



Roman Catholic Foundation  
*of*  
EASTERN MISSOURI

2021  
COMMUNITY IMPACT REPORT

*Strengthening our  
Catholic Community*

A young boy with short brown hair, wearing a red sweater over a white collared shirt, is shown in profile. He has his hands clasped together in a prayerful gesture, with his fingers pointing upwards. He is looking towards the right side of the frame. The background is softly blurred, showing other people, including a woman with dark hair in the foreground on the left and another person in a red garment behind him. The overall atmosphere is one of quiet reflection and devotion.

OUR MISSION

*Inspiring giving,  
and connecting donors  
to Catholic ministries,  
sustaining the  
local church for future  
generations.*

# ST. MARTHA GIVING CIRCLE

## MEMBERS

Anonymous (2)  
 Kelly Adamitis  
 Maureen Ahrens\*  
 Michelle Armesto\*  
 Tricia Bauche  
 Debbie Bush  
 Kathryn Charles

Anne LaBarge  
 Andrea Lang  
 Julia Lewis  
 Joan Lipic\*  
 Patricia Lynn  
 Karen McAuliffe  
 Grace McKenna  
 Margie Medelberg\*



In 2021, we formed the St. Martha Giving Circle (The Marthas), an initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations in the Archdiocese of St. Louis. A giving circle by design, this group will leverage a pooled fund to have a greater philanthropic impact on the selected organizations.

Throughout the year, The Marthas will gather to learn about organizations and their needs and decide together which projects to fund. There will also be opportunities to share ideas, volunteer with one another and, of course, plenty of time to socialize.

*“This is faith in action! It is coming together beyond our dreams!”* – Diane Snively *Board of Trustee Member*

Learn more and become a member by visiting our website:  
[RCFSTL.org/TheMarthas](http://RCFSTL.org/TheMarthas)



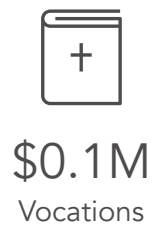
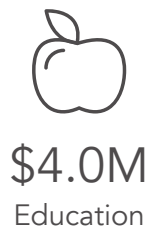
ST. MARTHA GIVING CIRCLE  
 THE ROMAN CATHOLIC FOUNDATION

Mary Charles\*  
 Mary Elizabeth Coleman\*  
 Julie Colombo\*  
 Anne Dielschneider  
 Pat Dino\*  
 Tiffany Dino\*  
 Elaine Divis  
 Angeline Doerr\*  
 Cathy Doherty  
 Linda Domeyer  
 Christine Duepner  
 Tina Eckelkamp\*  
 Ann Eisel  
 Amy Eschelbach  
 Susan Favazza\*  
 Julie Feldner  
 Phyllis Fresta\*  
 Marilyn Gannon  
 Sharon Gerken  
 Kathy Goldkamp Jones  
 Michelle Golinvaux  
 Donna Grahl  
 Lynn Grigone  
 Mary Elizabeth Grimes  
 Caroline Guyol  
 Joan Guyol\*  
 Mary Guyol\*  
 Cynthia Haehnel  
 Eileen Hedrick  
 Jennifer Hempstead\*  
 Kim Henry  
 Lisa Hillenbrand\*  
 Yvette Hipskind  
 Virginia Hoffman\*  
 Denise Huber  
 Molly Hyland Ittner  
 Laura Jablonski  
 Linda Jandro  
 Melissa Jedlicka\*  
 Joyce Jones  
 Joan Kane\*  
 Marie Kenyon  
 Joyce Kluge

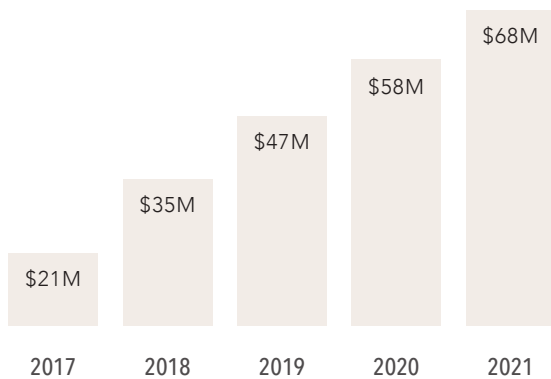
Angela Miller  
 Kelli Mitchell  
 Lindsay Moss  
 Elizabeth Nickson\*  
 Connie Notestine\*  
 Bridget Ohmes  
 Christine Page  
 Stephanie Re  
 Katherine Reed\*  
 Stephanie Reh  
 Jan Roselman  
 Ellen Ross  
 Nancy Ross\*  
 Katie Ryan  
 Susan Sansone\*  
 Amy Sauer  
 Teresa Sauer  
 Kate Sauerburger  
 Pat Sauerburger\*  
 Frances Schmitz  
 Jane Schroeder\*  
 Jennifer Schwendemann  
 Karen Shaughnessy\*  
 Diane Snively\*  
 Kelsey Snively  
 Marsha Stocker\*  
 Kim Stewart  
 Katherine Thiemann\*  
 Marybeth Thomas  
 Kathy Thompson  
 Maureen Tramelli  
 Susan Tramelli  
 Chantell Unnerstall  
 Judy Wagner\*  
 Theresa Welz\*  
 Nancy Werner\*  
 Genie Wilhelm  
 Elizabeth Wilmsen\*  
 Gina Witte  
 Mary Ann Zehnder

