

IMPACTING THE FUTURE

of our Catholic Community



Roman Catholic Foundation
of
EASTERN MISSOURI
Plan with heart. Invest for good.



MISSION

INSPIRING **GIVING**

AND CONNECTING DONORS TO CATHOLIC MINISTRIES,

SUSTAINING THE LOCAL CHURCH FOR

FUTURE GENERATIONS.

PERPETUATE YOUR GIVING

you have a passion for helping others

You currently support many local Catholic organizations and causes.

What will become of your support after your lifetime?

A planned gift to endowment funds that support one or more Catholic ministries you love will continue your support for generations.

Let us help your philanthropic journey with a plan that's customized for you and your goals.

Visit our website to learn about the many different ways you can create a custom gift plan.



RECOGNIZING COMMITTED CATHOLICS

Established in 2018, the Roman Catholic Foundation Legacy Circle recognizes devoted Catholics who have committed to providing for the future of our local Church with a planned gift. Members receive special recognition and are invited to attend the annual Legacy Circle Mass and Breakfast with the Archbishop of St. Louis.

as of December 31, 2020

- | | | |
|-------------------------------|-------------------------------|-------------------------------|
| Anonymous (34) | Mark Hanneke | John Riat |
| Patricia Ahrens | Michael Heck | Mary Riegel* |
| Kathleen Baalman | Gerard and Jennifer Hempstead | Darryl and Ellen Ross |
| David and Sharon Baranowski | Dorothy Hess* | Don and Nancy Ross |
| Kari and Fred Barton | Reverend James Edwards* & | Mike and Donna Roth |
| Kevin Beckmann | Jeanne Hevesy | Reverend Ronald Rubbelke |
| Doris Bernat* | Frank Hogg | Barbara Rubinelli |
| Reverend James Benz | Daniel and Kathy Holdmeyer | Michael Ryan |
| Rev. Msgr. Francis Blood | Mary Jo Holoubek | Lynn Ryan |
| George and Phyllis Bouckaert | Reverend John Jay Hughes* | Douglas and Molly Sansone |
| Rev. Msgr. Jerome Buchheit | Michael and Barbara Hurst | Timothy and Susan Sansone |
| Curtis Burkemper | Daniel and Staci Huth | Paul Schindler |
| Alvin Bushman* | Roger and Linda Jacques | Gloria Schraut |
| John Capellupo | Paul Jokerst* | George Schroeder |
| Daniel and Mary Charles | Reverend John Keenoy | David and Loretta Schuster |
| Anne-Marie Clarke and | Mary Margaret Kleba | Joseph and |
| Richard Gaines | John and Marilyn Kluesner | Rosemary Shaughnessy |
| Michael and Carol Conoyer | Len and *Helen Knobbe | Kevin Short |
| Barbara Conway | Norman Koelling | Helen Sloan* |
| Michael and Brenda Dempsey | Raymond Kopsky, Jr. | Terrance and Patricia Smith |
| Mary Rose Desloge | Raymond Kreienkamp and | David and Diane Snively |
| Leonard and Patricia Dino | Patricia Amato | Gerald and Marjorie Starke |
| Frank and Rose Duda | Linda Kurz | David and Gayle Stratmann |
| Paul and Marilyn Dudenhoefter | Robert and Geraldine Lammert* | Reverend Robert Suit |
| Dennis and Caryl Eichholz | Reverend Robert Lane | Timothy and Janice Surdyke |
| Brian Engel | Joseph and Joan Lipic | Donald Szwabo |
| Rev. Msgr. Norbert Ernst | Reverend Michael Lydon | John and Karen Temporiti |
| Harry and Judy Fabick | Robert and Nancy Macher | Steve and Donna Thielker |
| Mark and Dolores Fain | Michael McMillan | Timothy and Kathleen Thompson |
| Mary Farri | Michael and Rita Mooney | Reverend Harold Voelker |
| Ernest Flieg* | Nancy Mueller | Joseph Vogel |
| Rick and Michele Forshaw | Barbara Murray | Charles and Janet Wallis |
| Con Franey and Stephanie Re | Steve and Connie Notestine | Michael and Lisa Walsh |
| Niall and Gretchen Gannon | Robert and Kathleen O'Brien | John Walsh and Paula Bohr |
| John and Marilyn Gibbs | Joan O'Reilly* | Michael and Richelle Weisbrod |
| Ralph and Vikki Glosemeyer | Matt Padberg | Rev. Msgr. Walter Whited |
| Jerel and Mary Grimaud | Kathleen McCann Palumbo and | Patricia Williams |
| Deacon H. Wayne and | *Peter J. Palumbo, Jr. | Rev. Msgr. Michael Witt |
| Cynthia Groner | Raymond Piontek | Leonard Woker |
| David and Sarah Gulick | Jack Pohrer | Virginia Wolf |
| Mark and Joan Guyol | Reverend Dennis Port | Michael* and Sharon Wolken |
| Frank and Christine Guyol* | Brian Abel Ragen | |
| William and Ruth Hamilton | James Ressler | |

A PLANNED GIFT IS...

