



Roman Catholic Foundation
of
EASTERN MISSOURI

GIFT PLANNING GUIDE

*Plan with heart.
Invest for good.*



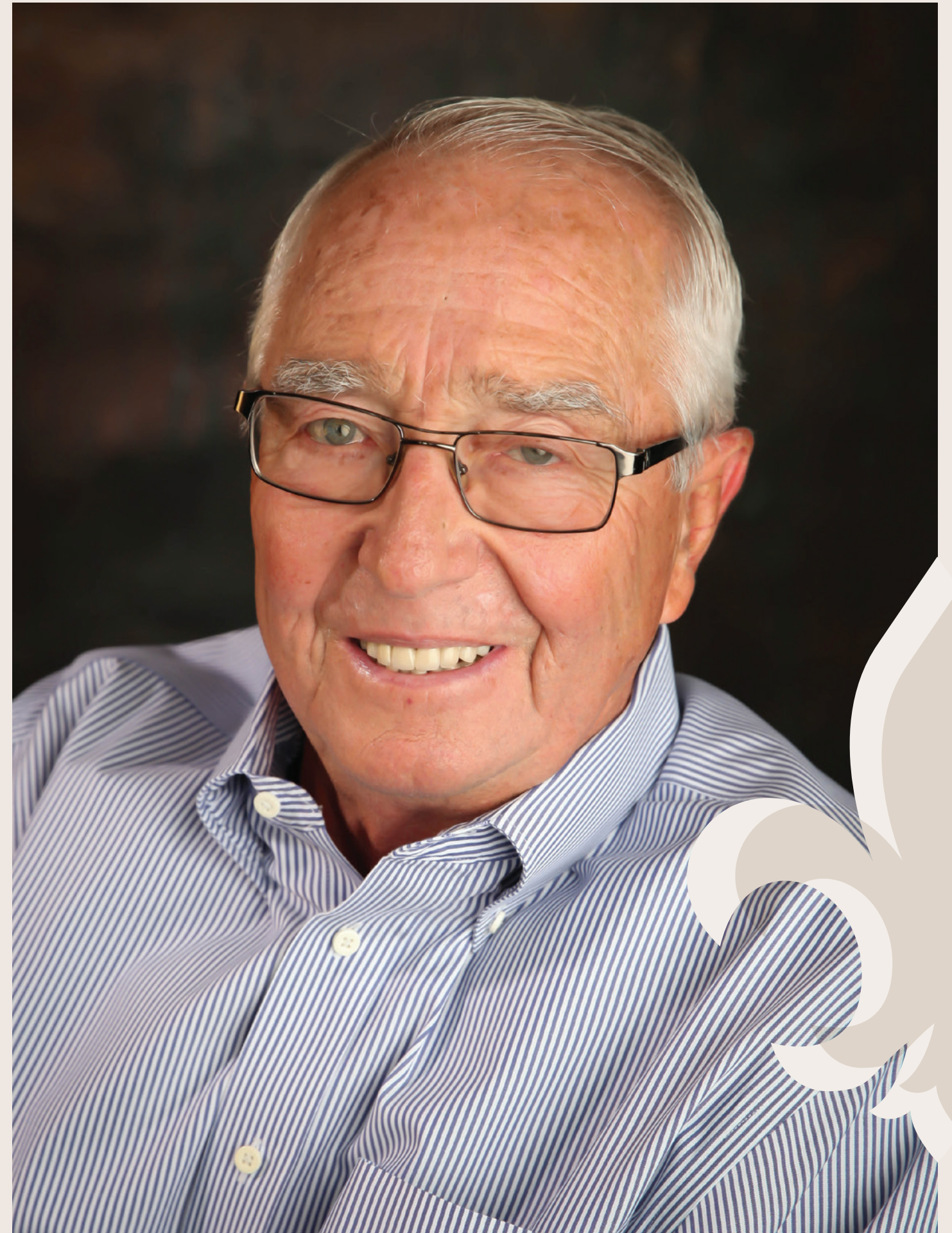
Mission

INSPIRING GIVING AND CONNECTING DONORS
TO CATHOLIC MINISTRIES, SUSTAINING THE
LOCAL CHURCH FOR FUTURE GENERATIONS.

*“The Roman Catholic Foundation makes the process of giving
painless, easy, simple; they handle it”*

– ROBERT (BOB) GAU, DONOR

Bob Gau, parishioner of St. Margaret Mary Alacoque Parish and graduate of Bishop DuBourg High School, established the Kathleen Ann Gau Memorial Scholarship Endowment Fund to honor his late wife, Kathy. The fund offers scholarship support to the families of students who wish to attend Bishop DuBourg High School in St. Louis, Missouri.



WHAT WE DO

FOR INDIVIDUALS AND FAMILIES:

With the expertise of the Roman Catholic Foundation of Eastern Missouri, your passion for helping others will be guided to meet your giving goals according to Catholic values, sustaining the future of the Catholic ministries you wish to support. Through your gifts, your favorite ministries will be able to carry out their missions for years beyond your lifetime.

