2021 Funding Distribution

$9.6M

= $4.3M
Parish Life

$4.0M
Education

$1.2M
Social Services

$0.1M
Vocations

Cumulative Grant Distributions

Cumulative Number of Funds

ASSETS UNDER MANAGEMENT

Cumulative Growth by Year

2017 2018 2019 2020 2021

2017 2018 2019 2020 2021

Beyond Sunday Education Endowment.... 61.1%
Endowment Funds – All Others ............... 14.7%
Donor-Advised Funds ........................... 12.8%
Long-Term (Unendowed) Funds............. 7.7%
Charitable Remainder Trusts .................. 1.9%
Charitable Gift Annuities ..................... 1.3%
Charitable Gift Annuities – Agency ......... 0.5%
Did you know there is a way to perpetuate your annual support of each and every Catholic organization you love and it won’t cost you a dime during your lifetime?

Here’s how you do it: Work with the Roman Catholic Foundation to complete an Endowment Fund Estate Gift Agreement that includes the name of the fund, the assets you will contribute upon your passing (or the second to die, if you are married), and the names of the benefiting organizations and the portion of annual fund distributions each will receive.

For example, assume Joe and Susie Smith are parishioners at St. Vincent de Paul Parish in Perryville. Here is how it works:

<table>
<thead>
<tr>
<th>$800K</th>
<th>× 25%</th>
<th>= $200K</th>
<th>× 4.5%</th>
<th>= $9K</th>
</tr>
</thead>
<tbody>
<tr>
<td>Joe and Susie Smith’s estate</td>
<td>donor contribution</td>
<td>Joe and Susie Smith Endowment Fund</td>
<td>estimated annual distribution</td>
<td>estimated annual distribution</td>
</tr>
</tbody>
</table>

The Foundation’s current endowment distribution rate is 4.5%. So, if your estate gift amount was $200,000, after your passing, the organizations you name will split approximately $9,000 each year, in perpetuity!* And it will cost you nothing during your life.

Joe and Susie Smith Endowment Fund
- 25% St. Vincent de Paul Parish Perryville, MO
- 25% Annual Catholic Appeal Archdiocese of St. Louis
- 10% St. Vincent High School Perryville, MO
- 10% Catholic Charities Archdiocese of St. Louis
- 10% Kenrick-Glennon Seminary Archdiocese of St. Louis
- 10% Catholic Youth Apostolate Archdiocese of St. Louis
- 10% Respect Life Apostolate Archdiocese of St. Louis

What a great way to help sustain the Catholic organizations closest to your heart!

ESTIMATE YOUR PERPETUAL GIVING

|$ ______ | × _____ % | = $ ______ | × 4.5% | = $ ______ |
| your estimated estate | donor contribution | your name endowment fund | estimated annual distribution | estimated annual distribution |

*Distributions should grow over time as the value of the fund grows.
PERPETUATE YOUR GIVING

You have a passion for helping others.

You currently support many local Catholic organizations and causes. What will become of your support after your lifetime? A planned gift to endowment funds that support one or more Catholic ministries you love will continue your support for generations.

Let us help your philanthropic journey with a plan that’s customized for you and your goals. Visit our website to learn about the many different ways you can create a custom gift plan.

RECOGNIZING OUR LEGACY CIRCLE

Established in 2018, the Roman Catholic Foundation Legacy Circle recognizes devoted Catholics who have committed to providing for the future of our local Church with a planned gift. Members receive special recognition and are invited to attend the annual Legacy Circle Mass and Breakfast with the Archbishop of St. Louis.

As of December 31, 2021

Anonymous (40)
Patricia Ahrens
Roy & Gerry Anderson* 
Alvina B. Huck*
Kathleen Baalmann
David & Sharon Baranowski
Kari & Fred Barton
Kevin Beckmann
Reverend James Benz
Doris Bemat*
Rev. Msgr. Francis Blood
George & Phyllis Bouckaert
Rev. Msgr. Jerome Buchheit*
Curtis Burkermer
Alvin Bushman*
John Capellupo
Daniel & Mary Charles
Charles H. Huck*
Anne-Marie Clarke & Richard Gaines
Michael & Carol Conoyer
Barbara Conway
Peter & Beverly Danis
Michael & Brenda Dempsey
Mary Rose Desloge
Leonard* & Patricia Dino
Frank & Rose Duda
Paul & Marilynn Dudenhoeffer
Jason & Christina Duepner
Dennis & Caryl Eichholz
Brian Engel
Rev. Msgr. Norbert Ernst
Harry & Judy Fabick
Mark & Dolores Fain
Mary Farri