 <p>A SIGNIFICANT CHARITABLE CONTRIBUTION</p>	 <p>MADE DURING YOUR LIFETIME OR UPON DEATH</p>	 <p>PART OF A FINANCIAL AND/OR ESTATE PLAN</p>	 <p>FUNDED OUT OF ASSETS, NOT INCOME</p>
---------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------



HOW TO SET UP A DONOR ADVISED FUND

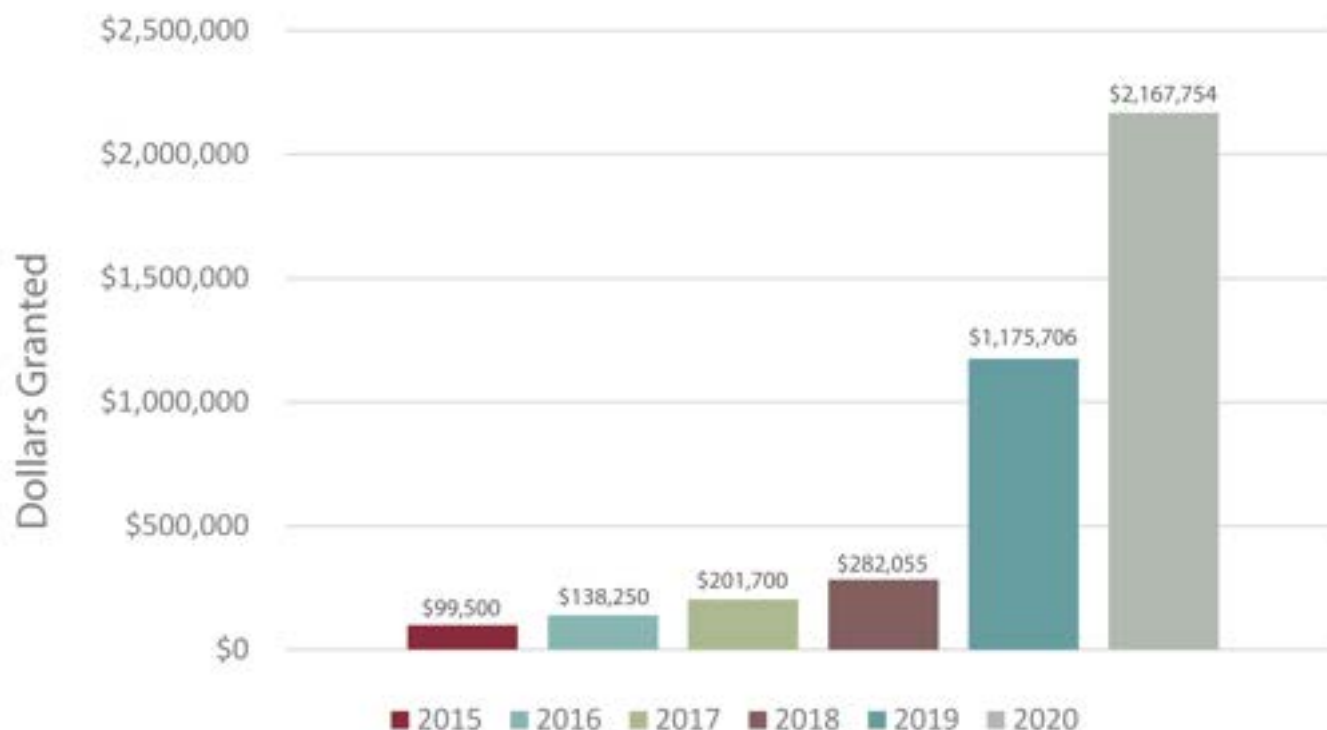
Complete our simple
DAF application.

Make an initial gift of
cash or appreciated
securities to start
your DAF. Your DAF is
invested and grows
tax free.

Make grant
recommendations
from your DAF.

CATHOLIC DONOR-ADVISED FUNDS

Catholic Donor-Advised Funds are invested in alignment with your faith in accordance with USCCB guidelines.



A donor-advised fund has several advantages when compared to a private foundation:

- The start-up time and costs are minimal for DAFs.
- Gifts to DAFs are generally deductible at fair market value.
- A DAF is not subject to the distribution requirements and certain excise taxes faced by private foundations.

KAREN WALLENSAK

EXECUTIVE DIRECTOR,
ST. FRANCIS COMMUNITY SERVICES



"We are so limited in our knowledge of planned giving. We don't have the time, expertise or funding to grow that in our own organization."

We knew the Roman Catholic Foundation had everything we needed to start down that road, the journey, to planned giving. It was a natural thing for us to call the Roman Catholic Foundation and say 'We're ready. Can we please talk to you about moving forward?'"

St. Francis Community Services assists people who are very vulnerable. Their needs are complex. Sometimes it takes years to solve their problems. They started working with the Roman Catholic Foundation to establish an endowment fund that will enable them to be sure that in the years to come they never have to break a promise to a client because they don't have the funds or resources to carry out their mission.



THE CONVERSATION:

END-OF-LIFE PLANNING WEBINARS

To request a recording of one of our end-of-life planning webinars or for more information about *The Conversation*, visit rcfstl.org

The Conversation is a free seminar for people of all ages and life situations to learn about the Church's teaching on Catholic Bioethics, Funeral Planning, and Estate and Charitable Gift Planning.

Fr. Don Henke, D.Th.M.,
Associate Professor of Moral Theology,
Kenrick-Glennon Seminary



"The general principles of Catholic bioethics indicate the EXTENT as well as the LIMITS of an individual's moral authority to direct his or her health care."

Fr. Donald Anstoetter,
Director of Worship,
Kenrick-Glennon Seminary



"Give the gift of planning to your loved ones by developing your own written end-of-life plans."

Msgr. Henry Breier,
Rector,
The Cathedral Basilica of St. Louis



"Every Catholic's highest priority in planning for death should be Sacramental preparation, ensuring your loved ones understand the importance of receiving Anointing of the Sick, the Apostolic Pardon and Viaticum."