FOR CATHOLIC ORGANIZATIONS:

The Roman Catholic Foundation partners with you to sustain your organization long into the future. You can establish endowed funds with the Foundation that will fortify the financial future of your parish, school or ministry and solidify annual giving. Your donors will feel secure in their charitable giving decisions, knowing their money will be responsibly stewarded.



YOU HAVE A PASSION
FOR *helping*
OTHERS

Tell them to do *good*, to be rich in *good works*, to *be generous*, ready to *share*, thus accumulating as treasure a *good foundation* for the future, so as to win the life that is *true life*. (1 Timothy 6:18-19)



WE WORK WITH YOU
TO PLAN YOUR
giving STRATEGY

The Roman Catholic Foundation helps you identify your giving goals and maximize the impact of your gifts on the Catholic ministries you love.



WE *steward*
YOUR GIFT

All funds are invested in accordance with the social teachings of the Catholic Church, and donor intent is always honored.



TOGETHER WE
strengthen
OUR CATHOLIC
COMMUNITY

Your planned gifts will sustain local Catholic parishes, schools and ministries for future generations.



INDIVIDUALS AND FAMILIES

The Roman Catholic Foundation assists you in fulfilling your passion for helping others. We work with you to plan your giving strategy, and we steward your gifts so that together we strengthen our Catholic community.

Built upon a foundation of trust, your partnership with the Foundation will ensure your treasure lasts long beyond your lifetime.

GIVE NOW

DONOR-ADVISED FUNDS
Simplify your charitable giving and become eligible for a tax deduction when you make a contribution to establish or add to your fund.

DONOR-DESIGNATED ENDOWMENT FUNDS
Create a fund and provide a permanent source of income for your favorite Catholic organizations. You may qualify for a tax deduction with the establishment of your fund.

GIVE LATER

BEQUESTS
Create or add to an endowment fund at the Foundation, without affecting your assets during your lifetime, with a bequest of a specific amount or percentage of your estate, the residual value of your estate or a specific piece of property.

BENEFICIARY DESIGNATIONS
Create or add to a Foundation endowment fund that benefits your favorite parish, school or ministry by simply naming the fund as the beneficiary of your life insurance policy or retirement account.

GIVE AND RECEIVE

CHARITABLE GIFT ANNUITIES
Establish your annuity and receive a fixed income stream for life. You may qualify for a partial tax deduction, and the remainder of the annuity at maturity will be added to a Foundation fund to sustain your favorite parish, school or ministry.

CHARITABLE REMAINDER UNITRUSTS
Gift your highly appreciated assets, such as stock or real estate, and receive payments for life or a term of years. With your gift, you may become eligible for a partial tax deduction. At maturity, the trust's remainder will be added to a Foundation fund to support your favorite Catholic organization.

WAYS TO GIVE

Your planned gift, whether current, deferred or a gift that pays you income, can be funded with a variety of assets:

- Cash
- Marketable Securities
- Retirement Assets
- Life Insurance
- Real Estate

CATHOLIC ORGANIZATIONS

The Roman Catholic Foundation can help sustain your ministry for future generations. As your planned giving partner, the Foundation will assist in securing the financial future of your organization by providing planned giving expertise in the areas of education and marketing and by managing funds as responsible stewards.

ORGANIZATIONAL ENDOWMENT FUNDS

Secure the future of your organization by establishing an endowment fund with the Roman Catholic Foundation. Your organization will receive perpetual annual distributions along with tailored marketing guidance from the Foundation. The Foundation's planned giving experts will help your organization develop its strategy, identify and inform donors, conduct planned giving seminars and create and distribute marketing materials to grow the fund.

“At St. Dominic, we live by the four Dominican pillars: prayer, study, community and service; I see setting up these endowments as bringing those values out into the community.” – CINDY JOHNSON,
ST. DOMINIC HIGH SCHOOL ADVANCEMENT DIRECTOR

St. Dominic High School in O'Fallon, Missouri has partnered with the Roman Catholic Foundation to establish school endowment funds that provide scholarships to ensure that local families can access high-quality Catholic education for their children.





WITH THE FOUNDATION, YOU CAN:

- Support the ministry of your choice, for years beyond your lifetime
- Feel secure knowing your money is invested in accordance with the social teachings of the Catholic Church
- Learn about the potential tax benefits of your gifts

*Plan with heart.
Invest for good.*

“It was important to us that we could specify where we wanted the money to go and get some assurance that that’s where the money was going to go.”

– RALPH GLOSEMEYER, DONOR

To memorialize their parents, Ralph Glosemeyer and sisters, Kathy Holdmeyer and Diane Lierman, established the Loretta and Linus Glosemeyer Memorial Endowment Fund, which benefits St. Ignatius Loyola School in Marthasville, Missouri.

*And you will feel secure, because there
is hope; you will look around and take
your rest in security.*

(Job 11:18)



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314.918.2890 | rcfstl.org

The Roman Catholic Foundation of Eastern Missouri is a 501(c)(3) public charity,
independent from the Archdiocese of St. Louis.