Ernest Flieg*
Reverend Timothy M. Foley
Rick & Michele Forshaw
Con Franey & Stephanie Re
Niall & Gretchen Gannon
John & Marilyn Gibbs
Ralph & Vikki Glosemeyer
Jerel & Mary Grimaud
Deacon H. Wayne & Cynthia Groner
David & Sarah Gulick
Mark & Joan Guyol
Frank & Christine Guyol*
William & Ruth Hamilton
Eugene & Mary Kathleen Hanneke
Mark Hanneke
Michael Heck
Gerard & Jennifer Hempstead
Dorothy Hess*
Reverend James Edwards* & Jeanne Hevesy
Helen B. & Oscar J. Hilderbrand, Jr.*
Frank Hogg
Daniel & Kathy Holdmeyer
Mary Jo Holoubek
Stephen Holsem
Reverend John Jay Hughes*
Michael & Barbara Hurst
Daniel & Staci Huth
Roger & Linda Jacques
Paul Jokers*
Reverend John Keenoy
Mary Margaret Kleba
John & Marilyn Kluesner
Len & Helen Knobbe*
Norman Koelling
Raymond Kopsky, Jr.
Raymond Kreienkamp & Patricia Amato
Linda Kurz
Robert & Geraldine Lammert*
Reverend Robert Lane
Joseph & Joan Lipic
Reverend Michael Lydon
Robert & Nancy Macher
Michael McMillan
Michael & Rita Mooney
Nancy Mueller
Barbara Murray
Steve & Connie Notestine
Robert & Kathleen O’Brien
Joan O’Reilly*
Matt Patelberg
Kathleen McCann Palumbo & Peter J. Palumbo, Jr.
Raymond Piontek
Jack Pohrer
Reverend Dennis Port
Brian Abel Ragen
James Ressler
John Riat
Mary Riegel*
Edward & Kathy Robinson
Don & Nancy Ross
Darryl & Ellen Ross
Mike & Donna Roth
Reverend Ronald Rubbelke
Barbara Rubinelli
Lynn Ryan
Michael Ryan
Douglas & Molly Sansone
Timothy & Susan Sansone
Paul Schindler
Don & Deby Schlapprizzi
Gloria Schraup*
George Schroeder
David & Loretta Schuster
Jim & Karen Shaughnessy
Joseph & Rosemary Shaughnessy
Kevin Short
Helen Sloan*
Terrance & Patricia Smith
David & Diane Snively
James & Jacquelyn Spellmeyer
Gerald & Marjorie Starke
David & Gayle Stratmann
Reverend Robert Suit
Timothy & Janice Surdyke
Donald Szabò
John & Karen Temporiti
Steve & Donna Thielker
Timothy & Kathleen Thompson
Gary & Karen Unnerstall
Kurt & Michelle Unnerstall
Richard & Marie Unnerstall
Reverend Harold Voelker
Joseph Vogel
Charles & Janet Wallis
Michael & Lisa Walsh
John Walsh & Paula Bohr
Michael & ‘Richelle Weisbrod
Rev. Msgr. Walter Whited
Patricia Williams
Rev. Msgr. Michael Witt
Leonard Woker
Virginia Wolf
Michael* & Sharon Wolken
Michael & Jeanne Zychinski
*Deceased
$25,000 DEVELOPMENT OF TRADES-RELATED COURSEWORK GRANT

The Vision Statement of St. Pius X High School in Festus, Missouri, notes the school’s goal to prepare its students to become “productive and contributing members of a global society.” Today, a course funded by a Beyond Sunday grant is helping St. Pius students explore a broad array of potential career options through which they can make an impact.

The trades-oriented “Engineering Technology” class is “an activity-based course providing orientation and exposure to the practical application of science skills in the engineering field.” The class, now in its second year, has a capped enrollment of approximately 20 juniors and seniors.

Through the course, students get hands-on experience with various vocational “tools of the trade” in the 21st century, including 3D printers and “unmanned aerial vehicles” – commonly known as drones. They learn about the importance of workplace safety and focus on the proverbial nuts-and-bolts of a variety of practical topics including structural design, electrical systems and project modeling.

Feedback about the class has been “very positive,” says St. Pius principal Karen DeCosty. “For students who want to be ‘hands on’ in their future job,” she says, the elective course “gives them a good understanding of how things work – whether they go into college or a trade school or right into the workforce.”

“The trades are in higher demand than ever,” DeCosty notes. “A course like this is important to our kids. It gives them a foundation.”

THANK YOU! Beyond Sunday has raised $110 Million and is making an immediate impact

Beyond Sunday, led by the Roman Catholic Foundation, raised $110 million to transform Catholic education in the Archdiocese of St. Louis (60% of funds raised, less expenses) and invest in local parish communities (40% of funds raised). No Beyond Sunday contributions have funded or will fund anything else.