\*Founders' Circle  
 updated 12/31/2021

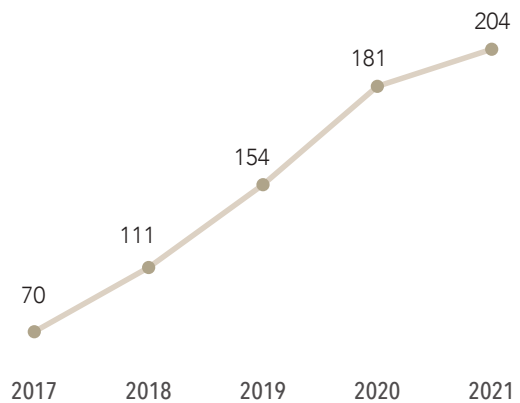
# GRANTS & DISTRIBUTIONS



Cumulative Grant Distributions

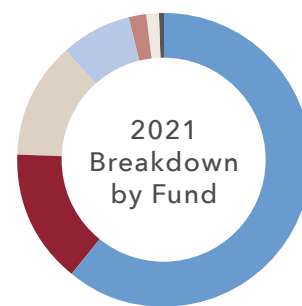
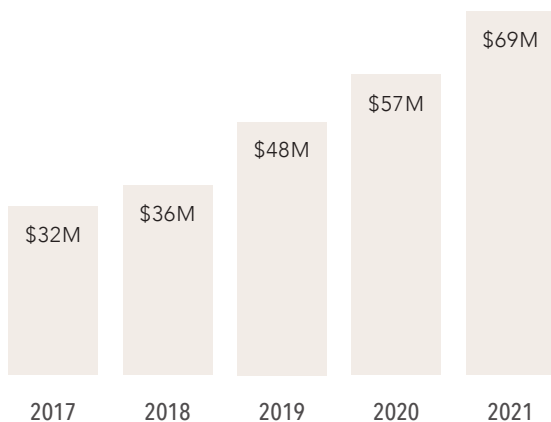


Cumulative Number of Funds



## ASSETS UNDER MANAGEMENT

Cumulative Growth by Year



- Beyond Sunday Education Endowment.... 61.1%
- Endowment Funds – All Others ..... 14.7%
- Donor-Advised Funds ..... 12.8%
- Long-Term (Unendowed) Funds..... 7.7%
- Charitable Remainder Trusts ..... 1.9%
- Charitable Gift Annuities ..... 1.3%
- Charitable Gift Annuities – Agency..... 0.5%

# PERPETUATE YOUR ANNUAL GIVING

Did you know there is a way to perpetuate your annual support of each and every Catholic organization you love and it won't cost you a dime during your lifetime?

**Here's how you do it:** Work with the Roman Catholic Foundation to complete an Endowment Fund Estate Gift Agreement that includes the name of the fund, the assets you will contribute upon your passing (or the second to die, if you are married), and the names of the benefiting organizations and the portion of annual fund distributions each will receive.

For example, assume Joe and Susie Smith are parishioners at St. Vincent de Paul Parish in Perryville. Here is how it works:

<b>\$800K</b>	x 25%	= \$200K	x 4.5%	= \$9K
Joe and Susie Smith's estate	donor contribution	Joe and Susie Smith Endowment Fund	estimated annual distribution	estimated annual distribution

The Foundation's current endowment distribution rate is 4.5%. So, if your estate gift amount was \$200,000, after your passing, the organizations you name will split approximately \$9,000 each year, in perpetuity!\* And it will cost you nothing during your life.

<p><b>\$9K*</b> benefiting organization distribution</p>	}	<p><b>Joe and Susie Smith Endowment Fund</b></p> <ul style="list-style-type: none"> <li>25% St. Vincent de Paul Parish <i>Perryville, MO</i></li> <li>25% Annual Catholic Appeal <i>Archdiocese of St. Louis</i></li> <li>10% St. Vincent High School <i>Perryville, MO</i></li> <li>10% Catholic Charities <i>Archdiocese of St. Louis</i></li> <li>10% Kenrick-Glennon Seminary <i>Archdiocese of St. Louis</i></li> <li>10% Catholic Youth Apostolate <i>Archdiocese of St. Louis</i></li> <li>10% Respect Life Apostolate <i>Archdiocese of St. Louis</i></li> </ul>
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*What a great way to help sustain the Catholic organizations closest to your heart!*

## ESTIMATE YOUR PERPETUAL GIVING

\$ _____	x _____ %	= \$ _____	x 4.5%	= \$ _____
your estimated estate	donor contribution	your name endowment fund	estimated annual distribution	estimated annual distribution

\*Distributions should grow over time as the value of the fund grows.

## PERPETUATE YOUR GIVING

*You have a passion for helping others.*

You currently support many local Catholic organizations and causes. What will become of your support after your lifetime? A planned gift to endowment funds that support one or more Catholic ministries you love will continue your support for generations.

Let us help your philanthropic journey with a plan that's customized for you and your goals. Visit our website to learn about the many different ways you can create a custom gift plan.



## RECOGNIZING OUR LEGACY CIRCLE

Established in 2018, the Roman Catholic Foundation Legacy Circle recognizes devoted Catholics who have committed to providing for the future of our local Church with a planned gift. Members receive special recognition and are invited to attend the annual Legacy Circle Mass and Breakfast with the Archbishop of St. Louis.

