



Roman Catholic Foundation
— of —
EASTERN MISSOURI

WHAT WILL YOUR
Catholic Legacy Be?

COMMUNITY REPORT 2018



Mission

INSPIRING *giving* AND CONNECTING DONORS TO CATHOLIC
MINISTRIES, *sustaining* THE LOCAL CHURCH FOR
future GENERATIONS.

*Plan with heart.
Invest for good.*

MICHAEL P. MCMILLAN SCHOLARSHIP ENDOWMENT FUND

Michael McMillan, President & CEO of the Urban League of Metropolitan St. Louis, rang the Roman Catholic Foundation "Celebration Bell" to mark the establishment of the Michael P. McMillan Scholarship Endowment Fund, which will provide scholarships in perpetuity to students attending McMillan's alma mater, Bishop DuBourg High School in St. Louis. Scholarships are awarded based on students' community service, leadership and academic achievement, with preference given to African American, Hispanic, Biracial or Native American students.

For a full list of funds, please visit rcfstl.org/fund



“

Far exceeded my expectations. Terrific speakers;
very helpful and timely.

TOM KOPINSKI | *Immaculate Conception*
(*Dardenne Prairie*) parishioner

A good ‘checklist’ of potential overlooked items.

GEORGE LINDH | *St. Joseph*
(*Manchester*) parishioner

Very well organized, well presented information
that every person should hear.

JUDY NEARY | *St. Clare of Assisi* parishioner

”



A SERVICE TO OUR CATHOLIC COMMUNITY

THE CONVERSATION:

A Catholic Perspective on End-of-Life Issues

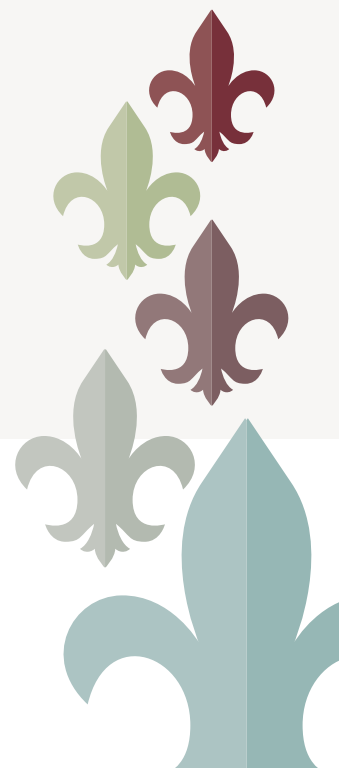
When you understand Church teaching on the issues that surround the end of life, you can develop plans that will ensure your final wishes are followed and be of tremendous help to your family.

The Conversation: A Catholic Perspective on End-of-Life Issues is a free seminar that provides Catholics of all ages and life situations with the tools they need to give the gift of planning to their families. At The Conversation, you will have the chance to learn and ask questions about Church teaching in the areas Catholics need to consider as they plan for the end of life.

TOPICS INCLUDE:

- *Principles of Catholic Bioethics,*
Presented by a Priest Theologian
 - Ordinary & Extraordinary Means of Preserving Life
 - Quality of Life & the Dignity of the Human Person
- *Advance Directives & Estate Planning,*
Presented by a Catholic Estate Attorney
- *Charitable Legacy Planning,*
Presented by a Roman Catholic Foundation Representative
- *Funeral & Cemetery Planning,*
Presented by a Priest or Deacon
 - Pastoral Care for the Sick & Dying
 - Anatomical Donation & Cremation

To register for an upcoming seminar, visit rcfstl.org/the-conversation



ROGER AND LINDA JACQUES

Incarnate Word parishioners

“If you’re a believing Catholic, you want to [plan for the end of life] according to Church norms. That was our main concern, what does the Church teach with regard to end-of-life issues? The Conversation gave us the tools we needed in order to follow through on that. There’s a plethora of information. Everybody needs to know about this.”

Roger Jacques first attended The Conversation in West County and found it so helpful that he again attended a few months later in South City with his wife, Linda. The Jacques were pleased with the information provided at the seminar and were especially glad to learn they could leave their own Catholic legacy with a planned gift.

To see the Jacques tell their story, visit rcfstl.org/jacques

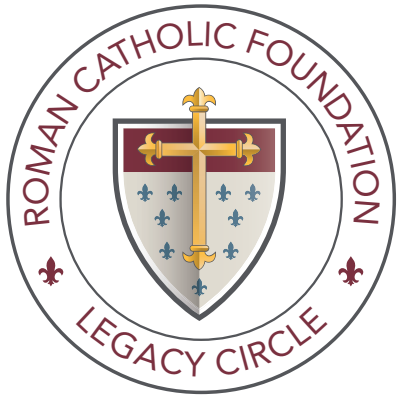


LEGACY CIRCLE
FOUNDING MEMBERS

As of December 2018

- Anonymous (24)
David and Sharon Baranowski
Kevin and Betty Beckman
Reverend Monsignor Francis Blood
John Capellupo
Michael and Carol Conoyer
Michael and Brenda Dempsey
Kathleen Donnelly*
Reverend Monsignor Norbert Ernst
Mary Farri
Con Franey and Stephanie Re
Ralph and Vikki Glosemeyer
Jerel and Mary Grimaud
David and Sarah Gulick
Frank* and Christine Guyol
Mark and Joan Guyol
William and Ruth Hamilton
Mark Hanneke
Michael Heck
Stephen Henderson
Reverend John Jay Hughes
Michael and Barbara Hurst
Roger and Linda Jacques
Reverend John Keenoy
John and Marilyn Kluesner
Leonard and Helen Knobbe
Norman Koelling
Reverend Robert Lane
Joseph and Joan Lipic
- Robert and Nancy Macher
Michael McMillan
Nancy Mueller
Joan O'Reilly*
Matt Padberg
Kathleen Palumbo
Raymond Piontek
John and Nell Pollnow
Brian Abel Ragen
John Riat
Mary Riegel
Darryl and Ellen Ross
Don and Nancy Ross
Mike and Donna Roth
Reverend Ronald Rubbelke
Lynn Ryan
Douglas and Molly Sansone
Timothy and Susan Sansone
George Schroeder
Kevin Short
David and Diane Snively
David and Gayle Stratmann
Timothy and Janice Surdyke
Donald Szwabo
Steve and Donna Thielker
Deacon Richard and Carolyn Vehige
Reverend Harold Voelker
Patricia Williams
Leonard Woker

*Deceased



NEW! LEGACY CIRCLE

Established in 2018, the Roman Catholic Foundation Legacy Circle recognizes devoted Catholics who have committed to providing for the future of our local Church with a planned gift. Members receive special recognition and are invited to attend the annual Legacy Circle Mass and Breakfast with the Archbishop of St. Louis.