BY THE NUMBERS
as of December 31, 2021

25,800 family pledges
$43M distributed to parishes
$10.2M awarded in scholarships
$3.1M awarded in school grants
$40M endowed for Catholic education
Together we strengthen our Catholic community.
## STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$600,064</td>
<td>$740,389</td>
</tr>
<tr>
<td>Investments - At Fair Value</td>
<td>$72,271,790</td>
<td>$62,472,046</td>
</tr>
<tr>
<td>Promises to Give - Net</td>
<td>$362,319</td>
<td>$5,424,634</td>
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<tr>
<td>Other Assets</td>
<td>$582,626</td>
<td>$639,498</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$73,816,799</td>
<td>$69,276,567</td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts Payable and Accrued Liabilities</td>
<td>$370,733</td>
<td>$425,740</td>
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<tr>
<td>Funds Held for Others</td>
<td>$2,702,842</td>
<td>$7,290,490</td>
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<tr>
<td>Grants Payable</td>
<td>$3,198,999</td>
<td>$3,013,334</td>
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<tr>
<td>Beneficiary Endowments</td>
<td>$4,135,325</td>
<td>$3,400,556</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td>$10,407,899</td>
<td>$14,130,120</td>
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<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Without Donor Restriction</td>
<td>$479,896</td>
<td>$1,051,513</td>
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<tr>
<td>With Donor Restriction</td>
<td>$62,929,004</td>
<td>$54,094,934</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td>$63,408,900</td>
<td>$55,146,447</td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td>$73,816,799</td>
<td>$69,276,567</td>
</tr>
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</table>

## STATEMENT OF FINANCIAL ACTIVITIES

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total Contributions, Including Amounts Raised for Others</td>
<td>$7,044,079</td>
<td>$7,653,085</td>
</tr>
<tr>
<td>Less: Amounts Raised for Others</td>
<td>($667,171)</td>
<td>($241,573)</td>
</tr>
<tr>
<td>Less: Amounts Received for Beneficiary Endowments</td>
<td>($273,332)</td>
<td>($639,156)</td>
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<tr>
<td><strong>Net Contributions</strong></td>
<td>$6,103,576</td>
<td>$6,772,356</td>
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<tr>
<td>Other Income</td>
<td>$331,178</td>
<td>$380,059</td>
</tr>
<tr>
<td>Interest and Dividends</td>
<td>$1,044,871</td>
<td>$877,292</td>
</tr>
<tr>
<td>Investment Gains (Losses)*</td>
<td>$6,461,765</td>
<td>$4,924,073</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td>$13,941,390</td>
<td>$12,953,780</td>
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</table>

**PROGRAM GRANTS**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants</td>
<td>$4,581,215</td>
<td>$6,307,896</td>
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<tr>
<td>Less: Grants Made on Behalf of Beneficiary Endowments</td>
<td>($74,125)</td>
<td>($129,012)</td>
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<tr>
<td><strong>Total Grants</strong></td>
<td>$4,507,090</td>
<td>$6,178,884</td>
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</table>

**OPERATING EXPENSES**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program</td>
<td>$309,576</td>
<td>$345,078</td>
</tr>
<tr>
<td>General and Administrative</td>
<td>$548,839</td>
<td>$504,412</td>
</tr>
<tr>
<td>Fundraising</td>
<td>$313,432</td>
<td>$622,580</td>
</tr>
<tr>
<td><strong>Total Expense</strong></td>
<td>$1,171,847</td>
<td>$1,472,070</td>
</tr>
</tbody>
</table>

**Change in Net Assets**

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>$8,262,453</td>
<td>$55,146,447</td>
<td></td>
</tr>
</tbody>
</table>

*Net of Investment Fees
ENDOWMENT FUNDS

AI J. Bushman Memorial Scholarship Endowment Fund
St. Mary's High School (St. Louis, MO)

All Souls Catholic Church Endowment Fund
All Souls Church (Overland, MO)

Annual Catholic Appeal Endowment Fund
Archdiocese of St. Louis

Annunciation Catholic Church Endowment Fund
Annunciation Church (Webster Groves, MO)

Anonymous Endowment Fund
multiple

Archbishop Mitchell Rozanski Endowment Fund
Priests' Mutual Benefit Society (Archdiocese of St. Louis)

Archbishop Robert J. Carlson Endowment Fund
Kenrick-Glennon Seminary and Respect Life Apostolate (St. Louis, MO)

Assumption Catholic Church (Mattese) Education Fund
Assumption (Mattese) Church (St. Louis, MO)

Assumption Catholic Church (Mattese) Endowment Fund
Assumption (Mattese) Church (St. Louis, MO)