As of December 31, 2021

Anonymous (40)  
Patricia Ahrens  
Roy & Gerry Anderson\*  
Alvina B. Huck\*  
Kathleen Baalmann  
David & Sharon Baranowski  
Kari & Fred Barton  
Kevin Beckmann  
Reverend James Benz  
Doris Bernat\*  
Rev. Msgr. Francis Blood  
George & Phyllis Bouckaert  
Rev. Msgr. Jerome Buchheit\*  
Curtis Burkemper  
Alvin Bushman\*  
John Capellupo  
Daniel & Mary Charles  
Charles H. Huck\*  
Anne-Marie Clarke & Richard Gaines  
Michael & Carol Conoyer  
Barbara Conway  
Peter & Beverly Danis  
Michael & Brenda Dempsey  
Mary Rose Desloge  
Leonard\* & Patricia Dino  
Frank & Rose Duda  
Paul & Marilyn Dudenhoefler  
Jason & Christina Duepner  
Dennis & Caryl Eichholz  
Brian Engel  
Rev. Msgr. Norbert Ernst  
Harry\* & Judy Fabick  
Mark & Dolores Fain  
Mary Farri

Ernest Flieg\*  
Reverend Timothy M. Foley  
Rick & Michele Forshaw  
Con Franey & Stephanie Re  
Niall & Gretchen Gannon  
John & Marilyn Gibbs  
Ralph & Vikki Glosemeyer  
Jerel & Mary Grimaud  
Deacon H. Wayne & Cynthia Groner  
David & Sarah Gulick  
Mark & Joan Guyol  
Frank & Christine Guyol\*  
William & Ruth Hamilton  
Eugene & Mary Kathleen Hanneke  
Mark Hanneke  
Michael Heck  
Gerard & Jennifer Hempstead  
Dorothy Hess\*  
Reverend James Edwards\*  
& Jeanne Hevesy  
Helen B. & Oscar J. Hilderbrand, Jr.\*  
Frank Hogg  
Daniel & Kathy Holdmeyer  
Mary Jo Holoubek  
Stephen Holzem  
Reverend John Jay Hughes\*  
Michael & Barbara Hurst  
Daniel & Staci Huth  
Roger & Linda Jacques  
Paul Jokerst\*  
Reverend John Keenoy  
Mary Margaret Kleba  
John & Marilyn Kluesner  
Len & Helen Knobbe\*  
Norman Koelling  
Raymond Kopsky, Jr.

Raymond Kreienkamp & Patricia Amato  
Linda Kurz  
Robert & Geraldine Lammert\*  
Reverend Robert Lane  
Joseph & Joan Lipic  
Reverend Michael Lydon  
Robert & Nancy Macher  
Michael McMillan  
Michael & Rita Mooney  
Nancy Mueller  
Barbara Murray  
Steve & Connie Notestine  
Robert & Kathleen O'Brien  
Joan O'Reilly\*  
Matt Padberg  
Kathleen McCann Palumbo  
& \*Peter J. Palumbo, Jr.  
Raymond Piontek  
Jack Pohrer  
Reverend Dennis Port  
Brian Abel Ragen  
James Ressler  
John Riat  
Mary Riegel\*  
Edward & Kathy Robinson  
Don & Nancy Ross  
Darryl & Ellen Ross  
Mike & Donna Roth  
Reverend Ronald Rubbelke  
Barbara Rubinelli  
Lynn Ryan  
Michael Ryan  
Douglas & Molly Sansone  
Timothy & Susan Sansone  
Paul Schindler  
Don & Deby Schlapprizzi

Gloria Schraut\*  
George Schroeder  
David & Loretta Schuster  
Jim & Karen Shaughnessy  
Joseph & Rosemary Shaughnessy  
Kevin Short  
Helen Sloan\*  
Terrance & Patricia Smith  
David & Diane Snively  
James & Jacquelyn Spellmeyer  
Gerald & Marjorie Starke  
David & Gayle Stratmann  
Reverend Robert Suit  
Timothy & Janice Surdyke  
Donald Szwabo  
John & Karen Temporiti  
Steve & Donna Thielker  
Timothy & Kathleen Thompson  
Gary & Karen Unnerstall  
Kurt & Michelle Unnerstall  
Richard & Marie Unnerstall  
Reverend Harold Voelker  
Joseph Vogel  
Charles & Janet Wallis  
Michael & Lisa Walsh  
John Walsh & Paula Bohr  
Michael & \*Richelle Weisbrod  
Rev. Msgr. Walter Whited  
Patricia Williams  
Rev. Msgr. Michael Witt  
Leonard Woker  
Virginia Wolf  
Michael\* & Sharon Wolken  
Michael & Jeanne Zychinski  
\*Deceased

# BEYOND SUNDAY

## **THANK YOU!** Beyond Sunday has raised \$110 Million and is making an immediate impact

Beyond Sunday, led by the Roman Catholic Foundation, raised \$110 million to transform Catholic education in the Archdiocese of St. Louis (60% of funds raised, less expenses) and invest in local parish communities (40% of funds raised). No Beyond Sunday contributions have funded or will fund anything else.

## \$25,000 DEVELOPMENT OF TRADES-RELATED COURSEWORK GRANT



The Vision Statement of St. Pius X High School in Festus, Missouri, notes the school's goal to prepare its students to become "productive and contributing members of a global society." Today, a course funded by a Beyond Sunday grant is helping St. Pius students explore a broad array of potential career options through which they can make an impact.

The trades-oriented "Engineering Technology" class is "an activity-based course providing orientation and exposure to the practical application of science skills in the engineering field." The class, now in its second year, has a capped enrollment of approximately 20 juniors and seniors.



Through the course, students get hands-on experience with various vocational "tools of the trade" in the 21st century, including 3D printers and "unmanned aerial vehicles" – commonly known as drones. They learn about the importance of workplace safety and focus on the proverbial nuts-and-bolts of a variety of practical topics including structural design, electrical systems and project modeling.

Feedback about the class has been "very positive," says St. Pius principal Karen DeCosty. "For students who want to be 'hands on' in their future job," she says, the elective course "gives them a good understanding of how things work – whether they go into college or a trade school or right into the workforce."

"The trades are in higher demand than ever," DeCosty notes. "A course like this is important to our kids. It gives them a foundation."