What will your Catholic legacy be?

To plan your Catholic legacy, please contact our gift planning experts at 314.918.2890 or giftplanning@rcfstl.org. Learn more at rcfstl.org/legacy-circle.

WHAT IS A PLANNED GIFT?

A planned gift is a gift to charity, given now or upon death, as part of a financial or estate plan, typically funded with assets rather than income.

LOW RISK
80%

of planned gifts are bequests, which cost donors nothing during their lifetimes

Source: National Association of Charitable Gift Planners

THE TIME
IS NOW

St. Louis Households will transfer
\$532 billion
in assets between 2001 and 2055; As much as

\$93 billion
will be transferred to charities

Source: Gateway to Giving Coalition

BIG IMPACT

Planned gifts are typically
200-300x
larger than a donor's largest annual gift to a charitable organization

Source: plannedgiving.com



LEONARD AND
HELEN KNOBBE

Seven Holy Founders parishioners

"I think it's a win-win situation for everybody. The Foundation is going to be here in perpetuity, but I'm limited, so that's a big advantage."

Len Knobbe created a Charitable Gift Annuity that will provide him with income for life and support the Washington University Catholic Student Center Endowment Fund after his lifetime.

To see the Knobbes tell their story, visit rcfstl.org/knobbe

Beyond Sunday, led by the Roman Catholic Foundation, raised **\$110 MILLION** to transform Catholic education in the Archdiocese of St. Louis (60% of funds raised) and invest in local parish communities (40% of funds raised).



*Percentages based on projects as listed in Beyond Sunday parish case statements

\$57.2 Million IMPACT

As of December 2018

\$25.5 Million
Distributed to Parishes



\$5.5 Million
Awarded in Scholarships



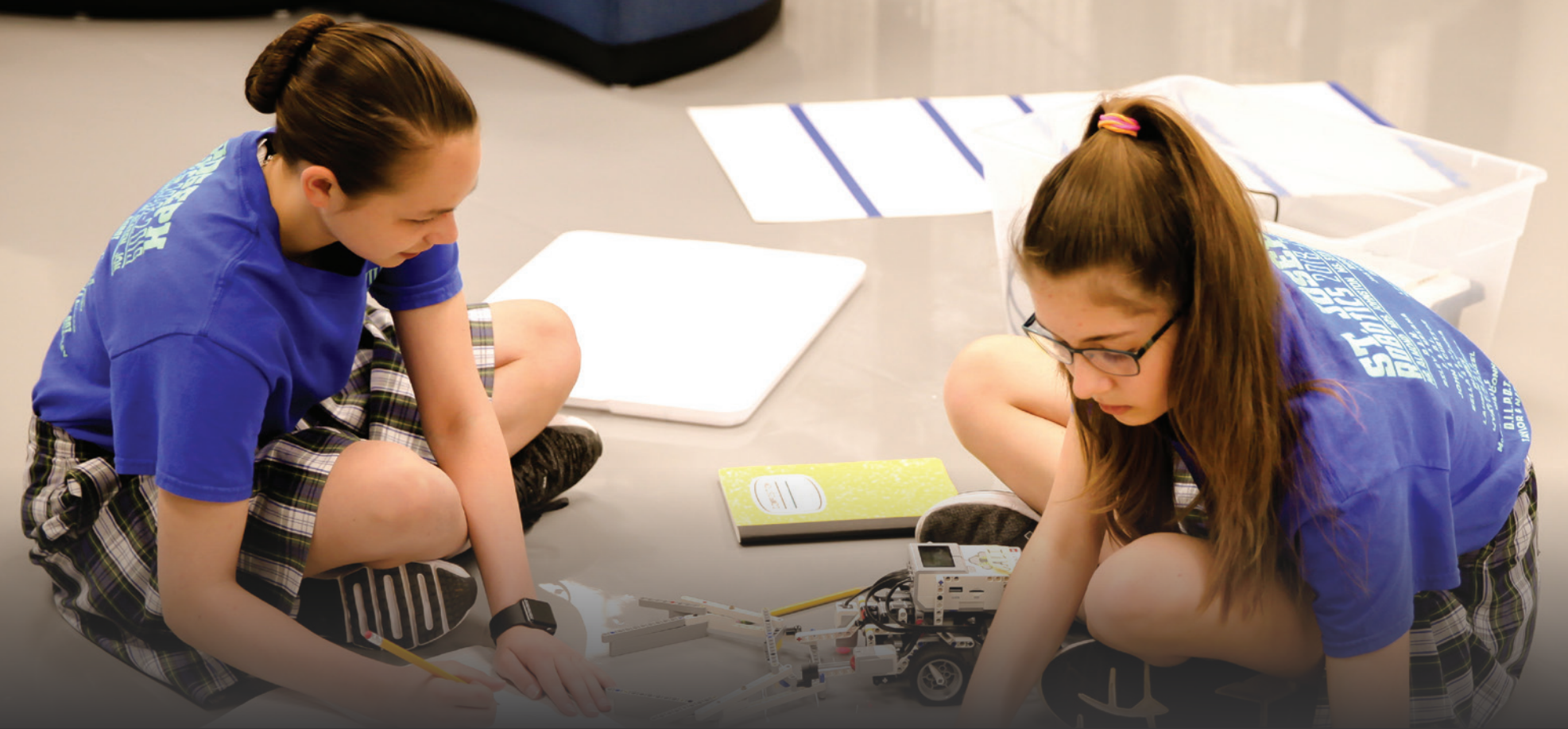
\$1.8 Million
Awarded in School Grants



\$24.4 Million
Endowed for Catholic Education



THANK YOU!



60% FOR CATHOLIC EDUCATION*

Beyond Sunday scholarships totaling \$1.8 million and school grants totaling \$751 thousand were awarded in 2018. To see details of scholarships and all Beyond Sunday school grants to date, please visit rcfstl.org/scholarships-and-grants.

*less campaign expenses

2018 BEYOND SUNDAY SCHOOL GRANT RECIPIENT:

St. Joseph School in Imperial (in collaboration with other area schools)
Cultivating Minds and Super School Communities by Creating Innovative STREAM labs

A \$100,000 Beyond Sunday grant funded St. Joseph School's new makerspace lab and robotics program. With these improvements, students are learning to work together to solve problems and developing analytical, critical thinking and leadership skills, all while becoming technologically adept to succeed in a modern world. Because *Cultivating Minds* was a partnership between several Region 6 Catholic schools and the Clavius Project at St. Louis University High School, students throughout the southern areas of our archdiocese—not just those attending St. Joseph School—are benefiting from the grant.

