



Roman Catholic Foundation

of

EASTERN MISSOURI

Types of Planned Gifts

GIVE NOW

DONOR-ADVISED FUNDS

Simplify your charitable giving and become eligible for a tax deduction when you make a contribution to establish or add to your fund

To view the full Donor-Advised Funds brochure, [please click here](#).

DONOR-DESIGNATED ENDOWMENT FUNDS

Create a fund and provide a permanent source of income for your favorite Catholic organizations. You may qualify for a tax deduction with the establishment of your fund.

To view the full Donor-Designated Endowment Funds brochure, [please click here](#).

GIVE LATER

BEQUESTS

Create or add to an endowment fund at the Foundation, without affecting your assets during your lifetime, with a bequest of a specific amount or percentage of your estate, the residual value of your estate or a specific piece of property.

To view the full Bequests brochure, [please click here](#).

BENEFICIARY DESIGNATIONS

Create or add to a Foundation endowment fund that benefits your favorite parish, school or ministry by simply naming the fund as the beneficiary of your life insurance policy or Retirement account.

To view the full Beneficiary Designations brochure, [please click here](#).

GIVE & RECEIVE

CHARITABLE GIFT ANNUITIES

Establish your annuity and receive a fixed income stream for life. You may qualify for a partial tax deduction, and the remainder of the annuity at Maturity will be added to a Foundation fund to sustain your favorite parish, school or ministry.

To view the full Charitable Gift Annuities brochure, [please click here](#).

CHARITABLE REMAINDER UNITRUSTS

Gift your highly appreciated assets, such as stock or real estate, and receive payments for life or a term of years. With your gift, you may become eligible for a partial tax deduction. At maturity, the trust's remainder will be added to a Foundation fund to support your favorite Catholic organization.

To view the full Charitable Remainder Unitrusts brochure, [please click here](#).