### BY THE NUMBERS as of December 31, 2021

25,800  
family pledges



\$43M  
distributed to parishes



\$10.2M  
awarded in scholarships



\$3.1M  
awarded in school grants



\$40M  
endowed for Catholic education



*Together we strengthen  
our Catholic community.*



## STATEMENT OF FINANCIAL POSITION

As of December 31, 2021	2021	2020
<b>ASSETS</b>		
Cash	\$600,064	\$740,389
Investments - At Fair Value	\$72,271,790	\$62,472,046
Promises to Give - Net	\$362,319	\$5,424,634
Other Assets	\$582,626	\$639,498
<b>Total Assets</b>	<b>\$73,816,799</b>	<b>\$69,276,567</b>
<b>LIABILITIES</b>		
Accounts Payable and Accrued Liabilities	\$370,733	\$425,740
Funds Held for Others	\$2,702,842	\$7,290,490
Grants Payable	\$3,198,999	\$3,013,334
Beneficiary Endowments	\$4,135,325	\$3,400,556
<b>Total Liabilities</b>	<b>\$10,407,899</b>	<b>\$14,130,120</b>
<b>NET ASSETS</b>		
Without Donor Restriction	\$479,896	\$1,051,513
With Donor Restriction	\$62,929,004	\$54,094,934
<b>Total Net Assets</b>	<b>\$63,408,900</b>	<b>\$55,146,447</b>
<b>Total Liabilities and Net Assets</b>	<b>\$73,816,799</b>	<b>\$69,276,567</b>

## STATEMENT OF FINANCIAL ACTIVITIES

As of December 31, 2021	2021	2020
<b>REVENUE</b>		
Total Contributions, Including Amounts Raised for Others	\$7,044,079	\$7,653,085
Less: Amounts Raised for Others	(\$667,171)	(\$241,573)
Less: Amounts Received for Beneficiary Endowments	(\$273,332)	(\$639,156)
Net Contributions	\$6,103,576	\$6,772,356
Other Income	\$331,178	\$380,059
Interest and Dividends	\$1,044,871	\$877,292
Investment Gains (Losses)*	\$6,461,765	\$4,924,073
<b>Total Revenues</b>	<b>\$13,941,390</b>	<b>\$12,953,780</b>
<b>PROGRAM GRANTS</b>		
Grants	\$4,581,215	\$6,307,896
Less: Grants Made on Behalf of Beneficiary Endowments	(\$74,125)	(\$129,012)
<b>Total Grants</b>	<b>\$4,507,090</b>	<b>\$6,178,884</b>
<b>OPERATING EXPENSES</b>		
Program	\$309,576	\$345,078
General and Administrative	\$548,839	\$504,412
Fundraising	\$313,432	\$622,580
<b>Total Expense</b>	<b>\$1,171,847</b>	<b>\$1,472,070</b>
Change in Net Assets	\$8,262,453	\$5,302,826
Beginning Net Assets	\$55,146,447	\$49,843,621
<b>Ending Net Assets</b>	<b>\$63,408,900</b>	<b>\$55,146,447</b>

\*Net of Investment Fees

# FUNDS AND OTHER PLANNED GIFTS

## ENDOWMENT FUNDS

**Al J. Bushman Memorial Scholarship Endowment Fund**  
St. Mary's High School (St. Louis, MO)

**All Souls Catholic Church Endowment Fund**  
All Souls Church (Overland, MO)

**Annual Catholic Appeal Endowment Fund**  
Archdiocese of St. Louis

**Annunciation Catholic Church Endowment Fund**  
Annunciation Church (Webster Groves, MO)

**Anonymous Endowment Fund**  
multiple

**Archbishop Mitchell Rozanski Endowment Fund**  
Priests' Mutual Benefit Society (Archdiocese of St. Louis)

**Archbishop Robert J. Carlson Endowment Fund**  
Kenrick-Glennon Seminary and Respect Life Apostolate (St. Louis, MO)

**Assumption Catholic Church (Mattese) Education Fund**  
Assumption (Mattese) Church (St. Louis, MO)

**Assumption Catholic Church (Mattese) Endowment Fund**  
Assumption (Mattese) Church (St. Louis, MO)

**Assumption of the Blessed Virgin Mary Catholic Church (O'Fallon) Chapel Endowment Fund**  
Assumption Church (O'Fallon)

**Eugene A. and Mary Kathleen Hanneke Scholarship Endowment Fund**  
Kenrick-Glennon Seminary (St. Louis, MO)

**Father Bob Lane Scholarship Endowment Fund**  
St. Dominic High School (O'Fallon, MO)

**Father Dempsey's Hotel Endowment Fund**  
Father Dempsey's Charities (St. Louis, MO)

**Friends of the Cathedral Basilica Endowment Fund**  
Cathedral Basilica of St. Louis (St. Louis, MO)

**ICOM Cemetery Endowment Fund**  
Immaculate Conception Church Cemetery (Old Monroe, MO)

**Immaculate Conception Catholic Church Endowment Fund**  
Immaculate Conception Church (Dardenne Prairie, MO)

**Immaculate Conception Parish and Cemeteries Endowment Fund**  
Immaculate Conception Parish & Cemetery (Park Hills, MO)

**Immaculate Heart of Mary Catholic Church (New Melle) Endowment Fund**  
Immaculate Heart of Mary Church (New Melle, MO)

**Immaculate Heart of Mary Catholic Church Endowment Fund**  
Immaculate Heart of Mary Church (St. Louis, MO)

**Jane T. Sohm Memorial Scholarship Endowment Fund**  
St. Mary's High School (St. Louis, MO)

**John and Marilyn Kluesner Endowment Fund**  
Cardinal Glennon Children's Foundation (St. Louis, MO) and St. Francis Borgia Regional High School (Washington, MO)