SNAPSHOT 2018

\$36,065,793

ASSETS UNDER MANAGEMENT

50

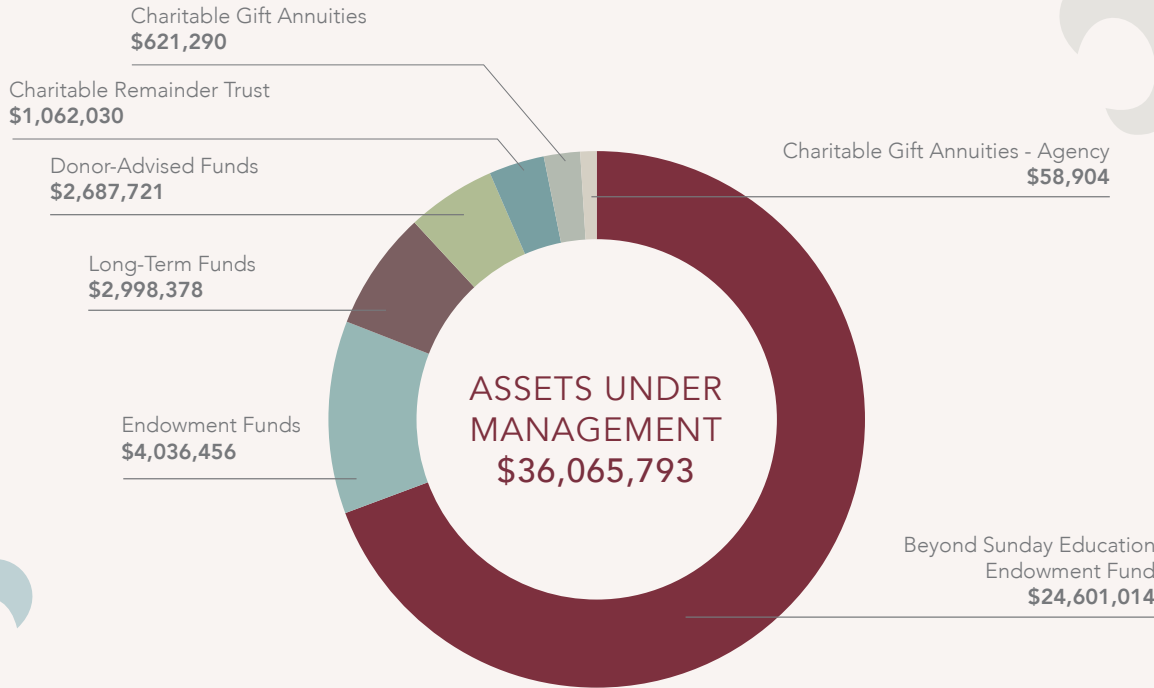
NEW FUNDS AND OTHER
PLANNED GIFTS

\$14,289,071

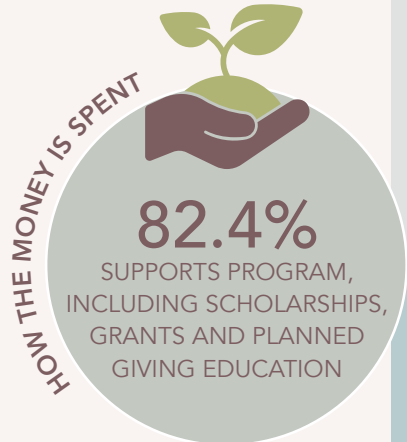
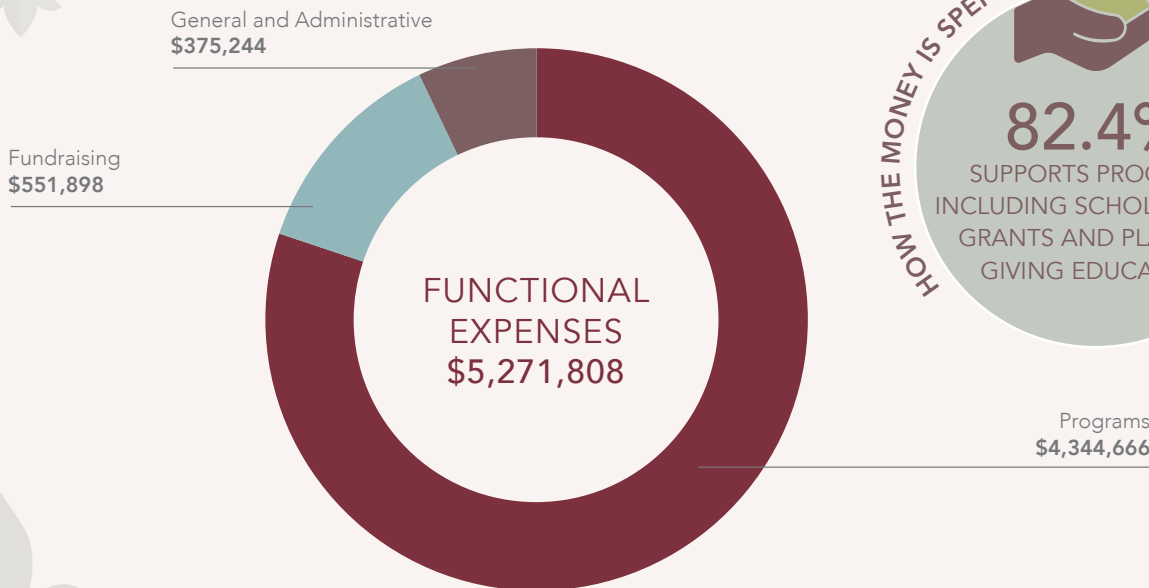
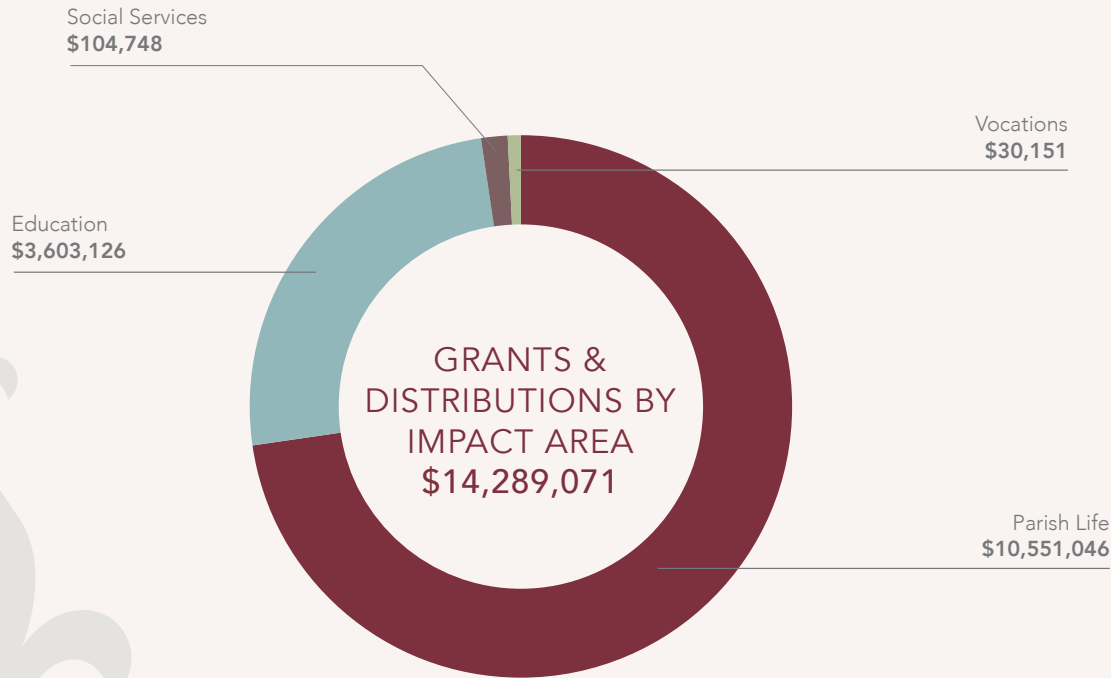
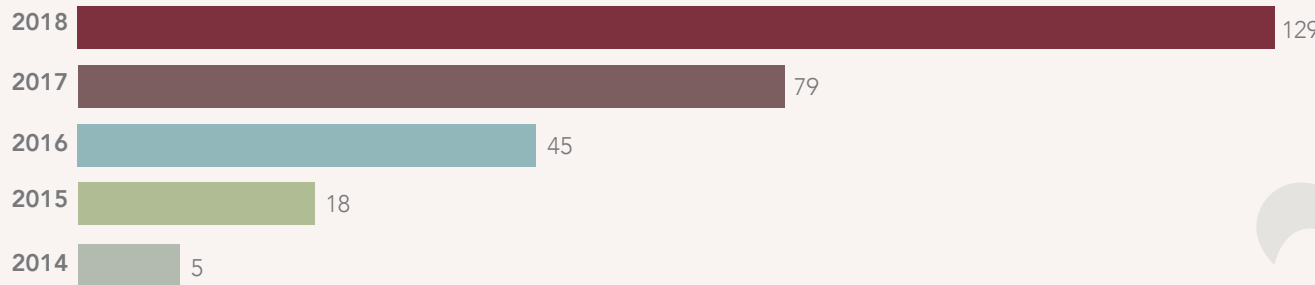
GRANTS AND DISTRIBUTIONS