Fr. Peter Fonseca,
Director of Continuing Formation
for Priests, Pastor and Bioethicist



"Determining if an action is moral consists of three elements: object (what is directly chosen), intention (the reason the action was chosen) and circumstance (the situation surrounding the object & intention)"

ESTATE PLANNING TIPS

from Ray Kreienkamp

FIRST STEPS...

List all of your assets

Review individual goals and special needs

Determine distribution desires and consider distribution options

Review tax consequences with your attorney and financial advisors

Consider who might be your executor and your decision maker in case of incapacity

Find an estate planning attorney



THE BASICS

Not just for the wealthy.

Purpose is to dispose of assets according to your desires AND provide for the possibility of incapacity.

An estate plan may include a:

- ▶ Will
- ▶ Durable Power of Attorney for Healthcare
- ▶ Durable Power of Attorney (financial)
- ▶ Beneficiary Deed for real estate
- ▶ Some plans may also include a trust

If you do not have a plan and execute the proper documents to make your intentions clear and legal, someone else will.

we work with you to plan your giving strategy

AS OF DECEMBER 31, 2020



\$39.2 Million
DISTRIBUTED TO
PARISHES



\$8.6 Million
AWARDED IN
SCHOLARSHIPS



\$3.1 Million
AWARDED IN
SCHOOL GRANTS



\$36.2 Million
ENDOWED FOR
CATHOLIC EDUCATION

25,800
FAMILY
PLEDGES

THANK YOU!

BEYOND SUNDAY HAS RAISED

\$110 MILLION

AND IS MAKING AN IMMEDIATE IMPACT

Beyond Sunday, led by the Roman Catholic Foundation, raised \$110 million to transform Catholic education in the Archdiocese of St. Louis (60% of funds raised, less expenses) and invest in local parish communities (40% of funds raised). No Beyond Sunday contributions have funded or will fund anything else.



100%
GRADUATION
RATE OF ALL
SCHOLARSHIP
RECIPIENTS

66.5%
OF ELEMENTARY-
AGED SCHOLARSHIP
RECIPIENTS REMAINED
IN CATHOLIC SCHOOLS
FOR SECONDARY
EDUCATION

70.5%
OF HIGH SCHOOL-
AGED SCHOLARSHIP
RECIPIENTS ARE
ATTENDING A FOUR
YEAR OR COMMUNITY
COLLEGE

78%
OF BEYOND SUNDAY
FELLOW GRADUATES
(CLASS OF 2020) ARE
ENROLLED IN POST-
SECONDARY
EDUCATION

FAITH ALIVE IN THE HOME

SEES SIGNIFICANT EXPANSION

A faith formation program to serve young families in two North St. Louis County parishes received a \$80,000 Beyond Sunday pilot grant from the Roman Catholic Foundation in 2018. Now, that program – called Faith Alive in the Home – has expanded, with volunteers from 20 parishes across the Archdiocese of St. Louis either completing training or already serving families in their own communities.

Faith Alive in the Home, which today is part of the archdiocesan Department of Evangelization and Parish Ministry Support, engages home visitors to enhance the role of parents as the first teachers of the faith and to support young parents in their own faith formation and spiritual development.

Working with families soon after a child's baptism, the program addresses a gap in faith formation that exists from infancy and toddlerhood through the child's start in a Catholic school or parish religious education program.



"The visits help our family connect our domestic church to the greater parish," one parent reports, "by giving my children early hands-on experiences with parts of the religion that set the foundation for their future growth in the faith and extend the knowledge to parts of Mass to help them further feel comfortable and able to participate."

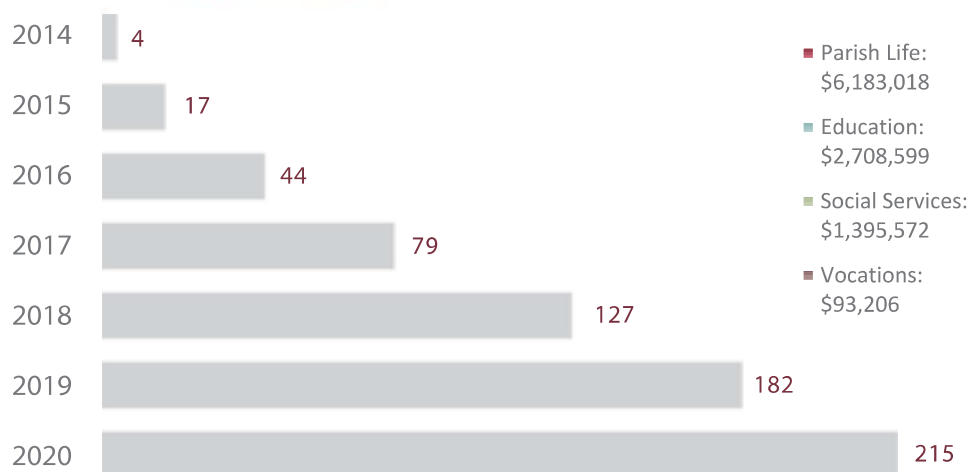
Though the coronavirus pandemic temporarily put a stop to in-person sessions in 2020, the program has served about 40 families since its inception and hopes to double that number in 2021.

Faith Alive in the Home "has impacted families in a beautiful way," says program director Sister Maureen Martin, ASCJ. "I've seen a great zeal to share faith."