Assumption of the Blessed Virgin Mary Catholic Church (O'Fallon) Chapel Endowment Fund
Assumption Church (O'Fallon)

Beyond Sunday Education Endowment Fund
Catholic elementary and secondary schools

Cadet Thomas Surdyke Memorial Scholarship Endowment Fund
St. Pius X High School (Festus, MO)

Cathedral Basilica of St. Louis Endowment Fund
Cathedral Basilica of St. Louis (St. Louis, MO)

Catholic Charities of St. Louis Endowment Fund
Catholic Charities of St. Louis (St. Louis, MO)

Catholic Youth Apostolate Endowment Fund
Catholic Youth Apostolate (St. Louis, MO)

Christopher J. Grimaud Memorial Scholarship Endowment Fund
St. Mary's High School (St. Louis, MO)

Coach Duane Haddox Memorial Scholarship Endowment Fund
St. Francis Borgia Regional High School (Washington, MO)

Donna L. Koelling Memorial Endowment Fund
Marygrove (Florissant, MO)

Edward A. & Kevin G. Koenig Memorial Scholarship Endowment Fund
St. Dominic High School (O'Fallon, MO)

Edward J. Auer Memorial Scholarship Endowment Fund
St. Mary's High School and St. Francis Cabrini Academy (St. Louis, MO)

Elmer L. & Julia Q. Unnerstall Memorial Scholarship Fund
St. Francis Borgia Regional High School (Washington, MO)

Epiphany of Our Lord Catholic Church Endowment Fund
Epiphany of Our Lord Church (St. Louis, MO)

Eugene A. and Mary Kathleen Hanneke Scholarship Endowment Fund
Kenrick-Glennon Seminary (St. Louis, MO)

Father Bob Lane Scholarship Endowment Fund
St. Dominic High School (O'Fallon, MO)

Father Dempsey's Hotel Endowment Fund
Father Dempsey's Charities (St. Louis, MO)

Friends of the Cathedral Basilica Endowment Fund
Cathedral Basilica of St. Louis (St. Louis, MO)

ICOM Cemetery Endowment Fund
Immaculate Conception Cemetery (Old Monroe, MO)

Immaculate Conception Catholic Church Endowment Fund
Immaculate Conception Church (Dardenne Prairie, MO)

Immaculate Conception Parish and Cemeteries Endowment Fund
Immaculate Conception Parish & Cemetery (Park Hills, MO)

Immaculate Heart of Mary Catholic Church (New Melle) Endowment Fund
Immaculate Heart of Mary Church (New Melle, MO)

Immaculate Heart of Mary Catholic Church Endowment Fund
Immaculate Heart of Mary Church (St. Louis, MO)

Jane T. Sohm Memorial Scholarship Endowment Fund
St. Mary's High School (St. Louis, MO)

John and Marilyn Kluesner Endowment Fund
Cardinal Glennon Children's Foundation (St. Louis, MO) and St. Francis Borgia Regional High School (Washington, MO)

Kathleen Ann Gau Memorial Scholarship Endowment Fund
Bishop DuBourg High School (St. Louis, MO)

Kathleen McCann & Peter J. Palumbo, Jr. Scholarship Endowment Fund
Rosati-Kain High School (St. Louis, MO)

Kathy Hertlein Scholarship Endowment Fund
St. Francis Borgia Regional High School (Washington, MO)

Kenrick-Glennon Seminary Endowment Fund
Kenrick-Glennon Seminary (St. Louis, MO)

Latin America Apostolate Endowment Fund
Latin America Apostolate (St. Louis, MO)

Leo T. Holzem Memorial Scholarship Endowment Fund
St. Francis Borgia Regional High School (Washington, MO)

Loretta & Linus Glosemeyer Memorial Endowment Fund
St. Ignatius of Loyola School (Marthasville, MO)

Lynn Ryan Endowment Fund
Beyond Sunday Educational Endowment, ACA/Perpetual Light Society Endowment and St. Dominic Scholarship Endowment

M. Rosalie Fusz Endowment Fund
Archdiocese of St. Louis

Messengers of Peace Endowment Fund
Messengers of Peace (religious order) (Colombia, South America)

Michael & Carol Wolken Memorial Endowment Fund to Benefit Adoption & Foster Care
Good Shepherd Children & Family Services (St. Louis, MO)

Michael & Richelle Weisbrod Memorial Endowment Fund
Cathedral Basilica of St. Louis, St. Louis Cathedral Concerts and Beyond Sunday Endowment Fund (St. Louis, MO)
Benefiting Organizations

$67.8M Cumulative Grants and Distributions

Michael P. McMillan Scholarship Endowment Fund  
Bishop DuBourg High School (St. Louis, MO)