371

BENEFITING ORGANIZATIONS



TOTAL FUNDS & OTHER PLANNED GIFTS



129 TOTAL FUNDS AND
OTHER PLANNED GIFTS

- FUND TYPES
- 66 ENDOWMENT FUNDS
 - 9 LONG-TERM FUNDS
 - 18 DONOR-ADVISED FUNDS
 - 13 CHARITABLE GIFT ANNUITIES
 - 2 CHARITABLE REMAINDER TRUSTS
 - 21 TESTAMENTARY GIFT INTENTIONS



YOU HAVE A PASSION
FOR *helping*
OTHERS



WE WORK WITH YOU
TO PLAN YOUR
giving STRATEGY



WE *steward*
YOUR GIFT



TOGETHER WE
strengthen
OUR CATHOLIC
COMMUNITY

STATEMENT OF FINANCIAL POSITION

As of December 31

	2018	2017
ASSETS		
Cash	\$936,513	\$1,414,422
Investments - At Fair Value	\$41,437,725	\$34,132,347
Promises to Give - Net	\$27,972,298	\$44,847,259
Other Assets	\$105,561	\$129,767
Total Assets	\$70,452,097	\$80,523,795
LIABILITIES		
Accounts Payable and Accrued Liabilities	\$45,571	\$44,348
Funds Held for Others	\$20,588,280	\$29,662,209
Grants Payable	\$2,268,269	\$2,210,267
Beneficiary Endowments	\$1,416,669	\$848,604
Total Liabilities	\$24,318,789	\$32,765,428
NET ASSETS		
Without Donor Restriction	\$284,113	\$418,297
With Donor Restriction	\$45,849,195	\$47,340,070
Total Net Assets	\$46,133,308	\$47,758,367
Total Liabilities and Net Assets	\$70,452,097	\$80,523,795

STATEMENT OF ACTIVITIES

For the years ending December 31

	2018	2017
REVENUE		
Total Contributions, including Amounts Raised for Others	\$8,958,117	\$19,439,282
Less: Amounts Raised for Others	\$2,870,863	\$7,891,289
Amounts Received for Beneficiary Endowments	\$658,930	\$803,503
Net Contributions	\$5,428,324	\$10,744,490
OTHER INCOME	\$358,270	\$406,916
Interest and Dividends	\$929,946	\$319,866
Investment Gains (Losses)*	\$(3,069,791)	\$2,373,016
Total Revenues	\$3,646,749	\$13,844,288
PROGRAM GRANTS		
Grants	\$3,873,578	\$3,749,447
Less: Grants Made on Behalf of Beneficiary Endowments	\$27,332	\$1,284
Total Grants	\$3,846,246	\$3,748,163
OPERATING EXPENSES		
Programs	\$498,420	\$626,428
General and Administrative	\$375,244	\$269,052
Fundraising	\$551,898	\$1,010,354
Total Expense	\$1,425,562	\$1,905,834
Change in Net Assets	\$(1,625,059)	\$8,190,291
Beginning Net Assets	\$47,758,367	\$39,568,076
Ending Net Assets	\$46,133,308	\$47,758,367

*Net of Investment Expenses



DAVE BARANOWSKI

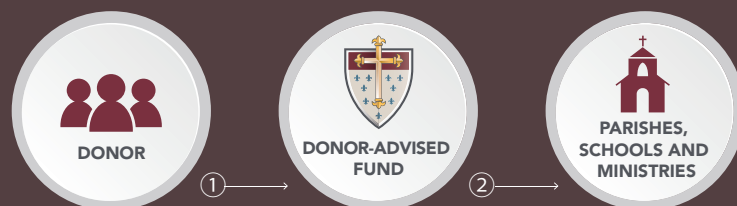
Mary, Mother of the Church parishioner

"We preferred the Donor-Advised Fund through the Roman Catholic Foundation versus one of our investment companies because we know everything we contribute to is vetted; we have 100% knowledge that we are not giving to something that is against what we believe in."