THE NUMBERS

EXPENSES

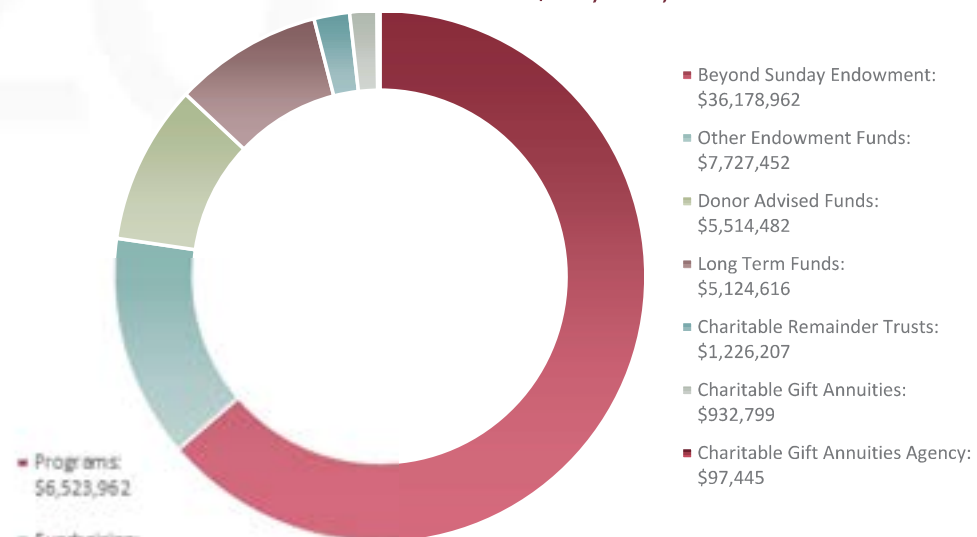
\$7,650,954



TOTAL FUNDS AND OTHER PLANNED GIFTS

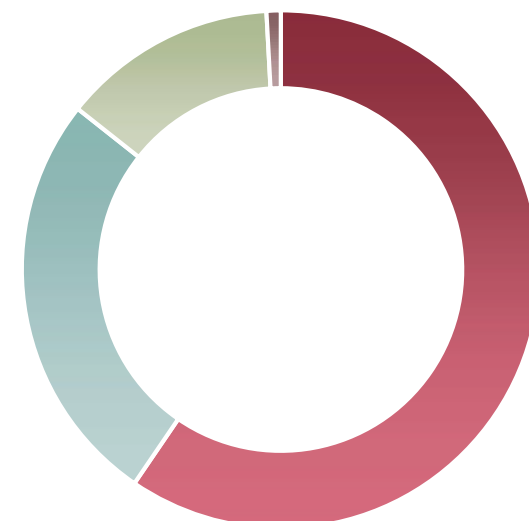
ASSETS UNDER MANAGEMENT

\$56,801,963



INVESTMENT IN THE COMMUNITY

\$10,380,395



803

BENEFITING
ORGANIZATIONS

we steward your gift

34

TESTAMENTARY
INTENTIONS
ESTABLISHED

\$55M

CUMULATIVE
GRANTS AND
DISTRIBUTIONS

215

FUNDS ESTABLISHED AND OTHER
PLANNED GIFTS

\$56.8M

TOTAL ASSETS UNDER MANAGEMENT

STATEMENT OF FINANCIAL POSITION

as of December 31, 2020

	2020	2019
Assets		
Cash	\$740,389	\$2,442,963
Investments - At Fair Value	\$62,472,046	\$50,783,931
Promises to Give - Net	\$5,424,634	\$14,222,359
Other Assets	\$639,498	\$112,528
Total Assets	\$69,276,567	\$67,561,781
Liabilities		
Accounts Payable and Accrued Liabilities	\$425,740	\$25,791
Funds Held for Others	\$7,290,490	\$12,999,309
Grants Payable	\$3,013,334	\$2,257,223
Beneficiary Endowments	\$3,400,556	\$2,435,837
Total Liabilities	\$14,130,120	\$17,718,160
Net Assets		
Without Donor Restriction	\$1,051,513	\$429,064
With Donor Restriction	\$54,094,934	\$49,414,557
Total Net Assets	\$55,146,447	\$49,843,621
Total Liabilities and Net Assets	\$69,276,567	\$67,561,781

STATEMENT OF FINANCIAL ACTIVITIES

as of December 31, 2020

	2020	2019
Revenue		
Total Contributions, Including Amounts Raised for Others	\$7,653,085	\$4,631,449
Less: Amounts Raised for Others	\$241,573	\$765,026
Amounts Received for Beneficiary Endowments	\$639,156	\$744,340
Net Contributions	\$6,772,356	\$3,122,083
Other Income	\$380,059	\$354,872
Interest and Dividends	\$877,292	\$1,169,249
Investment Gains (Losses)*	\$4,924,073	\$5,537,198
Total Revenues	\$12,953,780	\$10,183,402
Program Grants		
Grants	\$6,307,896	\$4,475,208
Less: Grants Made on Behalf of Beneficiary Endowments	\$129,012	\$71,650
Total Grants	\$6,178,884	\$4,403,558
Operating Expenses		
Programs	\$345,078	\$356,296
General and Administrative	\$504,412	\$454,434
Fundraising	\$622,580	\$1,258,801
Total Expense	\$1,472,070	\$2,069,531
Change in Net Assets	\$5,302,826	\$3,710,313
Beginning Net Assets	\$49,843,621	\$46,133,308
Ending Net Assets	\$55,146,447	\$49,843,621

*Net of Investment Expenses

WAYS TO GIVE

HOW WILL YOU SUSTAIN YOUR FAVORITE CATHOLIC ORGANIZATION?

GIVE NOW

Make an immediate, outright gift to the endowment fund benefiting your favorite parish, school or ministry.

