

Planned Gift Language

The following document provides specific guidance for donors who wish to leave a gift to your organization's endowment fund. This document can be printed on your organization's letterhead and distributed along with mailings or brochures or as a standalone piece.

To request a Microsoft Word version of this document that you can customize for your use, please contact the Foundation at info@rcfstl.org.

<<Fund>>

<<Organization>> is pleased to partner with the Roman Catholic Foundation of Eastern Missouri in building our fund to sustain our mission for future generations.

Please help us build our fund by considering one of the options below.

Give Now:

- Online at rcfstl.org/fund/
- By check to: Roman Catholic Foundation/ <<Fund>>
c/o Roman Catholic Foundation
12 Archbishop May Drive
St. Louis, Missouri 63119
- By transferring marketable securities. For instructions, please contact Suann Fields at 314.918.2894 or suann.fields@rcfstl.org.

Give Later:

- Give to our fund through your will or trust or by naming the fund as the beneficiary of your life insurance policy or retirement account. Please use the following language: Roman Catholic Foundation of Eastern Missouri (EIN 46-3309222), for the benefit of <<Fund>>.

Give & Receive:

- Establish a Charitable Gift Annuity, receive a fixed income stream for life, and the remainder will be added to the <<Fund>> at maturity.
- Gift your highly appreciated assets to a Charitable Remainder Unitrust, receive payments for life or a term of years, and the remainder will be added to our fund at maturity.

For confidential assistance, please contact the Foundation's gift planning experts at 314.918.2890 or giftplanning@rcfstl.org.

The Roman Catholic Foundation is a 501(c)(3) public charity, independent from the Archdiocese of St. Louis, that partners with Catholic parishes, schools, and ministries to sustain the local Church for future generations.