Dave and Sharon Baranowski established the Baranowski Family Charitable Fund, a Donor-Advised Fund at the Roman Catholic Foundation. Donor-Advised Funds at the Foundation are invested in accordance with the teachings of the Catholic Church, and grants are made only to those organizations that do not operate in opposition to Church teaching.

To see Dave tell his story, visit rcfstl.org/baranowski

CATHOLIC DONOR-ADVISED FUNDS (DAFS)



1. You establish your DAF and name its advisors.
2. DAF grows tax-free, invested in accordance with Church teaching. You recommend grants at your pace to the Catholic organizations you love.

Learn more at rcfstl.org/donor-advised-funds

PROFESSIONAL ADVISORS



"The Foundation's professional team is responsive and well-versed on all aspects of planned giving."

– RAYMOND S. KREIENKAMP | *Partner, Husch Blackwell*



"I have found the Roman Catholic Foundation to be extremely responsive, professional and understanding of the desires of donors as they work with them to fulfill their dreams."

– LEO H. MACDONALD, JR. | *Principal, Carmody MacDonald, Attorneys & Counselors at Law*



"I strongly encourage other professionals to engage the Foundation early on when a client expresses an interest in making a gift to any Catholic organizations in the Archdiocese of St. Louis, as they make the process so easy for all involved."

– LORI HOOTMAN | *Estate Planning Attorney, TuckerAllen Estate Planning Attorneys*



"The Foundation is an excellent resource to the Catholic community."

– RICHARD S. VEST | *Lead Consultant, Vest Benefit Solutions*



"I recently had the opportunity to work with the Foundation on a complex gifting strategy for one of my clients. Both the donor and I were appreciative of the diligence and professionalism exhibited during the process."

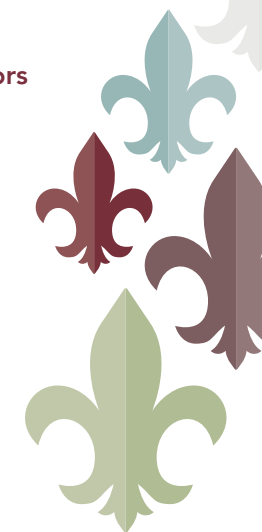
– MICHAEL D. MULLIGAN | *Estate Planning & Probate Department Co-Chair, LewisRice*



Philanthropic Institute for Professional Advisors

PIPA represents a collaboration between the Roman Catholic Foundation, the St. Louis Community Foundation and the Jewish Federation of St. Louis. These organizations have joined together to provide an annual educational program for professional advisors in the St. Louis region. The goal is to improve philanthropic impact by equipping our region's best wealth, tax and legal advisors with the tools they need to facilitate values-based client conversations.

Learn more at
rcfstl.org/professional-advisors



BENEFITING ORGANIZATIONS

EDUCATION

Academy of the Sacred Heart School
Access Academies
Aim High St. Louis
All Saints Academy (St. Ferdinand Campus)
All Saints Academy (St. Norbert Campus)
All Saints Academy (St. Rose Philippine Duchesne Campus)
All Saints Parish (St. Peters)
All Saints Parish (University City)
All Saints School
Ascension School
Assumption School (Mattese)
Assumption School (O’Fallon)
Barat Academy
Beyond Sunday Education
Endowment Fund (Roman Catholic Foundation)
Bishop DuBourg High School
Blessed Teresa of Calcutta School
Cardinal Ritter College Prep
Chaminade College Preparatory School
Christ the King School
Christ, Light of the Nations School
Christ, Prince of Peace School
Christian Brothers College High School
Cor Jesu Academy

De Smet Jesuit High School
Department of Special Education (Annunziata School)
Department of Special Education (Ascension Chesterfield Learning Center)
Department of Special Education (South City Catholic Academy Learning Center)
Department of Special Education (St. Gemma Center)
Department of Special Education (The Academy at St. Sabina)
Duchesne High School
Foundation for Special Education of Children
Good Shepherd Catholic School (Hillsboro)
Holy Child School
Holy Cross Academy (Annunciation Campus)
Holy Cross Academy (Our Lady of Providence Campus)
Holy Cross Academy (St. Dominic Savio Campus)
Holy Cross Academy (St. John Paul II Campus)
Holy Cross Academy (St. Michael the Archangel Campus)
Holy Infant School
Holy Redeemer School
Holy Rosary School
Holy Spirit School

Holy Trinity Catholic School
Immacolata School
Immaculate Conception School (Dardenne)
Immaculate Conception School (Old Monroe)
Immaculate Conception School (Union)
Incarnate Word Academy
Incarnate Word School
Little Flower School
Marian Middle School
Mary, Queen of Peace School
Marygrove
Most Holy Trinity School and Academy
Most Sacred Heart School (Eureka)
Nerinx Hall
Notre Dame High School
Our Lady of Guadalupe School
Our Lady of Lourdes School (Washington)
Our Lady of Sorrows School
Our Lady of the Pillar School
Our Lady School
Our Lady, Queen of Peace School
Pontifical North American College
Queen of All Saints School
Rockhurst University
Rosati-Kain High School

Sacred Heart Kindergarten (Florissant)
Sacred Heart School (Florissant)
Sacred Heart School (Troy)
Sacred Heart School (Valley Park)
Sacred Heart Villa
Seton Regional Catholic School
South City Academy
St. Agnes School
St. Alban Roe School
St. Alphonsus School
St. Ambrose School
St. Ann School
St. Anthony School (Sullivan)
St. Bridget of Kildare School
St. Catherine Laboure School
St. Cecilia School and Academy
St. Charles Borromeo School
St. Clare Catholic School (St. Clair)
St. Clare of Assisi School
St. Clement of Rome Parish
St. Cletus School
St. Dominic High School
St. Ferdinand School
St. Frances Cabrini Academy
St. Francis Borgia Regional High School
St. Francis Borgia School (Washington)

