

# Planned Giving/Endowment Content and Links for Website

*The following sample introductions to planned giving/endowments and links to the Roman Catholic Foundation's website can be used on your organization's website. Choose one of the five options or mix and match to develop your own. For a direct link to your endowment fund listing on [rcfstl.org](http://rcfstl.org), please contact the Foundation at [info@rcfstl.org](mailto:info@rcfstl.org).*

1. <<Organization>> is pleased to partner with the Roman Catholic Foundation of Eastern Missouri in building our endowment fund to sustain <<Organization's>> mission for future generations. Please consider helping us build our fund by using one of the options below.

## Give Now:

- o Online at [rcfstl.org/fund/](http://rcfstl.org/fund/)
- o By check to: Roman Catholic Foundation/

### <<Fund>>

c/o Roman Catholic Foundation  
12 Archbishop May Drive  
St. Louis, Missouri 63119

- o By transferring marketable securities. For instructions, please contact Suann Fields at 314.918.2894 or [suann.fields@rcfstl.org](mailto:suann.fields@rcfstl.org).

## Give Later:

- o Give to our fund through your will or trust, or name the fund as beneficiary of your life insurance policy or retirement account by using the following: Roman Catholic Foundation of Eastern Missouri (EIN 46-3309222), for the benefit of <<Fund>>.

## Give and Receive:

- o Establish a Charitable Gift Annuity, receive a fixed income stream for life, and the remainder will be added to the <<Fund>> at maturity.
- o Gift your highly appreciated assets to a Charitable Remainder Unitrust, receive payments for life or a term of years, and the remainder will be added to our fund at maturity.

For confidential assistance, please contact the planned giving experts at the Roman Catholic Foundation. 314.918.2890 | [giftplanning@rcfstl.org](mailto:giftplanning@rcfstl.org) | [www.rcfstl.org](http://www.rcfstl.org).

The Roman Catholic Foundation is a 501(c)(3) public charity, independent from the Archdiocese of St. Louis, that partners with Catholic parishes, schools, and ministries to sustain the local Church for future generations.

2. After years of faithful support to <<Organization>>, you may wish to leave a planned gift to benefit <<Fund>> to sustain our mission long into the future. Such a gift will allow you to extend your devotion to the Church beyond your lifetime.

A planned gift is one that comes from assets and therefore allows you to make a larger contribution than you could from income. While some planned gifts can provide you with a lifetime income, others use estate and tax planning techniques to maximize your gift and/or minimize the impact on your estate.

We are pleased that the Roman Catholic Foundation of Eastern Missouri is our planned giving partner. The Foundation's mission is to inspire giving and connect donors to Catholic ministries, like <<Organization>>, sustaining the local Church for future generations. The Foundation assists

donors with planned gifts in any form, including those from a will, trust or retirement plan, helping them sustain the Catholic parishes, schools and ministries of their choice.

Learn more about ways to create your planned gift to provide lasting support for <<Organization>> at [www.rcfstl.org](http://www.rcfstl.org).

3. Planned giving allows you to make a significant impact on <<Organization>>, likely at no cost to you during your lifetime. Planned gifts typically also provide you or your heirs with tax advantages. Anyone, even those with a modest estate, can help secure <<Organization>>'s future by establishing a planned gift to support <<Fund>>. We are pleased to have the Roman Catholic Foundation of Eastern Missouri as our planned giving partner. The Foundation's mission is to inspire giving and connect donors to Catholic ministries, sustaining the local Church for future generations. The Foundation helps donors identify their giving goals and maximize the impact of their gifts on the ministries they love. To learn about the many ways you can create establish your Catholic legacy and sustain <<Organization>>, please visit [www.rcfstl.org](http://www.rcfstl.org).
4. Planned giving, often called "legacy planning," enables you to make larger gifts in support of <<Organization>> than you likely ever thought possible. While some planned gifts can provide you with a lifetime income, others use estate and tax planning techniques to maximize your gift and/or minimize the impact on your estate. We are pleased to have the Roman Catholic Foundation of Eastern Missouri as our planned giving partner. The Foundation's mission is to inspire giving and connect donors to Catholic ministries, sustaining the local Church for future generations. The Foundation assists donors in making planned gifts from their assets to the Catholic parishes, schools and ministries of their choice. To learn more about how you can create a planned gift to provide lasting support for <<Organization>> through the <<Fund>>, please visit [www.rcfstl.org](http://www.rcfstl.org).
5. Planned gifts can make a substantial impact on <<Organization>>, creating a legacy for our ministry that lasts for generations. Planned gifts can offer you significant benefits. For example, planned gifts allow you to maintain control of your assets during your lifetime, take advantage of a number of tax benefits, or perhaps even secure a lifetime income stream for yourself or others. Planned gifts typically come from your assets rather than income. They are perfect for individuals and families of all ages and levels of income who wish to leave a sustaining gift to the Catholic organizations they hold dear. Strategic planned giving can allow anyone to create a lasting legacy for <<Organization>>. Learn more about how you can sustain <<Organization>> for generations with a planned gift to <<Fund>> at [www.rcfstl.org](http://www.rcfstl.org).