HOW TO GIVE NOW

- Cash
- Marketable Securities
- Real Estate
- Qualified Charitable Distributions (from IRA)

FOR THOSE WHO...

- Want to provide immediate support
- Have assets available to give
- Want to reduce capital gains tax
- May want to give anonymously
- Seek an immediate charitable deduction

GIVE LATER

Retain control of assets during -your lifetime and leave a gift to the endowment fund that benefits your favorite Catholic organization.

HOW TO GIVE LATER

- Will
- Living Trust
- Beneficiary Designations of retirement assets or life insurance policies

FOR THOSE WHO...

- Want to leave a legacy by giving
- Wish to retain control of assets while living
- Wish to make a substantial gift after your lifetime
- Want to help heirs avoid estate tax on retirement accounts and other assets

GIVE & RECEIVE

Make a gift and receive income for life or a term of years. The remainder at maturity supports the endowment fund of your choice.

HOW TO GIVE & RECEIVE

- Charitable Gift Annuities
- Charitable Remainder Unitrusts

FOR THOSE WHO...

- Want to leave a legacy by giving
- Own appreciated assets
- Seek an additional source of income
- Wish to avoid market volatility
- Seek a partial charitable deduction

FR. RICH RATH

PASTOR,
IMMACULATE CONCEPTION
OLD MONROE



"A lot of times, when you're in a parish you just worry about paying the bills today, and you don't worry about putting anything away for the future," Father Rath explains. "To me, it's really about making

sure we can take care of what we have for the people who come after us."

For 150 years, parishioners of Immaculate Conception Church in the tiny village of Maryknoll just one mile west of Old Monroe, Missouri, had been paying for the upkeep of the cemetery on the south side of their church out of the parish's annual operating budget. As the cemetery grew, Father Rich Rath, the parish's pastor, saw an increasing financial liability looming.

In 2018, Father Rath reached out to the Roman Catholic Foundation, which helped Immaculate Conception establish a \$50,000 endowment whose income would support the cemetery's needs now and into the future. The endowment now stands at \$67,000, and it continues to grow. And the parish has more funds each year to devote to the pastoral needs of its people and the broader community.