BENEFITING ORGANIZATIONS *continued*

St. Francis of Assisi School
St. Gabriel the Archangel School
St. Gerard Majella School
St. Gertrude School
St. Ignatius Loyola School
St. James the Greater School
St. Joachim School
St. John the Baptist School (Gildehaus)
St. John Vianney High School
St. Joseph School (Cottleville)
St. Joseph School (Farmington)
St. Joseph School (Imperial)
St. Joseph School (Josephville)
St. Joseph School (Manchester)
St. Joseph School (Zell)
St. Joseph’s Academy
St. Louis Catholic Academy
St. Louis Priory School
St. Louis University High School
St. Louis Universtiy
St. Margaret Mary Alacoque School
St. Margaret of Scotland School
St. Mark School
St. Mary Magdalen School
St. Mary’s High School
St. Norbert School
St. Patrick School
St. Paul School (Fenton)
St. Paul School (St. Paul)

St. Peter School (Kirkwood)
St. Pius X High School
St. Raphael the Archangel School
St. Roch School
St. Rose of Lima School
St. Rose Philippine Duchesne School
St. Simon the Apostle School
St. Stephen Protomartyr School
St. Theodore School
St. Thomas More Society
St. Vincent de Paul High School (Perryville)
St. Vincent de Paul Junior High School (Perryville)
St. Vincent de Paul School (Dutzow)
St. Vincent de Paul School (Perryville)
Ste. Genevieve du Bois School
Sts. Joachim & Ann School
Today & Tomorrow Educational Foundation
Trinity Catholic High School
Ursuline Academy
Valle Catholic Grade School
Valle Catholic High School
Villa Duchesne and Oak Hill School
Visitation Academy
Washington University

PARISH LIFE

All Souls Parish (Overland)
Annunciation Parish

Annunziata Parish
Assumption Parish (Mattese)
Assumption Parish (New Haven)
Assumption Parish (O’Fallon)
Basilica of Saint Louis, King of France Parish
Cathedral Basilica of Saint Louis Parish
Christ the King Parish
Christ the Savior Parish
Christ, Prince of Peace Parish
Curé of Ars Parish
Epiphany of Our Lord Parish
Good Shepherd Parish
Holy Family Parish
Holy Infant Parish
Holy Martyrs of Japan Parish
Holy Name of Jesus Parish
Holy Redeemer Parish
Holy Rosary Parish
Holy Spirit Parish
Holy Trinity Parish
Immacolata Parish
Immaculate Conception Parish (Arnold)
Immaculate Conception Parish (Augusta)
Immaculate Conception Parish (Dardenne)
Immaculate Conception Parish (Maplewood)

Immaculate Conception Parish (Old Monroe)
Immaculate Conception Parish (Park Hills)
Immaculate Conception Parish (St. Mary)
Immaculate Conception Parish (Union)
Immaculate Conception Parish (West Alton)
Immaculate Heart of Mary Parish (New Melle)
Immaculate Heart of Mary Parish (St. Louis)
Incarnate Word Parish
Little Flower Parish
Mary, Mother of the Church Parish
Mary, Queen of Peace Parish
Most Holy Trinity Parish
Most Sacred Heart Parish (Eureka)
Our Lady Help of Christians Parish (Weingarten)
Our Lady of Festus
Our Lady of Guadalupe Parish
Our Lady of Lourdes
Our Lady of Providence Parish
Our Lady of Sorrows Parish
Our Lady of the Holy Cross Parish
Our Lady of the Pillar Parish
Our Lady of the Presentation Parish
Our Lady of Victory Parish
Our Lady, Queen of Peace Parish

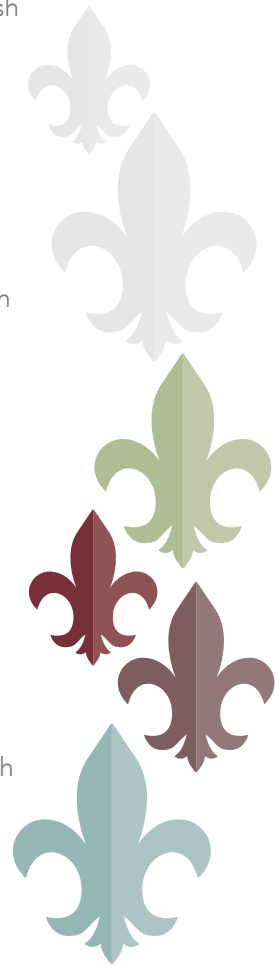
BENEFITING ORGANIZATIONS *continued*

Queen of All Saints Parish
Resurrection of our Lord Parish
Sacred Heart Parish (Crystal City)
Sacred Heart Parish (Elsberry)
Sacred Heart Parish (Florissant)
Sacred Heart Parish (Ozora)
Sacred Heart Parish (Troy)
Sacred Heart Parish (Valley Park)
Seven Holy Founders Parish
St. Agatha Parish
St. Agnes Parish
St. Alban Roe Parish
St. Alphonsus Liguori Parish
St. Alphonsus Parish
St. Ambrose Parish
St. Andrew Kim Parish
St. Andrew Parish
St. Angela Merici Parish
St. Ann Parish (Clover Bottom)
St. Ann Parish (Normandy)
St. Anne Parish
St. Anselm Parish
St. Anthony of Padua Parish
St. Anthony Parish (High Ridge)
St. Anthony Parish (Sullivan)
St. Augustine Parish
St. Barnabas Parish
St. Bernadette Parish
St. Bridget of Kildare Parish
St. Catherine Laboure Parish

St. Catherine of Alexandria Parish
St. Cecilia Parish
St. Charles Borromeo Parish
St. Clare of Assisi Parish
St. Clare Parish
St. Cletus Parish
St. Cronan Parish
St. David Parish
St. Dominic Savio Parish
St. Elizabeth Ann Seton Parish
St. Elizabeth of Hungary Parish
St. Elizabeth, Mother of John the Baptist Parish
St. Ferdinand Parish
St. Francis Borgia Parish
St. Francis of Assisi Parish (Luebbering)
St. Francis of Assisi Parish (Oakville)
St. Francis of Assisi Parish (Portage de Sioux)
St. Francis Xavier Parish
St. Gabriel the Archangel Parish
St. George Parish
St. Gerald Parish
St. Gerard Majella Parish
St. Gertrude Parish
St. Gianna Parish
St. Ignatius Parish
St. James Parish (Catawissa)
St. James Parish (Crosstown)
St. James Parish (Potosi)