## 34 Testamentary Intentions Established

**Beyond Sunday Education Endowment Fund**  
Catholic elementary and secondary schools

**Cadet Thomas Surdyke Memorial Scholarship Endowment Fund**  
St. Pius X High School (Festus, MO)

**Cathedral Basilica of St. Louis Endowment Fund**  
Cathedral Basilica of St. Louis (St. Louis, MO)

**Catholic Charities of St. Louis Endowment Fund**  
Catholic Charities of St. Louis (St. Louis, MO)

**Catholic Youth Apostolate Endowment Fund**  
Catholic Youth Apostolate (St. Louis, MO)

**Christopher J. Grimaud Memorial Scholarship Endowment Fund**  
St. Mary's High School (St. Louis, MO)

**Coach Duane Haddox Memorial Scholarship Endowment Fund**  
St. Francis Borgia Regional High School (Washington, MO)

**Donna L. Koelling Memorial Endowment Fund**  
Marygrove (Florissant, MO)

**Edward A. & Kevin G. Koenig Memorial Scholarship Endowment Fund**  
St. Dominic High School (O'Fallon, MO)

**Edward J. Auer Memorial Scholarship Endowment Fund**  
St. Mary's High School and St. Francis Cabrini Academy (St. Louis, MO)

**Elmer L. & Julia O. Unnerstall Memorial Scholarship Fund**  
St. Francis Borgia Regional High School (Washington, MO)

**Epiphany of Our Lord Catholic Church Endowment Fund**  
Epiphany of Our Lord Church (St. Louis, MO)

**Kathleen Ann Gau Memorial Scholarship Endowment Fund**  
Bishop DuBourg High School (St. Louis, MO)

**Kathleen McCann & Peter J. Palumbo, Jr. Scholarship Endowment Fund**  
Rosati-Kain High School (St. Louis, MO)

**Kathy Hertlein Scholarship Endowment Fund**  
St. Francis Borgia Regional High School (Washington, MO)

**Kenrick-Glennon Seminary Endowment Fund**  
Kenrick-Glennon Seminary (St. Louis, MO)

**Latin America Apostolate Endowment Fund**  
Latin America Apostolate (St. Louis, MO)

**Leo T. Holzem Memorial Scholarship Endowment Fund**  
St. Francis Borgia Regional High School (Washington, MO)

**Loretta & Linus Glosemeyer Memorial Endowment Fund**  
St. Ignatius of Loyola School (Marthasville, MO)

**Lynn Ryan Endowment Fund**  
Beyond Sunday Educational Endowment, ACA/Perpetual Light Society Endowment and St. Dominic Scholarship Endowment

**M. Rosalie Fusz Endowment Fund**  
Archdiocese of St. Louis

**Messengers of Peace Endowment Fund**  
Messengers of Peace (religious order) (Colombia, South America)

**Michael & Carol Wolken Memorial Endowment Fund to Benefit Adoption & Foster Care**  
Good Shepherd Children & Family Services (St. Louis, MO)

**Michael & Richelle Weisbrod Memorial Endowment Fund**  
Cathedral Basilica of St. Louis, St. Louis Cathedral Concerts and Beyond Sunday Endowment Fund (St. Louis, MO)

**Michael P. McMillan Scholarship Endowment Fund**

Bishop DuBourg High School (St. Louis, MO)

**Monsignor James E. Pieper Scholarship Endowment Fund**

St. Clement of Rome Parish School (St. Louis, MO)

**Monsignor James T. Telthorst – St. Louis Cathedral Concerts Endowment Fund**

Cathedral Concerts (St. Louis, MO)

**Monsignor John M. Costello Special People in Catholic Education (SPICE) Endowment Fund**

St. Peter Church (Kirkwood, MO)

**Most Sacred Heart Catholic Parish – Eureka Endowment Fund**

Most Sacred Heart Church (Eureka, MO)

**One Classroom Endowment Fund**

One Classroom (St. Louis, MO)

**Our Lady of Life Apartments Endowment Fund**

Our Lady of Life Apartments (St. Louis, MO)

**Our Lady of Lourdes Catholic Church Endowment Fund**

Our Lady of Lourdes Catholic Church (Washington, MO)

**Our Lady of the Holy Cross Catholic Church Endowment Fund**

Our Lady of the Holy Cross Catholic Church (St. Louis, MO)

**Phillip J. and Helen C. Piontek Memorial Scholarship Endowment Fund**

St. Francis Borgia Church Elementary School (Washington, MO)

**Pro-Life Endowment Fund**

Organizations that demonstrate impact on the quest to end abortion



863

## Benefiting Organizations

**Sister Joan Andert, SSND, President's Scholarship Endowment Fund**

Rosati-Kain High School (St. Louis, MO)

**St Gabriel the Archangel Parish Endowment Fund**

St. Gabriel the Archangel Church (St. Louis, MO)

**St. Ann Catholic Church – Clover Bottom Endowment Fund**

St. Ann Church (Washington, MO)

**St. Charles Lwanga Center Scholarship Endowment Fund**

St. Charles Lwanga Center (St. Louis, MO)

**St. Clare of Assisi Parish Endowment Fund**

St. Clare of Assisi Church (Ellisville, MO)

**St. Clement of Rome Catholic Church Endowment Fund**

St. Clement of Rome Church (Des Peres, MO)



**\$67.8M** Cumulative Grants and Distributions

**Queen of All Saints Parish and School Endowment Fund**

Queen of All Saints Church (St. Louis, MO)

**Retired Archdiocesan Priests' Endowment Fund**

Priests' Mutual Benefit Society (PMBS) (St. Louis, MO)

**Reverend James T. Edwards Memorial Endowment Fund**

PMBS and Regina Cleri (Archdiocese of St. Louis)

**Reverend Timothy M. Foley Endowment Fund**

Society for the Propagation of the Faith and Peace and Justice Commission (Archdiocese of Louis)