FUNDS AND OTHER PLANNED GIFTS

ENDOWMENT FUNDS

Al J. Bushman Memorial Scholarship Endowment Fund St. Mary's High School (St. Louis, MO)	Daily World Missionnaires Endowment Fund Society For the Propagation of the Faith (St. Louis, MO)	Kathleen McCann & Peter J. Palumbo, Jr. Scholarship Endowment Fund Rosati-Kain High School (St. Louis, MO)	Our Lady of the Holy Cross Catholic Church Endowment Fund Our Lady of the Holy Cross (St. Louis, MO)	Special People in Catholic Education (SPICE) Endowment Fund St. Peter Church (Kirkwood, MO)
Annual Catholic Appeal Endowment Fund Archdiocese of St. Louis	Donna L. Koelling Memorial Endowment Fund Marygrove (Florissant, MO)	Kathy Hertlein Scholarship Endowment Fund St. Francis Borgia Regional High School (Washington, MO)	Phillip J. and Helen C. Piontek Memorial Scholarship Endowment Fund St. Francis Borgia Church Elementary School (Washington, MO)	St Gabriel the Archangel Parish Endowment Fund St. Gabriel the Archangel Church (St. Louis, MO)
Annunciation Catholic Church Endowment Fund Annunciation Church (Webster Groves, MO)	Edward A. & Kevin G. Koenig Memorial Scholarship Endowment Fund St. Dominic High School (O'Fallon, MO)	Kenrick-Glennon Seminary Endowment Fund Kenrick-Glennon Seminary (St. Louis, MO)	Pro-Life Endowment Fund Organizations that demonstrate impact on the quest to end abortion	St. Ann Catholic Church – Clover Bottom Endowment Fund St. Ann Church (Washington, MO)
Anonymous Endowment Fund #1	Edward J. Auer Memorial Scholarship Endowment Fund St. Mary's High School and St. Francis Cabrini Academy (St. Louis, MO)	Latin America Apostolate Endowment Fund Latin America Apostolate (St. Louis, MO)	Queen of All Saints Parish and School Endowment Fund Queen of All Saints Church (St. Louis, MO)	St. Charles Lwanga Center Scholarship Endowment Fund St. Charles Lwanga Center (St. Louis, MO)
Archbishop Robert J. Carlson Endowment Fund Kenrick-Glennon Seminary and Respect Life Apostolate (St. Louis, MO)	Father Bob Lane Scholarship Endowment Fund St. Dominic High School (O'Fallon, MO)	Loretta & Linus Glosemeyer Memorial Endowment Fund St. Ignatius of Loyola School (Marthasville, MO)	Retired Archdiocesan Priests' Endowment Fund Priests' Mutual Benefit Society (PMBS)	St. Clare of Assisi Parish Endowment Fund St. Clare of Assisi Church (Ellisville, MO)
Assumption Catholic Church (Mattese) Education Fund Assumption (Mattese) Church (St. Louis, MO)	Father Dempsey's Hotel Endowment Fund Father Dempsey's Charities (St. Louis, MO)	M. Rosalie Fusz Endowment Fund Archdiocese of St. Louis	Reverend James T. Edwards Memorial Endowment Fund PMBS and Regina Cleri (Archdiocese of St. Louis)	St. Clement of Rome Catholic Church Endowment Fund St. Clement of Rome Church (Des Peres, MO)
Assumption Catholic Church (Mattese) Endowment Fund Assumption Church (Mattese)	Friends of the Cathedral Basilica Endowment Fund Cathedral Basilica of St. Louis (St. Louis, MO)	John and Marilyn Kluesner Endowment Fund	Robert and Geraldine Lammert Memorial Endowment Fund St. Dominic High School (O'Fallon, MO)	St. Cletus Parish Endowment Fund St. Cletus Church (St. Charles, MO)
Assumption of the Blessed Virgin Mary Catholic Church (O'Fallon) Chapel Endowment Fund Assumption Church (O'Fallon)	ICOM Cemetery Endowment Fund Immaculate Conception Church Cemetery (Old Monroe, MO)	Messengers of Peace Endowment Fund Messengers of Peace (religious order) (Colombia, South America)	Roman Catholic Foundation Endowment Fund Roman Catholic Foundation of Eastern Missouri	St. Dominic High School Scholarship Endowment Fund St. Dominic High School (O'Fallon, MO)
Beyond Sunday Education Endowment Fund Catholic Elementary and Secondary Schools	Immaculate Conception Catholic Church Endowment Fund Immaculate Conception Church (Dardenne Prairie, MO)	Michael & Carol Wolken Memorial Endowment Fund to Benefit Adoption & Foster Care Good Shepherd Children & Family Services	Rosati-Kain High School Class of 1988 Memorial Scholarship Endowment Fund Rosati-Kain High School (St. Louis, MO)	St. Francis Community Services Endowment Fund St. Francis Community Services St. Francis of Assisi Catholic Church Endowment Fund St. Francis of Assisi (St. Louis, MO)
Cadet Thomas Surdyke Memorial Scholarship Endowment Fund St. Pius X High School (Festus, MO)	Immaculate Conception Parish and Cemeteries Endowment Fund Immaculate Conception Parish & Cemetery (Park Hills, MO)	Michael P. McMillan Scholarship Endowment Fund Bishop DuBourg High School (St. Louis, MO)	St. Gertrude Catholic Church Endowment Fund St. Gertrude Church (Krkow, MO)	St. Ignatius Loyola Catholic Church Endowment Fund St. Ignatius Loyola Church (Marthasville, MO)
Cathedral Basilica of St. Louis Endowment Fund Cathedral Basilica of St. Louis (St. Louis, MO)	Immaculate Heart of Mary Catholic Church (New Melle) Endowment Fund Immaculate Heart of Mary Church (New Melle, MO)	Monsignor James E. Pieper Scholarship Endowment Fund St. Clement of Rome Parish School (St. Louis, MO)	Rural Parish Clinic Endowment Fund Rural Parish Clinic (St. Louis, MO)	St. James the Greater Beyond 28 Endowment Fund St. James the Greater Church (St. Louis, MO)
Catholic Charities of St. Louis Endowment Fund Catholic Charities of St. Louis (St. Louis, MO)	Immaculate Heart of Mary Catholic Church Endowment Fund Immaculate Heart of Mary Church (St. Louis, MO)	Monsignor James T. Telthorst – St. Louis Cathedral Concerts Endowment Fund Cathedral Concerts (St. Louis, MO)	Ruth Reiss Pratte Memorial Scholarship Endowment Fund Rosati-Kain High School (St. Louis, MO)	St. John the Apostle Parish and Cemetery Endowment Fund St. John the Apostle Church & Cemetery (Bismarck, MO)
Catholic Youth Apostolate Endowment Fund Catholic Youth Apostolate (St. Louis, MO)	Jane T. Sohm Memorial Scholarship Endowment Fund St. Mary's High School (St. Louis, MO)	Most Sacred Heart Catholic Parish – Eureka Endowment Fund Most Sacred Heart Church (Eureka, MO)	Sacred Heart Catholic Church (Crystal City) Endowment Fund Sacred Heart Catholic Church (Crystal City, MO)	St. Joseph (Apple Creek) and St. Michael (Apple Creek) Cemeteries Endowment Fund St. Joseph Church (Apple Creek, MO)
Christopher J. Grimaud Memorial Scholarship Endowment Fund St. Mary's High School (St. Louis, MO)	Kathleen Ann Gau Memorial Scholarship Endowment Fund Bishop DuBourg High School (St. Louis, MO)	Our Lady of Life Apartments Endowment Fund Our Lady of Life Apartments (St. Louis, MO)	Sister Joan Andert, SSND, President's Scholarship Endowment Fund Rosati-Kain High School (St. Louis, MO)	
Coach Duane Haddox Memorial Scholarship Endowment Fund St. Francis Borgia Regional High School (Washington, MO)		Our Lady of Lourdes Catholic Church Endowment Fund Our Lady of Lourdes Catholic Church (Washington, MO)		

FUNDS AND OTHER PLANNED GIFTS

St. Joseph Catholic Church (Apple Creek)
Endowment Fund
St. Joseph Church
(Apple Creek, MO)
St. Louis Archdiocesan Priests'
Doctoral Education
Endowment Fund
Archdiocese of St. Louis
St. Margaret Mary Alacoque Parish
Endowment Fund St. Margaret
Mary Alacoque Parish
(St. Louis, MO)
St. Margaret Mary Alacoque
Parish School Endowment Fund
St. Margaret Mary
Alacoque School (St. Louis, MO)
St. Mary Magdalen Catholic Church
Endowment Fund
St. Mary Magdalen Church
(Brentwood, MO)
St. Mary Parish Endowment Fund
St. Mary Parish (Hawk Point, MO)
St. Mary's High School Endowment Fund
St. Mary's High School
(St. Louis, MO)
St. Matthias the Apostle Catholic Church
Endowment Fund
St. Matthias Church
(St. Louis, MO)
St. Maurus (Biehle) Cemetery
Endowment Fund
St. Maurus (Biehle, MO)
St. Monica Catholic Church
Endowment Fund
St. Monica Church
(St. Louis, MO)
St. Patrick Parish Endowment Fund
St. Patrick Church
(Wentzville, MO)
St. Peter Catholic Church (Kirkwood)
Endowment Fund
St. Peter Church (Kirkwood, MO)
St. Pius X High School Endowment Fund
St. Pius X High School
(Festus, MO)
St. Robert Bellarmine Catholic Church
Scholarship Endowment Fund
St. Robert Bellarmine Catholic
Church (St. Charles, MO)
St. Theodore Catholic Parish
Endowment Fund
St. Theodore Church
(Wentzville, MO)
St. Vincent De Paul Catholic Church
Perryville Endowment Fund
St. Vincent DePaul Church
(Perryville, MO)