St. James the Greater Parish
St. Joachim Parish
St. Joan of Arc Parish
St. John Bosco Parish
St. John Nepomuk Parish
St. John the Apostle Parish
St. John the Baptist Parish (Gildehaus)
St. John the Baptist Parish (St. Louis)
St. John the Beloved Disciple Parish
St. John, Apostle and Evangelist Parish
St. Joseph Croatian Parish
St. Joseph Parish (Apple Creek)
St. Joseph Parish (Bonne Terre)
St. Joseph Parish (Clayton)
St. Joseph Parish (Cottleville)
St. Joseph Parish (Farmington)
St. Joseph Parish (Highland)
St. Joseph Parish (Imperial)
St. Joseph Parish (Josephville)
St. Joseph Parish (Manchester)
St. Joseph Parish (Neier)
St. Joseph Parish (Tiff)
St. Joseph Parish (Zell)
St. Jude Parish
St. Justin Martyr Parish
St. Lawrence Parish
St. Luke the Evangelist Parish
St. Margaret Mary Alacoque Parish
St. Margaret of Scotland Parish

St. Mark Parish
St. Martin de Porres Parish
St. Martin of Tours Parish
St. Mary Magdalen Parish (Brentwood)
St. Mary Magdalen Parish (St. Louis)
St. Mary of Perpetual Help Parish (Moselle)
St. Mary of Victories Chapel
St. Mary Parish (Hawk Point)
St. Matthew the Apostle Parish
St. Matthias Parish
St. Maurus Parish
St. Michael the Archangel Parish
St. Monica Parish
St. Nicholas Parish
St. Norbert Parish
St. Patrick Parish (Wentzville)
St. Paul Parish (Berger)
St. Paul Parish (Fenton)
St. Paul Parish (St. Paul)
St. Peter Parish (Kirkwood)
St. Peter Parish (St. Charles)
St. Pius V Parish
St. Raphael the Archangel Parish
St. Richard Parish
St. Rita Parish
St. Robert Bellarmine Parish
St. Roch Parish
St. Rose of Lima Parish (DeSoto)
St. Rose of Lima Parish (Silver Lake)



BENEFITING ORGANIZATIONS *continued*

St. Rose Philippine Duchesne Parish
St. Sabina Parish
St. Simon Parish
St. Stephen Parish
St. Stephen Protomartyr Parish
St. Theodore Parish
St. Vincent de Paul Parish (Dutzow)
St. Vincent de Paul Parish (Perryville)
St. Vincent de Paul Parish (St. Louis)
St. Wenceslaus Parish
Ste. Genevieve du Bois Parish
Ste. Genevieve Parish
Sts. Joachim and Ann Parish
Sts. Peter and Paul Parish
Sts. Philip and James Parish (River aux Vases)
Sts. Teresa and Bridget Parish

SOCIAL SERVICES

Archbishop Robert J. Carlson Adoption Fund
Becket Fund
Birthright
Cardinal Glennon Foundation
Catholic Charities of Northwest Florida
Catholic Charities of St. Louis
Catholic Church Extension Society of USA
Catholic Relief Services, Inc.
EarthDance Organic Farm School

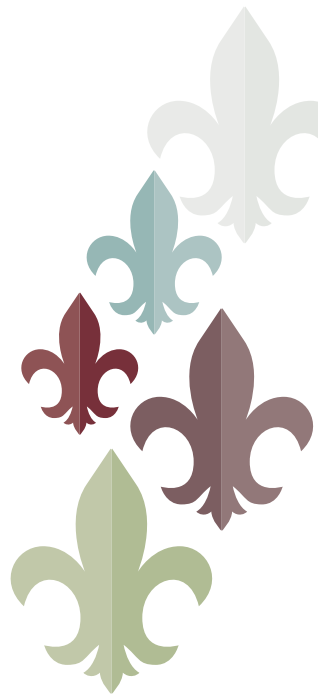
Eternal Word Television Network
Friends of St. Louis University Liver Center
International Catholic Migration Commission
Latin America Apostolate (Archdiocese of St. Louis)
Life Teen, Inc.
Mater Media
Mike McCoy Ministries
Mother of Good Counsel Home
National Right to Life Educational Trust Fund
Our Lady's Inn
Our Little Haven
Partners In Sustainable Development International
Society for the Propagation of the Faith (Archdiocese of St. Louis)
Society of St. Vincent De Paul
St. Louis Community Foundation
St. Patrick Center
St. Vincent de Paul Conference of St. Matthias the Apostle Catholic Church
The Crudem Foundation, Inc.
Unbound
Washington University Catholic Student Center
White House Retreat, Inc.

VOCATIONS

Bishop McNicholas Fund (Archdiocese of St. Louis)
Carmelite Monastery
Carmelite Sisters of Divine Heart of Jesus
Kenrick-Glennon Seminary
Order of Malta, American Association
Pontifical Paul VI Institute of Catechetical and Pastoral Studies
Shrine of Our Lady Guadalupe
The Institute for Priestly Formation
The Carmel of Saint Joseph

MULTIPLE CATEGORIES

Archdiocese of New York
Archdiocese of St. Louis
Office of Stewardship/Annual Catholic Appeal (Archdiocese of St. Louis)