Monsignor James E. Pieper Scholarship Endowment Fund  
St. Clement of Rome Parish School (St. Louis, MO)

Monsignor James T. Tethorst – St. Louis Cathedral Concerts Endowment Fund  
Cathedral Concerts (St. Louis, MO)

Monsignor John M. Costello Special People in Catholic Education (SPICE)  
Endowment Fund  
St. Peter Church (Kirkwood, MO)

Most Sacred Heart Catholic Parish – Eureka Endowment Fund  
Most Sacred Heart Church (Eureka, MO)

One Classroom Endowment Fund  
One Classroom (St. Louis, MO)

Our Lady of Life Apartments Endowment Fund  
Our Lady of Life Apartments (St. Louis, MO)

Our Lady of Lourdes Catholic Church Endowment Fund  
Our Lady of Lourdes Catholic Church (Washington, MO)

Our Lady of the Holy Cross Catholic Church Endowment Fund  
Our Lady of the Holy Cross Catholic Church (St. Louis, MO)

Phillip J. and Helen C. Piontek Memorial Scholarship Endowment Fund  
St. Francis Borgia Church Elementary School (Washington, MO)

Pro-Life Endowment Fund  
Organizations that demonstrate impact on the quest to end abortion

Sister Joan Andert, SSND, President’s Scholarship Endowment Fund  
Rosati-Kain High School (St. Louis, MO)

St Gabriel the Archangel Parish Endowment Fund  
St. Gabriel the Archangel Church (St. Louis, MO)

St. Ann Catholic Church – Clover Bottom Endowment Fund  
St. Ann Church (Washington, MO)

St. Charles Lwanga Center Scholarship Endowment Fund  
St. Charles Lwanga Center (St. Louis, MO)

St. Clare of Assisi Parish Endowment Fund  
St. Clare of Assisi Church (Ellisville, MO)

St. Clement of Rome Catholic Church Endowment Fund  
St. Clement of Rome Church (Des Peres, MO)

Queen of All Saints Parish and School Endowment Fund  
Queen of All Saints Church (St. Louis, MO)

Retired Archdiocesan Priests’ Endowment Fund  
Priests’ Mutual Benefit Society (PMBS) (St. Louis, MO)

Reverend James T. Edwards Memorial Endowment Fund  
PMBS and Regina Cleri (Archdiocese of St. Louis)

Reverend Timothy M. Foley Endowment Fund  
Society for the Propagation of the Faith and Peace and Justice Commission (Archdiocese of Louis)

Robert and Geraldine Lammert Memorial Endowment Fund  
St. Dominic High School (O’Fallon, MO)

Roman Catholic Foundation Endowment Fund  
Roman Catholic Foundation of Eastern Missouri (St. Louis, MO)

Rosati-Kain High School Class of 1988 Memorial Scholarship Endowment Fund  
Rosati-Kain High School (St. Louis, MO)

Rosati-Kain High School Endowment Fund  
Rosati-Kain High School (St. Louis, MO)

Rural Parish Clinic Endowment Fund  
Rural Parish Clinic (St. Louis, MO)

Ruth Reiss Pratte Memorial Scholarship Endowment Fund  
Rosati-Kain High School (St. Louis, MO)

Sacred Heart Catholic Church (Crystal City) Endowment Fund  
Sacred Heart Catholic Church (Crystal City, MO)

Sandra J. Kanik Scholarship Endowment Fund  
St. Joseph Elementary School (Imperial, MO)

St. Cletus Parish Endowment Fund  
St. Cletus Church (St. Charles, MO)

St. Dominic High School Scholarship Endowment Fund  
St. Dominic High School (O’Fallon, MO)

St. Francis Community Services Endowment Fund  
St. Francis Community Services (St. Louis, MO)

St. Francis of Assisi Catholic Church Endowment Fund  
St. Francis of Assisi Catholic Church (St. Louis, MO)

St. Gertrude Catholic Church Endowment Fund  
St. Gertrude Church (Krakow, MO)

St. Ignatius Loyola Catholic Church Endowment Fund  
St. Ignatius Loyola Church (Marthasville, MO)

St. James the Greater Beyond 28 Endowment Fund  
St. James the Greater Church (St. Louis, MO)

St. John the Apostle Parish and Cemetery Endowment Fund  
St. John the Apostle Church & Cemetery (Bismarck, MO)

St. Joseph (Apple Creek) and St. Michael (Apple Creek) Cemeteries Endowment Fund  
St. Joseph Church (Apple Creek, MO)

St. Joseph Catholic Church (Apple Creek) Endowment Fund  
St. Joseph Church (Apple Creek, MO)