**Robert and Geraldine Lammert Memorial Endowment Fund**

St. Dominic High School (O'Fallon, MO)

**Roman Catholic Foundation Endowment Fund**

Roman Catholic Foundation of Eastern Missouri (St. Louis, MO)

**Rosati-Kain High School Class of 1988 Memorial Scholarship Endowment Fund**

Rosati-Kain High School (St. Louis, MO)

**Rosati-Kain High School Endowment Fund**

Rosati-Kain High School (St. Louis, MO)

**Rural Parish Clinic Endowment Fund**

Rural Parish Clinic (St. Louis, MO)

**Ruth Reiss Pratte Memorial Scholarship Endowment Fund**

Rosati-Kain High School (St. Louis, MO)

**Sacred Heart Catholic Church (Crystal City) Endowment Fund**

Sacred Heart Catholic Church (Crystal City, MO)

**Sandra J. Kanik Scholarship Endowment Fund**

St. Joseph Elementary School (Imperial, MO)

**St. Cletus Parish Endowment Fund**

St. Cletus Church (St. Charles, MO)

**St. Dominic High School Scholarship Endowment Fund**

St. Dominic High School (O'Fallon, MO)

**St. Francis Community Services Endowment Fund**

St. Francis Community Services (St. Louis, MO)

**St. Francis of Assisi Catholic Church Endowment Fund**

St. Francis of Assisi Catholic Church (St. Louis, MO)

**St. Gertrude Catholic Church Endowment Fund**

St. Gertrude Church (Krakow, MO)

**St. Ignatius Loyola Catholic Church Endowment Fund**

St. Ignatius Loyola Church (Marthasville, MO)

**St. James the Greater Beyond 28 Endowment Fund**

St. James the Greater Church (St. Louis, MO)

**St. John the Apostle Parish and Cemetery Endowment Fund**

St. John the Apostle Church & Cemetery (Bismarck, MO)

**St. Joseph (Apple Creek) and St. Michael (Apple Creek) Cemeteries Endowment Fund**

St. Joseph Church (Apple Creek, MO)

**St. Joseph Catholic Church (Apple Creek) Endowment Fund**

St. Joseph Church (Apple Creek, MO)

**St. Louis Archdiocesan Priests' Doctoral Education Endowment Fund**

Archdiocese of St. Louis

**St. Margaret Mary Alacoque Parish Endowment Fund**

St. Margaret Mary Alacoque Parish (St. Louis, MO)

# FUNDS AND OTHER PLANNED GIFTS

## ENDOWMENT FUNDS CONTINUED

**St. Margaret Mary Alacoque Parish School Endowment Fund**  
St. Margaret Mary Alacoque School (St. Louis, MO)

**St. Margaret of Scotland Catholic Church Endowment Fund**  
St. Margaret of Scotland Church (St. Louis, MO)

**St. Mary Magdalen Catholic Church Endowment Fund**  
St. Mary Magdalen Church (Brentwood, MO)

**St. Mary Parish Endowment Fund**  
St. Mary Parish (Hawk Point, MO)

**St. Mary's High School Endowment Fund**  
St. Mary's High School (St. Louis, MO)

**St. Matthias the Apostle Catholic Church Endowment Fund**  
St. Matthias Church (St. Louis, MO)

**St. Maurus (Biehle) Cemetery Endowment Fund**  
St. Maurus (Biehle, MO)

**St. Monica Catholic Church Endowment Fund**  
St. Monica Church (St. Louis, MO)

**St. Patrick Parish Endowment Fund**  
St. Patrick Church (Wentzville, MO)

**St. Peter Catholic Church (Kirkwood) Endowment Fund**  
St. Peter Church (Kirkwood, MO)

**St. Pius X High School Endowment Fund**  
St. Pius X High School (Festus, MO)

## LONG-TERM FUNDS

**Ascension Catholic Church Fund**  
Ascension Church (Chesterfield, MO)

**Beckmann Family Fund**  
St. Anselm Church (St. Louis, MO)

**Conoyer Family Scholarship Fund**  
Duchesne High School (St. Charles, MO)

**Faithful Catholic Families Scholarship Fund**  
Multiple schools within the Archdiocese of St. Louis

**Rosario Gasquet Memorial Fund**  
St. Austin School (Chesterfield, MO)

**ICOM Long-Term Fund**  
Immaculate Conception Church (Old Monroe, MO)

**Robert and Geraldine Lammert Memorial College Scholarship Fund**  
St. Dominic High School (O'Fallon, MO)

**Robert and Geraldine Lammert Memorial High School Scholarship Fund**  
St. Dominic High School (O'Fallon, MO)

**Louis and Maude Riegel Family Memorial Fund**  
St. James the Greater Church (St. Louis, MO)

**Roman Catholic Foundation Fund**  
Roman Catholic Foundation (St. Louis, MO)

**SOAR! Scholarship Fund**  
Select North County and St. Louis City Catholic schools



**\$69.2M Total Assets Under Management**

**St. Robert Bellarmine Catholic Church Scholarship Endowment Fund**  
St. Robert Bellarmine Catholic Church (St. Charles, MO)

**St. Theodore Catholic Parish Endowment Fund**  
St. Theodore Church (Wentzville, MO)

**St. Vincent De Paul Catholic Church – Perryville Endowment Fund**  
St. Vincent DePaul Church (Perryville, MO)

**St. Vincent De Paul Knights of Columbus Endowment Fund**  
St. Matthias Church – St. Vincent De Paul Conference (St. Louis, MO)