St. Vincent De Paul Knights of Columbus
Endowment Fund
St. Matthias Church -
St. Vincent De Paul Conference
(St. Louis, MO)
Ste. Genevieve Catholic Church
Endowment Fund
Ste. Genevieve Church
(Ste. Genevieve, MO)
Teacher Innovation in Education
Endowment Fund
St. Francis Borgia Regional
High School (Washington, MO)
The Immacolata Catholic Church
Endowment Fund
Immacolata Church
(St. Louis, MO)
Theresa Cova Szwabo Memorial Scholarship
Endowment Fund
Rosati-Kain High School
(St. Louis, MO)
Trinity Catholic High School
Endowment Fund
Trinity Catholic High School
(St. Louis, MO)
Virginia Celeste Piontek Memorial
Scholarship Endowment Fund
Pontifical Paul VI Institute
(St. Louis, MO)
Vision of Peace Hermitages Endowment Fund
Vision of Peace Hermitages
(Pevely, MO)
Washington University Catholic
Student Center Endowment Fund
Washington University Catholic
Student Center (St. Louis, MO)

LONG-TERM FUNDS

Ascension Catholic Church Fund
Ascension Church
(Chesterfield, MO)
Beckmann Family Fund
Saint Anselm Church
(St. Louis, MO)
Conoyer Family Scholarship Fund
Duchesne High School
(St. Charles, MO)
ICOM Long-Term Fund
Immaculate Conception Church
(Old Monroe, MO)
Robert and Geraldine Lammert
Memorial College
Scholarship Fund
St. Dominic High School
(O'Fallon, MO)

Robert and Geraldine Lammert Memorial
High School Scholarship Fund
St. Dominic High School
(O'Fallon, MO)
Roman Catholic Foundation Fund
Roman Catholic Foundation
SOAR! Scholarship Fund
Select North County and
St. Louis City
Catholic schools
St. Agatha Center Long-Term Fund
St. Agatha Center (St. Louis, MO)
St. Margaret Mary Alacoque Catholic School
Tuition Aid Fund St. Margaret
Mary Alacoque School

DONOR-ADVISED FUNDS

Anonymous Donor-Advised Funds - 10
Baranowski Family Charitable Fund
Charles Family Donor-Advised Fund
Con Franey and Stephanie Re
Donor-Advised Fund
Daniel and Staci Huth Donor-Advised Fund
Footwear Unlimited Donor-Advised Fund
George B. Desloge Family Charitable Fund
Gerard and Jennifer Hempstead Family
Charitable Fund
H. Wayne and Cynthia L. Groner
Donor-Advised Fund
Joan and Joseph Lipic Donor-Advised Fund
Joan and Mark Guyol Family
Donor-Advised Fund
John and Rosemary Gorrell Memorial Fund
Joseph and Rosemary Shaughnessy Fund
Lisa L. and Michael W. Walsh
Donor-Advised Fund
Mark and Dolores Fain Donor-Advised Fund
Michael J. Heck Family Charitable Fund
Mike and Brenda Dempsey Charitable Fund
Molly M. and Douglas G. Sansone
Donor-Advised Fund
Raymond Kreienkamp and Dr. Patricia
Amato Donor-Advised Fund
Reverend Michael J. Lydon
Donor-Advised Fund
Reverend Robert J. Suit Donor-Advised Fund
Ross Family Donor-Advised Fund
Steve and Donna Thielker Charitable Fund
Terry & Patty Smith Charitable Fund
Tim and Kathy Thompson
Charitable Giving Account
Timothy and Susan Sansone Family
Donor-Advised Fund
Tracy Family Fund

CHARITABLE GIFT ANNUITIES

Anonymous - Assumption Catholic Church
(Mattese) Endowment Fund
Anonymous - Catholic Charities of St. Louis
Endowment Fund
Anonymous - Daily World Missionnaires
Endowment Fund
Anonymous - Our Lady of Lourdes Church
(Washington) Endowment Fund
Anonymous - Our Lady of Lourdes Church
(Washington) Endowment Fund
Anonymous - Saint Francis Borgia Church
(Washington) Endowment Fund
Anonymous - Saint Francis Borgia Church
(Washington) Endowment Fund
Anonymous - Saint Francis Borgia Regional
High School Endowment Fund
Anonymous - Saint Francis Borgia Regional
High School Endowment Fund
Anonymous - St. Joseph Church
(Apple Creek) Endowment Fund
Anonymous - St. Mary Magdalen
(Brentwood) Endowment Fund
Anonymous - St. Vincent De Paul
Catholic Church
(Perryville) Endowment Fund
Leonard Knobbe - St. Mary's High School
Endowment Fund
Leonard Knobbe - Washington University
Catholic Student Center
Endowment Fund
Mark Hanneke - Catholic Charities of
St. Louis Endowment Fund
Rev. Msgr. Jerome Buchheit - Retired
Archdiocesan Priests'
Endowment Fund
Rev. Harold Voelker - Retired Archdiocesan
Priests' Endowment Fund
Rev. Msgr. Francis Blood - Annual
Catholic Appeal/
Perpetual Light Society
Endowment Fund
Rev. Msgr. Michael Witt - Kenrick-Glennon
Seminary Endowment Fund &
All Saints Church
Endowment Fund
Rev. Ronald Rubbelke - Latin America
Apostolate Endowment Fund &
Retired Archdiocesan Priests'
Endowment Fund