St. Louis Archdiocesan Priests’ Doctoral Education Endowment Fund  
Archdiocese of St. Louis

St. Margaret Mary Alacoque Parish Endowment Fund  
St. Margaret Mary Alacoque Parish (St. Louis, MO)
ENDOWMENT FUNDS CONTINUED
St. Margaret Mary Alacoque Parish School Endowment Fund
St. Margaret Mary Alacoque School (St. Louis, MO)
St. Margaret of Scotland Catholic Church Endowment Fund
St. Margaret of Scotland Church (St. Louis, MO)
St. Mary Magdalen Catholic Church Endowment Fund
St. Mary Magdalen Church (Brentwood, MO)
St. Mary Parish Endowment Fund
St. Mary Parish (Hawk Point, MO)
St. Mary's High School Endowment Fund
St. Mary's High School (St. Louis, MO)
St. Matthias the Apostle Catholic Church Endowment Fund
St. Matthias Church (St. Louis, MO)
St. Maurus (Biehle) Cemetery Endowment Fund
St. Maurus (Biehle, MO)
St. Monica Catholic Church Endowment Fund
St. Monica Church (Biehle, MO)
St. Patrick Parish Endowment Fund
St. Patrick Church (Wentzville, MO)
St. Peter Catholic Church (Kirkwood) Endowment Fund
St. Peter Church (Kirkwood, MO)
St. Pius X High School Endowment Fund
St. Pius X High School (Festus, MO)
St. Robert Bellarmine Catholic Church Scholarship Endowment Fund
St. Robert Bellarmine Catholic Church (St. Charles, MO)
St. Theodore Catholic Parish Endowment Fund
St. Theodore Church (Wentzville, MO)
St. Vincent De Paul Catholic Church – Perryville Endowment Fund
St. Vincent DePaul Church (Perryville, MO)
St. Vincent De Paul Knights of Columbus Endowment Fund
St. Matthias Church – St. Vincent De Paul Confraternity (St. Louis, MO)
Ste. Genevieve Catholic Church Endowment Fund
Ste. Genevieve Church (Ste. Genevieve, MO)
Teacher Innovation in Education Endowment Fund
St. Francis Borgia Regional High School (Washington, MO)
The Immacolata Catholic Church Endowment Fund
Immacolata Church (St. Louis, MO)
Theresa Cova Szwabo Memorial Scholarship Endowment Fund
Rosati-Kain High School (St. Louis, MO)
Trinity Catholic High School Endowment Fund
Trinity Catholic High School (St. Louis, MO)
Virginia Celeste Piontek Memorial Scholarship Endowment Fund
Pontifical Paul VI Institute (St. Louis, MO)
Vision of Peace Hermitages Endowment Fund
Vision of Peace Hermitages (Popeye, MO)
Washington University Catholic Student Center Endowment Fund
Washington University Catholic Student Center (St. Louis, MO)

LONG-TERM FUNDS
Ascension Catholic Church Fund
Ascension Church (Chesterfield, MO)
Beckmann Family Fund
St. Anselm Church (St. Louis, MO)
Conoyer Family Scholarship Fund
Duchesne High School (St. Charles, MO)
Faithful Catholic Families Scholarship Fund
Multiple schools within the Archdiocese of St. Louis
Rosario Gasquet Memorial Fund
St. Austin School (Chesterfield, MO)
ICOM Long-Term Fund
Immaculate Conception Church (Old Monroe, MO)
Robert and Geraldine Lammert Memorial College Scholarship Fund
St. Dominic High School (O'Fallon, MO)
Robert and Geraldine Lammert Memorial High School Scholarship Fund
St. Dominic High School (O'Fallon, MO)
Louis and Maude Riegel Family Memorial Fund
St. James the Greater Church (St. Louis, MO)
Roman Catholic Foundation Fund
Roman Catholic Foundation (St. Louis, MO)
SOAR! Scholarship Fund
Select North County and St. Louis City Catholic schools

DONOR-ADVISED FUNDS
Anonymous (10)
Baalmann Family Charitable Fund
Baranowski Family Charitable Fund
Charles Family Donor-Advised Fund
Peter and Beverly Danis Donor-Advised Fund
Mike and Brenda Dempsey Charitable Fund
George B. Desloge Family Charitable Fund
Jason and Christina Duepner Donor-Advised Fund
Mark and Dolores Fain Donor-Advised Fund
Footwear Unlimited Donor-Advised Fund
Con Franey and Stephanie Re Donor-Advised Fund
John and Rosemary Gorrell Memorial Fund
Jason and Christina Duepner Donor-Advised Fund
Mark and Dolores Fain Donor-Advised Fund
Footwear Unlimited Donor-Advised Fund
Con Franey and Stephanie Re Donor-Advised Fund
George B. Desloge Family Charitable Fund
Jason and Christina Duepner Donor-Advised Fund
Mark and Dolores Fain Donor-Advised Fund
Footwear Unlimited Donor-Advised Fund
Con Franey and Stephanie Re Donor-Advised Fund
John and Rosemary Gorrell Memorial Fund
H. Wayne and Cynthia L. Groner Donor-Advised Fund
Joan and Mark Guyol Family Donor-Advised Fund
Michael J. Heck Family Charitable Fund
Gerard and Jennifer Hempstead Family Charitable Fund
Daniel and Staci Huth Donor-Advised Fund