**St. Genevieve Catholic Church Endowment Fund**  
St. Genevieve Church (St. Genevieve, MO)

**Teacher Innovation in Education Endowment Fund**  
St. Francis Borgia Regional High School (Washington, MO)

**The Immacolata Catholic Church Endowment Fund**  
Immacolata Church (St. Louis, MO)

**Theresa Cova Szwabo Memorial Scholarship Endowment Fund**  
Rosati-Kain High School (St. Louis, MO)

**Trinity Catholic High School Endowment Fund**  
Trinity Catholic High School (St. Louis, MO)

**Virginia Celeste Piontek Memorial Scholarship Endowment Fund**  
Pontifical Paul VI Institute (St. Louis, MO)

**Vision of Peace Hermitages Endowment Fund**  
Vision of Peace Hermitages (Pevely, MO)

**Washington University Catholic Student Center Endowment Fund**  
Washington University Catholic Student Center (St. Louis, MO)

**St. Agatha Center Long-Term Fund**  
St. Agatha Center (St. Louis, MO)

**St. Margaret Mary Alacoque Catholic School Tuition Aid Fund**  
St. Margaret Mary Alacoque School (Oakville, MO)

## DONOR-ADVISED FUNDS

Anonymous (10)

Baalmann Family Charitable Fund

Baranowski Family Charitable Fund

Charles Family Donor-Advised Fund

Peter and Beverly Danis Donor-Advised Fund

Mike and Brenda Dempsey Charitable Fund

George B. Desloge Family Charitable Fund

Jason and Christina Duepner Donor-Advised Fund

Mark and Dolores Fain Donor-Advised Fund

Footwear Unlimited Donor-Advised Fund

Con Franey and Stephanie Re Donor-Advised Fund

John and Rosemary Gorrell Memorial Fund

H. Wayne and Cynthia L. Groner Donor-Advised Fund

Joan and Mark Guyol Family Donor-Advised Fund

Michael J. Heck Family Charitable Fund

Gerard and Jennifer Hempstead Family Charitable Fund

Daniel and Staci Huth Donor-Advised Fund

Raymond Kreienkamp and Dr. Patricia Amato Donor-Advised Fund  
 Joan and Joseph Lipic Donor-Advised Fund  
 Reverend Michael J. Lydon Donor-Advised Fund  
 Robinson Family Donor-Advised Fund  
 Ross Family Donor-Advised Fund  
 Sacred Heart Donor-Advised Fund  
 Molly M. and Douglas G. Sansone Donor-Advised Fund  
 Timothy and Susan Sansone Family Donor-Advised Fund  
 Don and Deby Schlaprizzi Family Donor-Advised Fund  
 James and Karen Shaughnessy Family Charitable Fund  
 Joseph and Rosemary Shaughnessy Fund  
 Terry & Patty Smith Charitable Fund  
 James and Jacquelyn Spellmeyer Donor-Advised Fund  
 St. Martha Giving Circle of the Roman Catholic Foundation  
 Reverend Robert J. Suit Donor-Advised Fund  
 The St. Charles Group Foundation  
 Steve and Donna Thielker Charitable Fund  
 Tim and Kathy Thompson Charitable Giving Account  
 Tracy Family Fund  
 Lisa L. and Michael W. Walsh Donor-Advised Fund

## CHARITABLE GIFT ANNUITIES

### Anonymous

All Souls Catholic Church (Overland, MO)

### Anonymous

Assumption (Mattese) Church (St. Louis, MO)

### Anonymous

Catholic Charities of St. Louis (St. Louis, MO)

### Anonymous

Michael P. McMillan Scholarship Endowment Fund

### Anonymous

Our Lady of Lourdes Church (Washington, MO)

### Anonymous

Our Lady of Lourdes Church (Washington, MO)

### Anonymous

St. Francis Borgia Regional High School (Washington, MO)

### Anonymous

St. Francis Borgia Church (Washington, MO)

### Anonymous

St. Francis Borgia Regional High School (Washington, MO)

### Anonymous

St. Francis Borgia Church (Washington, MO)

### Anonymous

St. Joseph Church (Apple Creek, MO)

### Anonymous

St. Mary Magdalen (Brentwood, MO)

### Anonymous

St. Vincent De Paul Catholic Church – Perryville Endowment Fund (Perryville, MO)

### Rev. Msgr. Francis Blood

Annual Catholic Appeal/Perpetual Light Society (St. Louis, MO)

### Msgr. Jerome Buchheit\*

Retired Archdiocesan Priests' Endowment Fund (St. Louis, MO)



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## Funds Established/ Other Planned Gifts

### Mark Hanneke

Catholic Charities of St. Louis (St. Louis, MO)

### Leonard Knobbe\*

St. Mary's High School (St. Louis, MO)

### Leonard Knobbe\*

Washington University Catholic Student Center (St. Louis, MO)

### Rev. Ronald Rubbelke (2)

Latin America Apostolate & Retired Archdiocesan Priests (St. Louis, MO)

### Rev. Harold Voelker (4)

Retired Archdiocesan Priests' Endowment Fund (St. Louis, MO)

### Rev. Msgr. Michael Witt

Kenrick-Glennon Seminary & All Saints Church (University City, MO)

## CHARITABLE REMAINDER TRUST

### Anonymous

Anonymous Endowment Fund

### Anonymous

Today and Tomorrow Educational Foundation (St. Louis, MO)

## TESTAMENTARY GIFT INTENTIONS

### Anonymous (34)

### Joan Steffan O'Reilly\*

Roman Catholic Foundation (St. Louis, MO)

### Mary Riegel\*

St. James the Greater Church (St. Louis, MO)

### Helen Sloan\*

St. Charles Lwanga Center (St. Louis, MO)

\*Deceased

## A LETTER FROM OUR BOARD

Dear Friends,

As you will see in this Annual Report, the Roman Catholic Foundation remains a trusted partner with donors, providing Catholic planned giving options to help the faithful sustain the local Church for the future. In July 2021, the Roman Catholic Foundation received a formal endorsement from Archbishop Mitchell Rozanski, who noted that the work of the Foundation “is critical to the future of the Archdiocese of St. Louis.”