CHARITABLE REMAINDER TRUST

Anonymous - Anonymous Endowment Fund
Anonymous - Today and Tomorrow
Educational Foundation
(St. Louis, MO)

TESTAMENTARY GIFT INTENTIONS

Anonymous (34)
Helen Sloan +
Joan Steffan O'Reilly +
+ = Deceased Donor

Dear Friends,

Historians will look back on 2020 as a year quite unlike any other. The coronavirus pandemic, which began to impact the United States in March, significantly affected our day-to-day lives in so many ways.

In this most challenging year, your support helped sustain so many critical institutions. As Catholic parishes, schools and ministries quickly adapted and evolved – with live-streamed Masses and spiritual engagement, “virtual” classrooms for students, and charitable efforts and social service programs offered in new and creative ways – the importance of Catholic philanthropy was never clearer.

A trusted partner with donors, the Roman Catholic Foundation continues to provide Catholic planned giving options to help the faithful sustain our Church long into the future. As we move into 2021, we are blessed to see a steady and continued growth in generosity, with an increase in funds and other planned gifts. Now in our eighth year, we oversee \$56.8 million in assets under management.

Even with unprecedented volatility, our 2020 investment returns were very good and exceeded our benchmarks. We continue our commitment to screening all investments in accordance with the Socially Responsible Investment Guidelines set forth by the United States Conference of Catholic Bishops.

Because of the pandemic, in 2020 our popular “The Conversation” seminar on end-of-life topics was delivered as a series of live online webinars. We are gratified to report that the interactive web sessions attracted 1,074 registrants, with 94% attending live or watching later, far exceeding our expectations. Of those who attended, 100% rated the overall value of the webinar as excellent or good and a high majority indicated they would recommend a future webinar to family and friends.

The Roman Catholic Foundation also continues to oversee the Beyond Sunday campaign. Through December 2020, Beyond Sunday has made a transformative \$86.7 million impact locally – a testament to the generosity of the people of the Archdiocese of St. Louis.

Though 2020 was uniquely challenging, we have much for which to be thankful. We are grateful to our committed and hard-working staff and to our mission-focused board. Our faith-filled supporters, too, deserve our thanks – for without you, the Roman Catholic Foundation would be unable to advance our mission to sustain our local Church for future generations in 2021 and beyond.

Sincerely,



Nancy and Don Ross, Board Co-Chairs | Mark J. Guyol, President & CEO



BOARD OF TRUSTEES

Don and Nancy Ross (Co-Chairs)
Annunziata Parish

Castor and Michelle Armesto
St. Richard Parish

Dan and Mary Charles
St. Peter Parish (Kirkwood)

Grant and Tiffany Dino
Incarnate Word Parish

Buzz and Tina Eckelkamp
St. Francis Borgia Parish

Niall Gannon
Mary, Queen of Peace Parish

Reverend Monsignor Vernon Gardin
Pastor, *Immacolata Parish*

Steve and Connie Notestine
Christ, Prince of Peace Parish

Tim and Susan Sansone
Immacolata Parish

Jim and Karen Shaughnessy
St. Roch Parish

David (Vice President & Treasurer)
and Diane Snively
Incarnate Word Parish

Michael Walsh
Assumption Parish (Mattese)

Matt and Gina Witte
Ste. Genevieve du Bois Parish

STAFF

Mark J. Guyol, M.B.A.
President & CEO

Scott A. Welz, Ph.D.
Vice President & Chief Financial Officer

Michael W. Weisbrod
Senior Gift Planning Officer

Christina K. Duepner, MS Accounting
Senior Accountant

April Y. Esenwah
Executive Assistant

Holly Finnegan
Donor Services Manager

Andrea Sharp
*Senior Donor Services Representative
and Analyst*

EX-OFFICIO MEMBERS

Most Reverend Mitchell T. Rozanski
Archbishop, Archdiocese of St. Louis

Most Reverend Mark S. Rivituso
*Auxiliary Bishop, Archdiocese of St.
Louis*

Nancy J. Werner
Chancellor, Archdiocese of St. Louis

Mark J. Guyol, (President & Secretary)
*President & CEO, Roman Catholic
Foundation*

MEMBERS EMERITI

Leonard and Pat Dino
St. Anselm Parish

Michael and Rita Mooney
St. Anselm Parish

Joe and Rosemary Shaughnessy
St. Roch Parish

THE ROMAN
CATHOLIC
FOUNDATION
HAS RECEIVED
THE FOLLOWING
RECOGNITION:





Roman Catholic Foundation
of
EASTERN MISSOURI

425 North New Ballas Road | Suite 200 | St. Louis, MO 63141

314.918.2890 | rcfstl.org

TOGETHER WE STRENGTHEN

our Catholic Community

NONPROFIT ORG.
U.S. POSTAGE
PAID
ST. LOUIS, MO
PERMIT NO. 1808

The Roman Catholic Foundation of Eastern Missouri is a 501(c)(3) public charity,
independent from the Archdiocese of St. Louis.