$69.2M Total Assets Under Management

St. Agatha Center Long-Term Fund
St. Agatha Center (St. Louis, MO)
St. Margaret Mary Alacoque Catholic School Tuition Aid Fund
St. Margaret Mary Alacoque School (Oakville, MO)
Raymond Kreienkamp and Dr. Patricia Amato Donor-Advised Fund
Joan and Joseph Lipic Donor-Advised Fund
Reverend Michael J. Lydon Donor-Advised Fund
Robinson Family Donor-Advised Fund
Ross Family Donor-Advised Fund
Sacred Heart Donor-Advised Fund
Molly M. and Douglas G. Sansone Donor-Advised Fund
Timothy and Susan Sansone Family Donor-Advised Fund
Don and Deby Schlapietz Family Donor-Advised Fund
James and Karen Shaughnessy Family Charitable Fund
Joseph and Rosemary Shaughnessy Fund
Terry & Patty Smith Charitable Fund
James and Jacquelyn Spellmeyer Donor-Advised Fund
St. Martha Giving Circle of the Roman Catholic Foundation
Reverend Robert J. Suit Donor-Advised Fund
The St. Charles Group Foundation
Steve and Donna Thielker Charitable Fund
Tim and Kathy Thompson Charitable Giving Account
Tracy Family Fund
Lisa L. and Michael W. Walsh Donor-Advised Fund

CHARITABLE GIFT ANNUITIES
Anonymous
All Souls Catholic Church (Overland, MO)
Anonymous
Assumption (Mattese) Church (St. Louis, MO)
Anonymous
Catholic Charities of St. Louis (St. Louis, MO)
Anonymous
Michael P. McMillan Scholarship Endowment Fund
Anonymous
Our Lady of Lourdes Church (Washington, MO)
Anonymous
Our Lady of Lourdes Church (Washington, MO)
Anonymous
St. Francis Borgia Regional High School (Washington, MO)
Anonymous
St. Francis Borgia Church (Washington, MO)
Anonymous
St. Francis Borgia Regional High School (Washington, MO)
Anonymous
St. Francis Borgia Church (Washington, MO)
Anonymous
St. Joseph Church (Apple Creek, MO)
Anonymous
St. Mary Magdalen (Brentwood, MO)
Anonymous
St. Vincent De Paul Catholic Church - Perryville Endowment Fund (Perryville, MO)
Rev. Msgr. Francis Blood
Annual Catholic Appeal/Perpetual Light Society (St. Louis, MO)
Msgr. Jerome Buchheit
Retired Archdiocesan Priests' Endowment Fund (St. Louis, MO)

CHARITABLE REMAINDER TRUST
Anonymous
Anonymous Endowment Fund
Anonymous
Today and Tomorrow Educational Foundation (St. Louis, MO)

TESTAMENTARY GIFT INTENTIONS
Anonymous (34)
Joan Steffan O’Reilly*
Roman Catholic Foundation (St. Louis, MO)
Mary Riegel*
St. James the Greater Church (St. Louis, MO)
Helen Sloan*
St. Charles Lwanga Center (St. Louis, MO)
*Deceased
A LETTER FROM OUR BOARD

Dear Friends,

As you will see in this Annual Report, the Roman Catholic Foundation remains a trusted partner with donors, providing Catholic planned giving options to help the faithful sustain the local Church for the future. In July 2021, the Roman Catholic Foundation received a formal endorsement from Archbishop Mitchell Rozanski, who noted that the work of the Foundation “is critical to the future of the Archdiocese of St. Louis.”

Indeed, last year the Roman Catholic Foundation distributed more than $8.4 million in grants from funds. In addition, the foundation awarded more than $1.5 million in Beyond Sunday scholarships for the 2021-2022 school year. In fact, over the last eight years the Roman Catholic Foundation has distributed more than $66 million to 459 organizations, and the Beyond Sunday capital campaign has raised another $110 million to benefit parishes and Catholic education throughout the Archdiocese. For all of this, we are grateful to our investors and generous donors.