FUNDS AND OTHER PLANNED GIFTS

ENDOWMENT FUNDS

Al J. Bushman Memorial Scholarship
Endowment Fund

Annual Catholic Appeal Endowment Fund

Annunciation Catholic Church Endowment Fund

Archbishop Robert J. Carlson Endowment Fund

Assumption Catholic Church (Mattese)
Endowment Fund

Beyond Sunday Education Endowment Fund

Cadet Thomas Surdyke Memorial
Scholarship Endowment Fund

Catholic Charities of St. Louis Endowment Fund

Catholic Youth Apostolate Endowment Fund

Christopher J. Grimaud Memorial Scholarship
Endowment Fund

Coach Duane Haddox Memorial Scholarship
Endowment Fund

Donna L. Koelling Memorial Endowment Fund

Edward A. & Kevin G. Koenig Memorial
Scholarship Endowment Fund

Edward J. Auer Memorial Scholarship
Endowment Fund

Father Bob Lane Scholarship Endowment Fund

Friends of the Cathedral Basilica Endowment Fund

ICOM Cemetery Endowment Fund

Immaculate Conception Catholic Church
Endowment Fund

Immaculate Heart of Mary Catholic Church
Endowment Fund

Jane T. Sohm Memorial Scholarship
Endowment Fund

John and Mary Kluesner Endowment Fund

Kathleen Ann Gau Memorial Scholarship
Endowment Fund

Kathleen McCann & Peter J. Palumbo, Jr.
Scholarship Endowment Fund

Kathy Hertlein Scholarship Endowment Fund

Kenrick-Glennon Seminary Endowment Fund

Latin America Apostolate Endowment Fund

Loretta & Linus Glosemeyer Memorial
Endowment Fund

M. Rosalie Fusz Endowment Fund

Messengers of Peace Endowment Fund

Michael & Carol Wolken Memorial Endowment
Fund to Benefit Adoption & Foster Care

Michael P. McMillan Scholarship Endowment Fund

Monsignor James E. Pieper Scholarship
Endowment Fund

Monsignor James T. Telthorst - St. Louis
Cathedral Concerts Endowment Fund

Most Sacred Heart Catholic Parish - Eureka
Endowment Fund

Our Lady of Lourdes Catholic Church
Endowment Fund

Our Lady of the Holy Cross Catholic Church
Endowment Fund

Phillip J. and Helen C. Piontek Memorial
Scholarship Endowment Fund

Pro-Life Endowment Fund

Retired Archdiocesan Priests’ Endowment Fund

Robert and Geraldine Lammert Memorial
Endowment Fund

Roman Catholic Foundation Endowment Fund

Ruth Reiss Pratte Memorial Scholarship

Endowment Fund

St. Ann Catholic Church - Clover Bottom
Endowment Fund

St. Clement of Rome Catholic Church
Endowment Fund

St. Dominic High School Scholarship
Endowment Fund

St. Francis Community Services Endowment Fund

St. Francis of Assisi Catholic Church
Endowment Fund

St. Gertrude Catholic Church Endowment Fund

St. James the Greater Beyond 28 Endowment Fund

St. Louis Archdiocesan Priests’ Doctoral
Education Endowment Fund

St. Margaret Mary Alacoque Parish Endowment Fund

St. Margaret Mary Alacoque Parish School
Endowment Fund

St. Mary Magdalen Catholic Church
Endowment Fund

St. Mary Parish Endowment Fund

St. Mary’s High School Endowment Fund

St. Matthias the Apostle Catholic Church
Endowment Fund

St. Pius X High School Endowment Fund

St. Robert Bellarmine Catholic Church
Scholarship Endowment Fund

St. Theodore Catholic Parish Endowment Fund

St. Vincent De Paul Knights of Columbus
Endowment Fund

Teacher Innovation in Education Endowment Fund

The Immacolata Catholic Church Endowment Fund

FUNDS AND OTHER PLANNED GIFTS *continued*

Theresa Cova Szwabo Memorial Scholarship
Endowment Fund

Trinity Catholic High School Endowment Fund

Virginia Celeste Piontek Memorial Scholarship
Endowment Fund

Washington University Catholic Student Center
Endowment Fund

LONG-TERM FUNDS

Ascension Catholic Church Fund

Beckmann Family Fund

Conoyer Family Scholarship Fund

ICOM Long-Term Fund

Robert and Geraldine Lammert Memorial
College Scholarship Fund

Robert and Geraldine Lammert Memorial High
School Scholarship Fund

Roman Catholic Foundation Fund

SOAR! Scholarship Fund

St. Margaret Mary Alacoque Catholic School
Tuition Aid Fund

DONOR-ADVISED FUNDS

Anonymous (4)

Baranowski Family Charitable Fund

Con Franey and Stephanie Re Donor-Advised Fund

Deacon Richard J. & Carolyn M. Vehige Family
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Joan and Joseph Lipic Donor-Advised Fund

Joan and Mark Guyol Family Donor-Advised Fund

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Molly M. and Douglas G. Sansone Donor-
Advised Fund

Ross Family Donor-Advised Fund

Steve and Donna Thielker Charitable Fund

Timothy and Susan Sansone Family Donor-
Advised Fund

Tracy Family Fund

CHARITABLE GIFT ANNUITIES

Anonymous (8)

Leonard Knobbe Charitable Gift Annuity

Mark Hanneke Charitable Gift Annuity

Rev. Harold Voelker Charitable Gift Annuity

Rev. Msgr. Francis Blood Charitable Gift Annuity

Rev. Ronald Rubbelke Charitable Gift Annuity

CHARITABLE REMAINDER TRUSTS

Anonymous (2)

TESTAMENTARY GIFT INTENTIONS

(21)



Dear Friends,

It is with pleasure that we report this year's progress at the Roman Catholic Foundation. With \$36 million in assets under management, the Foundation has grown from a startup in 2013 to a real presence in local philanthropy today. We are, with your support, making a difference.

Beyond Sunday continues to transform parishes, schools and lives. As of December 2018, the campaign had made a \$57.2 million impact on the local Catholic community. The Foundation is also building a culture of planned giving throughout the Archdiocese of St. Louis. With our education efforts, planned giving is becoming a concept that the faithful understand and are eager to employ in order to sustain our Church. Increased planned giving awareness is clear by the growth the Foundation saw this year in funds and other planned gifts, growth which will help secure our parishes, schools and ministries long into the future.

The Foundation serves the Catholic community in ways beyond financial. Hundreds of Catholics attended our seminar, The Conversation: A Catholic Perspective on End-of-Life Issues, in 2018 to learn about Church teaching on the topics surrounding the end of life. We are pleased to play a role in providing Catholics with the knowledge they seek.

For another fruitful year, we extend our gratitude to our committed board and mission-driven, hardworking staff. We also thank our supporters, who make the Foundation's work possible. Our faith community has been blessed, and we look forward to continued partnership in working to pass those blessings on to future generations.

Sincerely,

Nancy and Don Ross, Board Co-Chairs | Mark Guyol, President & CEO

ROMAN CATHOLIC FOUNDATION

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Mark J. Guyol, (President & Secretary)
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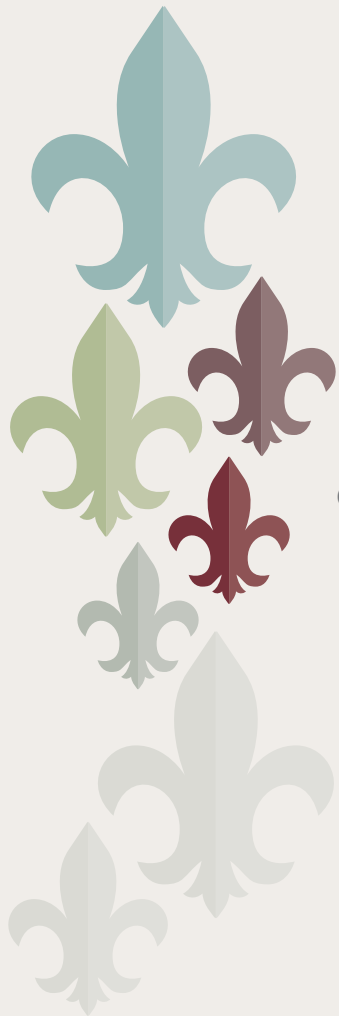


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The Roman Catholic Foundation of Eastern Missouri is a 501(c)(3) public charity,
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