Indeed, last year the Roman Catholic Foundation distributed more than \$8.4 million in grants from funds. In addition, the Foundation awarded more than \$1.5 million in Beyond Sunday scholarships for the 2021-2022 school year. In fact, over the last eight years the Roman Catholic Foundation has distributed more than \$66 million to 459 organizations, and the Beyond Sunday capital campaign has raised another \$110 million to benefit parishes and Catholic education throughout the Archdiocese. For all of this, we are grateful to our investors and generous donors.

In the year just completed, we also were pleased to see the Roman Catholic Foundation launch the St. Martha Giving Circle, an initiative dedicated to bringing Catholic women together to raise awareness and funds for organizations within the Archdiocese of St. Louis that are of particular interest to them. More than 95 women have joined the St. Martha Giving Circle in its first year.

The Most Reverend Robert Carlson, the retired Archbishop of St. Louis, who provided guidance and support to the Foundation in its earliest days, has generously accepted emeritus status as a member of the Roman Catholic Foundation board. In addition, we note the retirement of founding board member Monsignor Vernon Gardin from the Roman Catholic Foundation board, and we welcome new board members Gerard and Jennifer Hempstead of Incarnate Word Parish in Chesterfield, Missouri, as well as Father Chris Martin, the Archdiocese’s Vicar for Strategic Planning.

It is with mixed emotions that we also recognize Mark Guyol, who has stepped down from his role as President and Chief Executive Officer of the Roman Catholic Foundation. It largely has been because of Mark’s exceptional leadership and stewardship that the Foundation has achieved the remarkable results highlighted in this and prior years’ reports. We are so grateful that he has shared his gifts and talents over these many years. While he certainly has earned the opportunity to spend more time with his wonderful wife, Joan, we are pleased to report that Mark will not be going far! He has agreed to serve as a Senior Advisor for the Roman Catholic Foundation as we transition to new leadership.



“It has been my privilege to lead the Roman Catholic Foundation in service to our local Catholic community. I am happy to remain involved with the Foundation in my new role as Senior Advisor. As Joe Bestgen succeeds me as President & CEO of the Foundation, I am confident he will do an excellent job continuing the Foundation’s growth. I am grateful for your steadfast support of this important work. Together, we look forward to continued success under Joe’s leadership.” – Mark Guyol, President and CEO

So who is that new leader? After a search process that took nearly one full year, we are excited to announce that Joe Bestgen is the Roman Catholic Foundation’s next President and Chief Executive Officer. During the transition period, we look forward to Joe introducing himself and getting to know everyone in our Roman Catholic Foundation community.

Once again, please know of our immense gratitude for your continued support of the good work of the Roman Catholic Foundation. While a separate 501(c)(3) from the Archdiocese of St. Louis, we have a unique mission to support the agencies, schools and other organizations of the Catholic Church in Eastern Missouri. None of our grants, none of our scholarships, none of our distributions are possible without your support. On behalf of so many who benefit from your generosity, thank you.

Sincerely,

Nancy and Don Ross, Board Co-Chairs

# ROMAN CATHOLIC FOUNDATION MEMBERS

## BOARD OF TRUSTEES

Castor & Michelle Armesto  
*Oratory of Sts. Gregory & Augustine*

Daniel & Mary Charles  
*St. Peter (Kirkwood)*

Grant & Tiffany Dino  
*Incarnate Word*

Buzz & Tina Eckelkamp  
*St. Francis Borgia*

Niall J. Gannon  
*Mary, Queen of Peace*

Gerard & Jennifer Hempstead  
*Incarnate Word*

Reverend Christopher Martin  
*Vicar for Strategic Planning, Archdiocese of St. Louis*

Stephen & Connie Notestine  
*Christ, Prince of Peace*

Donald & Nancy Ross (Co-Chairs)  
*Annunziata*

Timothy & Susan Sansone  
*Immacolata*

James & Karen Shaughnessy  
*St. Roch*

David (Vice President & Treasurer)  
& Diane Snively  
*Incarnate Word*

Michael W. Walsh  
*Assumption (Mattese)*

Matthew & Gina Witte  
*Ste. Genevieve Du Bois*

## EX-OFFICIO MEMBERS

Most Reverend  
Mitchell T. Rozanski  
*Archbishop, Archdiocese of St. Louis*

Most Reverend  
Mark S. Rivituso  
*Auxiliary Bishop, Archdiocese of St. Louis*

Nancy J. Werner  
*Chancellor, Archdiocese of St. Louis*

Mark Guyol  
*President & CEO,  
Roman Catholic Foundation*

## MEMBERS EMERITI

Archbishop-emeritus Robert Carlson

Pat and Leonard\* Dino

Rita and Mike Mooney

Rosemary and Joe Shaughnessy

\*Deceased

## STAFF

Mark J. Guyol, M.B.A.  
*President & CEO*

Scott A. Welz, Ph.D.  
*Vice President & Chief Financial Officer*

Michael W. Weisbrod  
*Senior Gift Planning Officer*

Christina K. Duepner, MS Accounting  
*Senior Accountant*

April Y. Esenwah  
*Executive Assistant*

Andrea Sharp  
*Senior Donor Services Representative*

## ACCREDITATIONS

The Roman Catholic Foundation has received the following recognition:





Roman Catholic Foundation  
of  
EASTERN MISSOURI

425 North New Ballas Road, Suite 200  
St. Louis, MO 63141

314.918.2890 | [rcfstl.org](http://rcfstl.org)

*Plan with Heart.  
Invest for Good.*

The Roman Catholic Foundation of Eastern Missouri is a 501(c)(3) public charity,  
independent from the Archdiocese of St. Louis.