In the year just completed, we also were pleased to see the Roman Catholic Foundation launch the St. Martha Giving Circle, an initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations within the Archdiocese of St. Louis that are of particular interest to them. More than 95 women have joined the St. Martha Giving Circle in its first year.

The Most Reverend Robert Carlson, the retired Archbishop of St. Louis, who provided guidance and support to the Foundation in its earliest days, has generously accepted emeritus status as a member of the Roman Catholic Foundation board. In addition, we note the retirement of founding board member Monsignor Vernon Gardin from the Roman Catholic Foundation board, and we welcome new board members Gerard and Jennifer Hempstead of Incarnate Word Parish in Chesterfield, Missouri, as well as Father Chris Martin, the Archdiocese’s Vicar for Strategic Planning.

It is with mixed emotions that we also recognize Mark Guyol, who has stepped down from his role as President and Chief Executive Officer of the Roman Catholic Foundation. It largely has been because of Mark’s exceptional leadership and stewardship that the Foundation has achieved the remarkable results highlighted in this and prior years’ reports. We are so grateful that he has shared his gifts and talents over these many years. While he certainly has earned the opportunity to spend more time with his wonderful wife, Joan, we are pleased to report that Mark will not be going far! He has agreed to serve as a Senior Advisor for the Roman Catholic Foundation as we transition to new leadership.

So who is that new leader? After a search process that took nearly one full year, we are excited to announce that Joe Bestgen is the Roman Catholic Foundation’s next President and Chief Executive Officer. During the transition period, we look forward to Joe introducing himself and getting to know everyone in our Roman Catholic Foundation community.

Once again, please know of our immense gratitude for your continued support of the good work of the Roman Catholic Foundation. While a separate 501(c)(3) from the Archdiocese of St. Louis, we have a unique mission to support the agencies, schools and other organizations of the Catholic Church in Eastern Missouri. None of our grants, none of our scholarships, none of our distributions are possible without your support. On behalf of so many who benefit from your generosity, thank you.

Sincerely,

Nancy and Don Ross, Board Co-Chairs

“It has been my privilege to lead the Roman Catholic Foundation in service to our local Catholic community. I am happy to remain involved with the Foundation in my new role as Senior Advisor. As Joe Bestgen succeeds me as President & CEO of the Foundation, I am confident he will do an excellent job continuing the Foundation’s growth. I am grateful for your steadfast support of this important work. Together, we look forward to continued success under Joe’s leadership.” – Mark Guyol, President and CEO
BOARD OF TRUSTEES
Castor & Michelle Armesto
Oratory of Sts. Gregory & Augustine

Daniel & Mary Charles
St. Peter (Kirkwood)

Grant & Tiffany Dino
Incarnate Word

Buzz & Tina Eckelkamp
St. Francis Borgia

Niall J. Gannon
Mary, Queen of Peace

Gerard & Jennifer Hempstead
Incarnate Word

Reverend Christopher Martin
Vicar for Strategic Planning, Archdiocese of St. Louis

Stephen & Connie Notestine
Christ, Prince of Peace

Donald & Nancy Ross (Co-Chairs)
Annunziata

Timothy & Susan Sansone
Immacolata

James & Karen Shaughnessy
St. Roch

David (Vice President & Treasurer)
& Diane Snively
Incarnate Word

Michael W. Walsh
Assumption (Mattese)

Matthew & Gina Witte
Ste. Genevieve Du Bois

EX-OFFICIO MEMBERS
Most Reverend
Mitchell T. Rozanski
Archbishop, Archdiocese of St. Louis

Most Reverend
Mark S. Rivituso
Auxiliary Bishop, Archdiocese of St. Louis

Nancy J. Werner
Chancellor, Archdiocese of St. Louis

Mark Guyol
President & CEO,
Roman Catholic Foundation

MEMBERS EMERITI
Archbishop-emeritus Robert Carlson
Pat and Leonard* Dino
Rita and Mike Mooney
Rosemary and Joe Shaughnessy
*Deceased

STAFF
Mark J. Guyol, M.B.A.
President & CEO

Scott A. Welz, Ph.D.
Vice President & Chief Financial Officer

Michael W. Weisbrod
Senior Gift Planning Officer

Christina K. Duepner, MS Accounting
Senior Accountant

April Y. Esenwah
Executive Assistant

Andrea Sharp
Senior Donor Services Representative

ACCREDITATIONS
The Roman Catholic Foundation has received the following recognition:

BBB

CHARITY NAVIGATOR
GIVE WITH CONFIDENCE

GUIDESTAR PLATINUM TRANSPARENCY
2021
The Roman Catholic Foundation of Eastern Missouri is a 501(c)(3) public charity, independent from the Archdiocese of St. Louis.

Plan with Heart.
Invest for Good.