



Roman Catholic Foundation
of
EASTERN MISSOURI

CHARITABLE
REMAINDER UNITRUSTS
INCOME FOR LIFE, GIFTS FOR THE FUTURE.



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EASTERN MISSOURI

314.918.2890 | rcfstl.org

The Roman Catholic Foundation of Eastern Missouri is a 501(c)(3) public charity,
independent from the Archdiocese of St. Louis.

Plan with heart. Invest for good.

“TELL THEM TO DO *good*, TO BE RICH IN *good works*, TO *be generous*, READY TO *share*, THUS ACCUMULATING AS TREASURE A *good foundation* FOR THE FUTURE, SO AS TO WIN THE LIFE THAT IS *true life*.”

(1 Timothy 6:18-19)

CHARITABLE REMAINDER UNITRUSTS

HERE'S HOW THEY WORK:



YOU HAVE A PASSION FOR *helping* OTHERS

Meet with the planned giving experts at the Roman Catholic Foundation to develop your plan.



YOU MAKE AN *establishing gift* (\$100,000 minimum)

Seek a partial tax deduction with your gift of cash, stock or other assets, and potentially avoid upfront capital gains taxes on gifted appreciated assets.



WE *steward* YOUR GIFT

For your life or a term of years, the trust pays you a percentage of its annual market value. Your gift is invested in accordance with the social teachings of the Catholic Church.



TOGETHER WE *strengthen* OUR CATHOLIC COMMUNITY

At maturity, the remainder will be added to the Foundation fund of your choice to sustain your favorite parish, school or ministry.

A CHARITABLE REMAINDER UNITRUST OFFERS A TAX-ADVANTAGED WAY TO USE APPRECIATED ASSETS TO PROVIDE FOR THE CATHOLIC ORGANIZATIONS YOU HOLD DEAR WHILE ALSO PROVIDING YOU WITH A LIFETIME INCOME.



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